HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/9/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

Tai United Holdings Limited 2/10/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

Date Submitted

| (1) Stock code : <u>718</u> Descri | ption : | Tai Unite | d Hold |
|---|--------------------------------------|----------------------------------|--|
| | No. of ordinary shares | Par value <i>(HK\$)</i> | Authorised share capital <i>(HK\$)</i> |
| Balance at close of preceding month | 34,566,666,668 | 0.05 | 1,728,333,333.40 |
| Increase/(decrease) | 0 | | 0 |
| Balance at close of the month | 34,566,666,668 | 0.05 | 1,728,333,333.40 |
| | | N/A | |
| (2) Stock code : <u>N/A</u> Descri | otion : | N/# | A |
| (2) Stock code : <u>N/A</u> Descri | otion : No. of ordinary shares | Par value | |
| (2) Stock code : <u>N/A</u> Descri Balance at close of preceding month | No. of ordinary shares | Par value (State currency) | Authorised share capital |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital |

2. Preference Shares

| Stock code : _ | <u> N/A </u> Descripti | | tion : | Convertible Preference Shares | | |
|-------------------------------------|--------------------------------|---------------|-----------------------|-------------------------------|----------------------------|--|
| | | | No. prefer shai | | Par value <i>(HK\$)</i> | Authorised share capital <i>(HK\$)</i> |
| Balance at close of preceding month | | 5,433,333,332 | | 0.05 | 271,666,666.60 | |
| Increase/(decrease) | | 0 | | | 0 | |
| Balance at close o | of the mon | th _ | 5,433,3 | 33,332 | 0.05 | 271,666,666.60 |

3. Other Classes of Shares

| Stock code : | N/A | _Description : | | N/A | ι |
|--------------------|-------------|----------------|--------------------------------------|----------------------------------|--|
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close o | of precedir | ng month | | | |
| Increase/(decreas | e) | - | | | |
| Balance at close c | of the mon | th _ | | | |

Total authorised share capital at the end of the month(HK\$):2,000,000,000.00

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other | |
|--|---------------|-------------|------------------|-------------------|--|
| | (1) (2) | | shares | classes of shares | |
| Balance at close of preceding month | 5,250,019,852 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A | |
| Balance at close of the month | 5,250,019,852 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option | | shares of No. of new shares |
|---|------------------|--|
| scheme | the month | ed during of issuer which pursuant may be issued |
| including EGM Movement during the mon | | |
| approval date | 1 | at close of the |
| (dd/mm/yyyy) and | | month |
| class of shares | | |
| issuable Granted Exercised Cancelled | Lapsed | |
| <u>1. N/A</u> | | |
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| shares | | |
| (Note 1) | | |
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| shares | | |
| (Note 1) | | |
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| 3. | | |
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| | | |
| shares | | \sim |
| (Note 1) | | <u> </u> |
| | ary shares) N/A | \sim |
| Total A. (Ordi | | |
| | / | |
| | Other class) N/A | |
| Total funds raised during the month from exercise | | \sim |
| of options (HK\$) | N/A | |

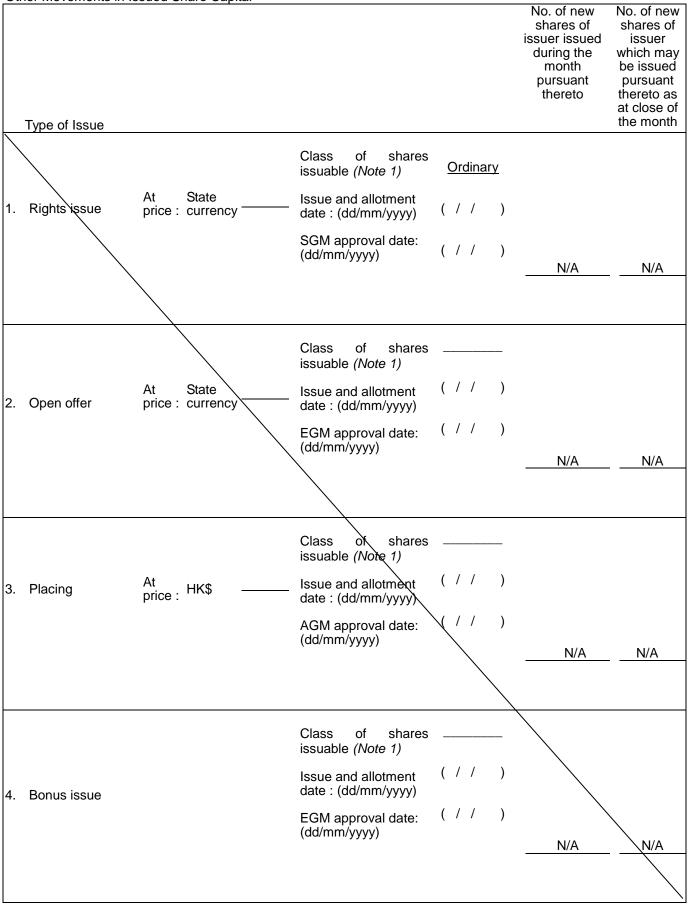
| Warrants to Issue Shares of the | lssuer which | are to be Listed | | | | |
|--|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>\. N/A</u> | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | ` | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | ` | | | | | |
| | <u> </u> | | | | | |
| (/ /) Stock code (if listed) | \backslash | | | | | |
| Class of shares | \rightarrow | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | <u> </u> | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / | | | | | |
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| Class of shares issuable (Note 1) | | | \backslash | | | |
| Subscription price | | | \backslash | | | |
| EGM approval date | | | \ \ | \backslash | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | \mathbf{i} | | |
| 4. | | | | \sim | | |
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| | | | | | | |
| (/ /) Stock code (if listed) | | | | | \backslash | |
| Class of shares | | | | | \backslash | |
| | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | \backslash | |
| (dd/mm/yyyy) | (/ / |) | | | | \backslash |
| | | Total B | . (Ordina | ary shares) | N/A | \mathbf{i} |
| | | | (Preferen | ce shares) | N/A | |
| | | | (C | other class) | N/A | |

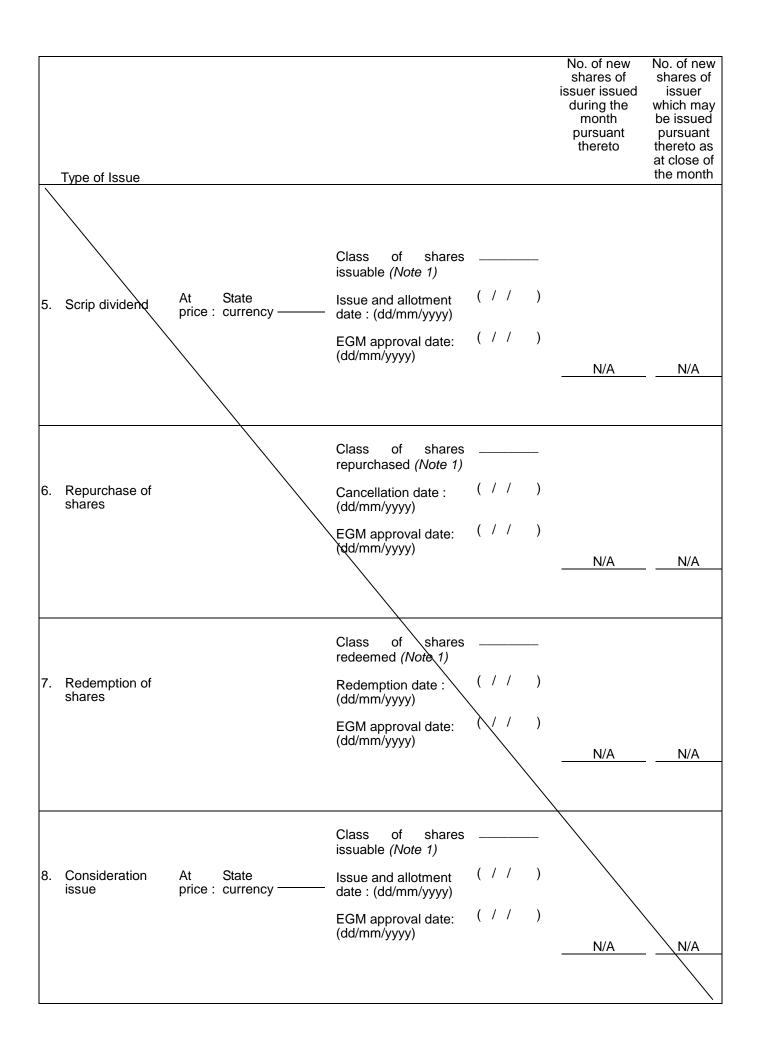
Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

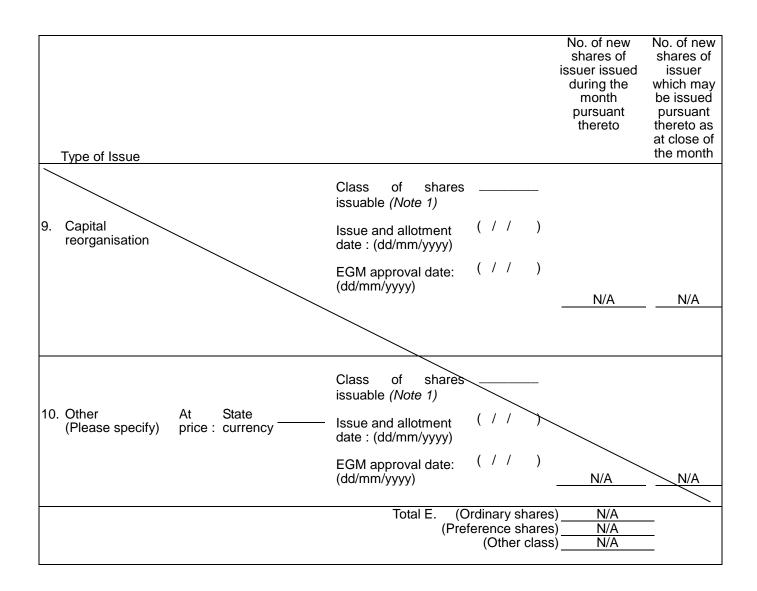
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| √. N/A | | | | | | |
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| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
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| Stock code (if listed) | | | | | | |
| Class of shares | <u>_</u> | | | | | |
| issuable (Note 1) | $\langle \rangle$ | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | \backslash | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
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| Stock code (if listed) | | | | | · | |
| Class of shares | | | \backslash | | | |
| issuable (Note 1) | | | \backslash | | | |
| Subscription price EGM approval date | | | \backslash | 、 | | |
| (if applicable) | | | | \backslash | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | _ | | | | | |
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| | _ | | | | \backslash | |
| Stock and (if listed) | | | | | - <u> </u> | |
| Stock code (if listed) Class of shares | | | | | | |
| iccurchia (Nota 1) | | | | | \backslash | |
| Subscription price | | | | | \backslash | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | \mathbf{i} |
| (dd/mm/yyyy) | (//) | | Total C. (Ordina | ry sharpe) | N/A | \sim |
| | | | (Preference) | | N/A | - \ |
| | | | | her class) | N/A | - \ |
| | | | | | | \ \ |

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
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| shares (Note 1) | | |
| 2. | | |
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| | | |
| shares (Note 1) | | |
| 3. | | |
| | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | | |
| Total D. (Ordinary shares) (Preference shares) | | |
| (Other class) | | |
| | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
|---|-------------|-----------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E |): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A | to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movemen Capital").) | nts in Issu | ied Share |

Remarks (if any):

| Submitted by: _ | Tricor Tengis Limited | |
|--------------------|--|--|
| Title: (Directo | Branch Share Registrar r, Secretary or other duly authorised officer) | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.