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NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a special general meeting (“SGM”) of Tai United Holdings Limited (“**Company**”) will be held at 10:30 a.m. on Wednesday, 21 April 2021 at Regus Conference Centre, 35/F, Central Plaza, 18 Harbour Road, Wanchai, Hong Kong for the purposes of considering and, if thought fit, passing the following as an ordinary resolution of the Company, with or without amendments:

Capitalized terms used in this notice shall have the same meaning as those defined in the circular of the Company dated 26 March 2021 to the Shareholders (“**Circular**”) unless otherwise specified.

ORDINARY RESOLUTION

“THAT:

the Acquisitions and the transactions contemplated thereunder, be and are hereby approved and confirmed, and the Directors be and are hereby authorised to do all such acts and things and to sign and execute all such documents, instruments and agreements for and on behalf of the Company as they may consider necessary, appropriate, desirable or expedient to give effect to or in connection with the matters contemplated in this resolution.”

By Order of the Board
Tai United Holdings Limited
Kwong Kai Sing Benny
Chief Executive Officer

Hong Kong, 26 March 2021

Notes:

- (1) A form of proxy for use at the SGM is enclosed herewith.
- (2) The instrument appointing a proxy shall be in writing under the hand of the appointor or of his/her attorney duly authorised in writing or, if the appointor is a corporation, either under its seal or under the hand of any officer or attorney duly authorised.
- (3) Any Shareholder entitled to attend and vote at the SGM convened by the above notice shall be entitled to appoint another person as his/her proxy to attend and vote instead of him/her. A proxy need not be a Shareholder.
- (4) To be effective, the form of proxy, together with the power of attorney or other authority (if any) under which it is signed, or a notarially certified copy of such power of attorney or authority, must be deposited at the Company's branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong as soon as practicable but in any event by 10:30 a.m. on Monday, 19 April 2021 or not later than 48 hours before the time appointed for holding of the SGM or any adjournment thereof (as the case may be).
- (5) Completion and return of the form of proxy will not preclude a Shareholder from attending and voting in person at the SGM convened and in such event, the form of proxy will be deemed to be revoked.
- (6) Where there are joint holders of any Share, any one of such joint holders may vote, either in person or by proxy, in respect of such Share as if he/she were solely entitled thereto, but if more than one of such joint holders are present at the SGM, whether in person or by proxy, the vote of the senior who tenders a vote shall be accepted to the exclusion of votes of the other joint holders. For this purpose, seniority shall be determined by the order in which the names stand on the register of members of the Company in respect of the joint holding.
- (7) For the purpose of determining eligibility to attend and vote at the SGM as members of the Company, the register of members of the Company will be closed from Friday, 16 April 2021 to Wednesday, 21 April 2021, both days inclusive, on which period no transfer of the Shares will be registered. All transfer of Shares accompanied by the relevant share certificates and appropriate transfer forms must be lodged for registration with the Company's Hong Kong branch share registrar and transfer office, Tricor Tengis Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong no later than 4:30 p.m. on Thursday, 15 April 2021.
- (8) If typhoon signal no. 8 or above, or a "black" rainstorm warning is in effect any time after 7:00 a.m. on the date of the SGM but before it has commenced, the SGM will be postponed. The Company will publish an announcement on the website of the Company at www.irasia.com/listco.hk/taiunited/index.htm and on the HKExnews website of the Stock Exchange at www.hkexnews.hk to notify Shareholders of the date, time and place of the rescheduled meeting.

As at the date of this notice, the Board comprises the following Directors:

Executive Directors:

Mr. Kwong Kai Sing Benny (*Chief Executive Officer*)
Mr. Chen Weisong
Mr. Chow Chi Wah Vincent
Mr. Wang Hongfang

Independent non-executive Directors:

Dr. Gao Bin
Ms. Liu Yan
Mr. Tang King Shing

SPECIAL NOTICE

For ongoing prevention and control of the COVID-19 pandemic and to safeguard the health and safety of the Shareholders and other persons attending the SGM, the Company regrets to inform the Shareholders that there will be no distribution of corporate gift or serving of refreshment in the SGM. When entering the meeting venue, participants including Shareholders or their proxies attending the SGM in person should allow their body temperatures to be checked and wear surgical face masks (please note that no masks will be provided at the SGM venue and attendees should bring their own masks) and maintain appropriate distance from each other throughout the SGM. Participants should also refrain from eating and drinking in the meeting venue.

The number of seats at the venue of the SGM will be limited and available on a first-come-first-served basis and the Company may limit the number of attendees at the SGM as may be necessary to avoid over-crowding and to enable social distancing.

Anyone who has travelled outside Hong Kong within 21 days before the SGM (a “**Recent Record of Travelling**”), who is subject to quarantine or self-quarantine related to COVID-19, or has close contact with any person who is undergoing quarantine or has a Recent Record of Travelling should not attend the SGM in person.

Any person who does not comply with the precautionary measures may be denied the entry into the meeting venue. The Company also encourages Shareholders NOT to attend the SGM in person and advise Shareholders to appoint the chairman of the meeting as their proxy to vote on relevant resolution(s) according to their indicated voting instructions as an alternative. When assessing whether or not it is necessary to adjourn the SGM or change the meeting venue, the Board will consider the impact of the latest outbreak of COVID-19 in the local community, the measures announced by the Government of the Hong Kong Special Administrative Region and/or any applicable regulatory body in connection with COVID-19 and the availability of suitable meeting venue(s). If necessary, the Company will post an announcement on the website of the Company at <http://www.irasia.com/listco/hk/taiunited/index.htm> and the Stock Exchange’s website at <http://www.hkexnews.hk> as soon as practicable to notify Shareholders of any change to the meeting venue or the date, time and place of any adjourned meeting.