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**(1) DELAY IN PUBLICATION OF AUDITED CONSOLIDATED ANNUAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2023;  
(2) POSSIBLE DELAY IN DESPATCH OF 2023 ANNUAL REPORT;  
(3) POSTPONEMENT OF BOARD MEETING; AND  
(4) POSSIBLE TRADING SUSPENSION**

This announcement is made by Tai United Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rules 13.09 and 13.49(3)(i) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

**DELAY IN PUBLICATION OF AUDITED CONSOLIDATED ANNUAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2023**

The board of directors of the Company (the “**Board**”) would like to inform the shareholders of the Company (the “**Shareholders**”) that, as more time is needed for the auditors of the Company (the “**Auditors**”) to assess the impact of the Breach (as defined in the announcements of the Company dated 5 March 2024 and 20 March 2024 (the “**Announcements**”)) on the Group’s consolidated financial statements for the year ended 31 December 2023, the Company will not be able to publish the preliminary announcement of audited consolidated annual results of the Group for the year ended 31 December 2023 by 31 March 2024. The Company is actively assisting the Auditors to assess the aforementioned impact. The expected date of the publication of the audited consolidated annual results of the Group for the year ended 31 December 2023 will need to be agreed upon with the Auditors and the Company will further announce once the said date is finalised.

Rule 13.49(3) of the Listing Rules provides that where an issuer is unable to issue its preliminary results in accordance with Rules 13.49(1) and (2) of the Listing Rules, it must announce its results based on the financial results that have yet to be agreed with the Auditors, insofar as such information is available. Nonetheless, after due and careful consideration and taking into account the Breach as mentioned in the Announcements, the Board is of the view that it would not be appropriate for the Company to publish unaudited management accounts in lieu of audited consolidated annual results of the Group for the year ended 31 December 2023 as it would not accurately reflect the Group's financial position and performance for the same period.

#### **POSSIBLE DELAY IN DESPATCH OF 2023 ANNUAL REPORT**

Rule 13.46(2) of the Listing Rules provides that the Company is required to despatch its annual report for the year ended 31 December 2023 (the “**2023 Annual Report**”) to the Shareholders no later than four months after the end of the financial year (i.e. 30 April 2024). The Company is using its best endeavors to finalise and despatch the 2023 Annual Report on or before 30 April 2024. However, due to the delay in publication of the audited consolidated annual results of the Group for the year ended 31 December 2023, there may be a possible delay in despatch of the 2023 Annual Report. The exact date of despatch of the 2023 Annual Report will be announced once finalised.

#### **POSTPONEMENT OF BOARD MEETING**

As the audit procedures have yet to be completed, the meeting of the Board originally scheduled to be held on 27 March 2024 for the purpose of, *inter alia*, considering and approving the announcement of the audited consolidated annual results of the Group for the year ended 31 December 2023 and considering the recommendation of a final dividend, if any, will be postponed to another date to be fixed and announced by the Board. The Company will publish further announcement(s) to inform the Shareholders of the date of the Board meeting as and when appropriate.

#### **POSSIBLE TRADING SUSPENSION**

Pursuant to Rule 13.50 of the Listing Rules, the Stock Exchange will normally require suspension of trading in an issuer's securities if an issuer fails to publish periodic financial information in accordance with the Listing Rules, and the suspension will normally remain in force until the issuer publishes an announcement containing the requisite financial information. As the audited consolidated annual results of the Group for the year ended 31 December 2023 is expected not to be published by 31 March 2024, trading in all securities of the Company on the Main Board of the Stock Exchange is currently expected to be suspended with effect from 9:00 a.m. on Tuesday, 2 April 2024, until the publication of the audited consolidated annual results of the Group for the year ended 31 December 2023.

**Shareholders and other investors are reminded to exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**Tai United Holdings Limited**  
**Wang Hongfang**  
*Chairman and Chief Executive Officer*

Hong Kong, 27 March 2024

*As at the date of this announcement, the Board consists of Mr. Wang Hongfang and Mr. Zheng Yuchun as executive directors; and Dr. Gao Bin, Mr. Leung Ting Yuk and Ms. Song Yanjie as independent non-executive directors.*