

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/03/2020					
To : Hong Kong Exchanges and Clea	ring Limited				
Name of Issuer Tai United Holdings Limited (Incorporated in Bermuda with limited liability)					
Date Submitted 02/04/2	2020				
I. Movements in Authorised Share Ca	apital				
1. Ordinary Shares					
(1) Stock code : 718 Descrip	otion :	Tai Unite	d Hold		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	34,566,666,668	0.05	1,728,333,333.40		
Increase/(decrease)	0		0		
Balance at close of the month	34,566,666,668	0.05	1,728,333,333.40		
(2) Stock code : N/A Descrip	otion :				
	No. of ordinary shares	Par value (State currency)	capital		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares				
Stock code :	N/A Descrip	otion : C	onvertible Prefer	ence Shares
		No. of preference shares	Par value <i>(HK\$)</i>	Authorised share capital (HK\$)
Balance at close of pr	eceding month	5,433,333,332	0.05	271,666,666.60
Increase/(decrease)	-	0		0
Balance at close of the	e month	5,433,333,332	0.05	271,666,666.60
3. Other Classes of Sh	nares			
Stock code :	N/A Descrip	otion :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month			
Increase/(decrease)	-			
Balance at close of the	e month			
Total authorised shar (HK\$):	e capital at the o	end of the montl		00,000,000.00
II. Movements in Issue	ed Share Capita	I		
		nary shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	5,250,019,852	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A

Balance at close of

5,250,019,852

N/A

N/A

N/A

the month

Share Options (unde	er Share Opti	ion Schemes c	f the Issuer)			
Rarticulars of					No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	N	Movement duri	na the month		thereto	thereto as at close of
approval datę -		vio v om ione aan	ing the ment		=	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Öқanted	Exercised	Cancelled	Lapsed		
1. N/A						
-						
shares		\longrightarrow				
(Note 1)			_			
2.						
			`			
(/ /)						
shares						
				$\overline{}$		-
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
(11010-1)		Tota	IA (Ordina	ry charac)	N/A	
		1018	I A. (Ordina			
			,	e shares)		
			,	her class)	N/A	
Total funds raised d		nth from exerc	se			
of options (State cu	rrency)			N/A		

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) \(\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
V. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
2.	, , ,	,				
	\					
	\	·				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(
3.						
Subscription price EGM approval date			_ \			
(if applicable)						
	(/ /)				
4.						
(/ /)						
Stock code (if listed) Class of shares						
inguable (Nate 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	()				
	<u> </u>	,				
		Total B		ary shares)	N/A	_
				ce shares) other class)	N/A N/A	-
					13/7	<u> </u>

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\ N/A	g					
	_					
	_					
						_
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy)) 2.	(/ /)					
Δ.	+					
	- \					
	_ \					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1)</i> Subscription price	$\overline{}$					
EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	(/ /)	_ \				
3.	<u>—</u>					
	_					
Stock code (if listed)			$\overline{}$			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
4.	<u> </u>					
	<u> </u>					
	<u> </u>			\	\	
Stock code (if listed)					\	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)					`	
(dd/mm/yyyy)	(/ /)					
			otal C. (Ordina		N/A	_ \
				ce shares)	N/A	_ \
			(O	ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4.		
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
		/

Oth	er Movements in Is	ssued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price . State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)			
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	NXA

-	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares			(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
	issue	currency	EGM approval date: (dd/mm/yyyy)	(/	/)		
						N/A	N/A
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shares issuable (Note 1)		$\overline{}$		
10.	Other	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
	(Please specify)	ourioney ———	EGM approval date: (dd/mm/yyyy)	(/	/)	NXA	N/A
			Total	E. (Ordina share		
			(Prefe		share er clas	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A t	o E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements Capital").	in Issi	ued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):	Remarks (if any):				
Submitted by:	Tricor Tengis Limited				
Title:	Branch Share Registrar				
(Director, S	Secretary or other duly authorised officer)				

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.