

IMPORTANT
重要提示

Reference is made to the prospectus issued by Tai United Holdings Limited (the "Company") dated 24 October 2016 (the "Prospectus") in relation to the Rights Issue. Terms defined in the Prospectus shall bear the same meanings when used herein unless the context otherwise requires.

茲提述太和控股有限公司(「本公司」)於二零一六年十月二十四日就供股刊發之招股章程(「招股章程」)。除文義另有所指外，於招股章程中所界定之詞彙與本文件採用者具相同涵義。

IF YOU ARE IN ANY DOUBT AS TO THE CONTENTS OF THIS DOCUMENT OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER OR OTHER REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

閣下如對本文件之內容或應採取之行動有任何疑問，應諮詢閣下之持牌證券商或其他註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

THIS DOCUMENT IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS DOCUMENT AND THE ACCOMPANYING EAF EXPIRES AT 4:00 P.M. ON MONDAY, 7 NOVEMBER 2016 (OR SUCH LATER TIME AND/OR DATE AS MENTIONED IN THE PARAGRAPH HEADED "EFFECT OF BAD WEATHER" OVERLEAF).

本文件具有價值及可轉讓，務請閣下立即處理。本文件及隨附之額外申請表格所載之要約於二零一六年十一月七日(星期一)下午四時正(或受買賣/惡劣天氣之影響)一段所述之有關較後時間及/或日期)截止。

Dealings in the securities of the Company, nil-paid Rights Shares and fully-paid Rights Shares may be settled through CCASS and you should consult your licensed securities dealer or other registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests. Existing Shares have been dealt in on an ex-rights basis from Thursday, 13 October 2016. Dealings in nil-paid Rights Shares will take place from Wednesday, 26 October 2016 to Wednesday, 2 November 2016 (both days inclusive).

本公司證券、未繳股款供股股份及繳足股款供股股份之買賣可通過中央結算系統進行交易。閣下應諮詢閣下之持牌證券商或其他註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問，以了解該等交易安排詳情以及有關安排可能如何影響閣下之權利及權益。現有股份已由二零一六年十月十三日(星期四)起按除權基準進行買賣。未繳股款供股股份將於二零一六年十月二十六日(星期三)至二零一六年十一月二日(星期三)(首尾兩天包括在內)期間買賣。

This PAL and any acceptance of and application made under it are governed by and shall be construed in accordance with the laws of Hong Kong.

本暫定配額通知書及據此作出之任何接納及申請均受香港法例監管，並按其詮釋。

A copy of each of the Prospectus Documents, together with the documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies" in Appendix III to the Prospectus, has been registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of Companies (Winding Up and Miscellaneous Provisions) Ordinance. The Registrar of Companies in Hong Kong, the Stock Exchange and the SFC take no responsibility for the contents of any of these documents.

各份章程文件，連同招股章程附錄三「送呈公司註冊處處長之文件」一段所述文件，已遵照公司(清盤及雜項條文)條例第342C條之規定送呈香港公司註冊處處長登記。香港公司註冊處處長、聯交所及證監會對任何該等文件之內容概不負責。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.

香港交易及結算有限公司、聯交所及香港結算對本文件之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本文件全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Subject to the granting of the listing of, and permission to deal in, the nil-paid Rights Shares and the fully-paid Rights Shares on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the nil-paid Rights Shares and the fully-paid Rights Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the nil-paid Rights Shares and the fully-paid Rights Shares on the Stock Exchange or such other date(s) as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second settlement day thereafter. All activities under CCASS are subject to the General Rules of CCASS and the CCASS Operational Procedures in effect from time to time.

於未繳股款供股股份及繳足股款供股股份獲聯交所批准上市及買賣並符合香港結算之股份收納規定後，未繳股款供股股份及繳足股款供股股份將獲香港結算接納為合資格證券。自未繳股款供股股份及繳足股款供股股份各自開始於聯交所買賣之日或香港結算指定之有關其他日期起，可在中央結算系統內寄存、結算及交易。聯交所參與者之間於任何交易日進行之交易，須於其後第二個交易日於中央結算系統內進行。在中央結算系統內進行之一切活動均須根據不時有效之中央結算系統一般規則及中央結算系統運作程序規則進行。



太和控股有限公司
TAI UNITED HOLDINGS LIMITED

(incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(股份代號：718)

(Stock code: 718)

Branch share registrar and
transfer office in Hong Kong:
香港股份過戶登記分處：

Tricor Tengis Limited
Level 22
Hopewell Centre
183 Queen's Road East
Hong Kong

卓佳登捷時有限公司
香港
皇后大道東183號
合和中心
22樓

Registered Office:

註冊辦事處：
Clarendon House
2 Church Street
Hamilton HM11
Bermuda

Principal Place of business in

Hong Kong:
香港主要營業地點：
Suite 1206-1209
12th Floor,
Three Pacific Place,
1 Queen's Road East,
Hong Kong

香港
皇后大道東1號
太古廣場第三期
12樓
1206-1209室

**RIGHTS ISSUE ON THE BASIS OF TWO (2) RIGHTS SHARES FOR EVERY ONE (1)
EXISTING SHARE HELD ON THE RECORD DATE AT HK\$1.00 PER RIGHTS SHARE PAYABLE
IN FULL ON OR BEFORE 4:00 P.M. ON MONDAY, 7 NOVEMBER 2016**

按於記錄日期

每持有一(1)股現有股份可獲發兩(2)股供股股份之基準

以每股供股股份1.00港元進行供股

股款須不遲於二零一六年十一月七日(星期一)下午四時正接納時全數繳足

PROVISIONAL ALLOTMENT LETTER
暫定配額通知書

Name(s) and address of the Qualifying Shareholder(s) 合資格股東姓名及地址

Box A
甲欄 Total number of Share(s) registered in your name(s) on Friday, 21 October 2016
於二零一六年十月二十一日(星期五)以閣下名義登記之股份總數

Total number of Rights Shares provisionally allotted to you subject to payment in full on acceptance by no later than 4:00 p.m. on Monday, 7 November 2016

Box B
乙欄 暫定配發予閣下之供股股份總數，有關股款須不遲於二零一六年十一月七日(星期一)下午四時正接納時全數繳足

Box C
丙欄 Total subscription monies payable on acceptance in full
於接納時應全數繳足之認購款項總額

Name of bank on which cheque/banker's cashier order is drawn:

支票/銀行本票的付款銀行名稱：_____

Cheque/banker's cashier order number:

支票/銀行本票號碼：_____

Contact telephone no:

聯絡電話號碼：_____

To take up all your provisional allotment and entitlements in full, you must lodge the whole of this original PAL at the Branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong together with a remittance for the full amount payable on acceptance, by no later than 4:00 p.m. on Monday, 7 November 2016. This will constitute acceptance of the provisional allotment and entitlements on the terms of this PAL and the Prospectus and subject to the memorandum of association and bye-laws of the Company. All remittances must be made in Hong Kong dollars and by cheque or cashier's order. Cheques must be drawn on an account with, and cashier's order must be issued by, a licensed bank in Hong Kong. All such cheques or cashier's order must be made payable to "Tai United Holdings Limited - Rights Issue Account" and crossed "Account Payee Only". No receipt will be given for such remittances.

閣下如欲接納全部暫定及應得配額，須將本暫定配額通知書之正本整份連同於接納時須繳付之全部股款，在不遲於二零一六年十一月七日(星期一)下午四時正前送達香港股份過戶登記分處卓佳登捷時有限公司，地址為香港皇后大道東183號合和中心22樓。辦妥上述手續即表示已按本暫定配額通知書及招股章程之條款，並在本公司之組織章程大綱及公司細則之規限下接納暫定及應得配額。所有款項均須以支票或銀行本票以港元繳付。支票必須由香港持牌銀行之賬戶開出，而銀行本票須由香港持牌銀行發出。所有該等支票或銀行本票須註明抬頭人為「Tai United Holdings Limited - Rights Issue Account」，並須以「只准入抬頭人賬戶」劃線方式開出。繳款將不會獲發收條。

Each person accepting the provisional allotment specified in this document:

- confirms that he/she/it has read the terms and conditions and acceptance procedures set out on the pages attached to this PAL and in the Prospectus and agrees to be bound by them; and
- agrees that this PAL, and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

- 接納本文件所載之暫定配額之每位人士均：
 - 確認其已閱讀本暫定配額通知書附頁及招股章程所載之條款及條件以及接納手續，並同意受其約束；及
 - 同意本暫定配額通知書及因此構成之合約將受香港法例管轄及根據香港法例詮釋。

The Rights Issue is not conditional, inter alia, upon the fulfillment and/or waiver (as applicable) of the conditions set out in the paragraphs headed "Conditions of the Rights Issue" and "Conditions of the Underwriting Agreement" under the section headed "Letter from the Board" of the Prospectus. If the conditions of the Rights Issue are not fulfilled or waived (as applicable), the Rights Issue will not proceed.

供股須待(其中包括)供股章程中「董事會函件」一節「供股之條件」及「包銷協議之條件」段所載之條件達成及/或獲豁免(如適用)後，方可作實。倘供股之條件未達成或獲豁免(如適用)，則供股將不會進行。

The Underwriting Agreement contains provisions entitling Haitong (for itself and on behalf of the Underwriters) by notice in writing to terminate the Underwriting Agreement upon occurrence of certain events.

包銷協議載有條文，賦予海通(為其本身及代表包銷商)權利於發生若干事件時，可透過書面通知終止包銷協議。

Dealings in nil-paid Rights Shares will take place from Wednesday, 26 October 2016 to Wednesday, 2 November 2016 (both days inclusive). Any persons contemplating any dealing in any Shares and/or nil-paid Rights Shares up to the latest time for the Rights Issue to become unconditional (i.e. 7:00 p.m. on Thursday, 10 November 2016) will bear the risk that the Rights Issue could not become unconditional and may not proceed.

未繳股款供股股份將於二零一六年十月二十六日(星期三)至二零一六年十一月二日(星期三)(首尾兩天包括在內)期間買賣。任何有意於截至供股成為無條件之最後時限(即二零一六年十一月十日(星期四)下午七時正)期間買賣任何股份及/或未繳股款供股股份之人士，將承擔供股可能不會成為無條件及可能不會進行之風險。

Any Shareholders or other persons contemplating dealing in nil-paid Rights Shares or fully-paid Rights Shares are recommended to consult their own professional advisers. For the avoidance of doubt, the Company does not accept any special instruction written on this PAL.

任何有意買賣未繳股款供股股份或繳足股款供股股份之股東或其他人士，務請諮詢彼等之專業顧問意見。為免存疑，本公司將不予處理任何在本暫定配額通知書上的特別書面指示。

This form is not for publication, release or distribution, directly or indirectly, in or into any jurisdiction where such release or distribution might be unlawful.

本表格不得於發佈或底發有關表格可能屬違法之任何司法權區直接或間接刊發、發佈或派發。

IN THE EVENT OF A TRANSFER OF RIGHT(S) TO SUBSCRIBE FOR RIGHTS SHARE(S), HONG KONG AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR A TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO HONG KONG AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF HONG KONG AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE ENTITLEMENTS(S) TO THE RIGHTS SHARE(S) REPRESENTED BY THIS PAL.

在轉讓認購供股股份之權利時，每宗買賣均須繳納香港從價印花稅。轉讓或轉讓（並非以出售方式）實益擁有之權益亦須繳納香港從價印花稅。在登記轉讓本暫定配額通知書所列任何供股股份之權利之前，須出示已繳納香港從價印花稅之證明。

FORM OF TRANSFER AND NOMINATION 轉讓及提名表格

Form B
表格乙

(To be completed and signed only by Qualifying Shareholder(s) who wish(es) to transfer all of his/her/its/their right(s) to subscribe for the Rights Shares comprised herein)
(僅供擬將其/彼等於本表格所列認購供股股份之權利全數轉讓之合資格股東填寫及簽署)

To: The Directors
Tai United Holdings Limited
致：太和控股有限公司
列位董事

Dear Sirs or Madams,
I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below.

敬啟者：
本人/吾等茲將本暫定配額通知書所列本人/吾等可認購供股股份之權利全數轉讓予接受此權利並簽署以下登記申請表格（表格丙）之人士。

1. _____ 2. _____ 3. _____ 4. _____
Signature(s) (all joint Shareholders must sign) 簽署（所有聯名股東均須簽署）

Date 日期：二零一六年 _____, 2016

Note: Hong Kong ad valorem stamp duty is payable in connection with the transfer of your rights to subscribe for the Rights Shares.
附註：轉讓 閣下可認購有關供股股份之權利須繳納香港從價印花稅。

REGISTRATION APPLICATION FORM 登記申請表格

Form C
表格丙

(To be completed and signed only by the person(s) to whom the rights to subscribe for the Rights Shares have been transferred)
(僅供承讓認購供股股份權利之人士填寫及簽署)

To: The Directors
Tai United Holdings Limited
致：太和控股有限公司
列位董事

Dear Sirs or Madams,
I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s) and I/we agree to accept the same on the terms embodied in this PAL and the Prospectus and subject to the memorandum of association and bye-laws of the Company.

敬啟者：
本人/吾等謹請 閣下將表格甲內乙欄所列之供股股份數目以本人/吾等名義登記。本人/吾等同意按照本暫定配額通知書及供股章程所載之條款，並在 貴公司之組織章程大綱及公司細則限制下接納該等股份。

Existing Shareholder(s)
Please mark "X" in this box
現有股東請在本欄內填上「X」符號

To be completed in block letters in **ENGLISH**. Joint applicants should give address of the first-named applicant only.
請用英文大楷填寫。聯名申請人只須填報首名申請人之地址。

Name in English 英文姓名	Family name or Company name 姓氏或公司名稱	Other names 名字	Name in Chinese 中文姓名	
Name continuation and/or names of joint applicants (if required) 續姓名及/或聯名 申請人姓名（如有需要）				
Address (joint applicants should give address of the first-named applicant only) 地址 （聯名申請人只須填報 首名申請人之地址）				
Occupation 職業			Tel. no. 電話號碼	
Dividend Instructions 股息指示				
Name & address of bank 銀行名稱及地址				Bank account no. 銀行戶口號碼

1. _____ 2. _____ 3. _____ 4. _____
Signature(s) (all joint applicants must sign) 簽署（所有聯名申請人均須簽署）

Date 日期：二零一六年 _____, 2016

Note: Hong Kong ad valorem stamp duty is payable in connection with the transfer of your rights to subscribe for the Rights Shares.
附註：轉讓 閣下可認購有關供股股份之權利須繳納香港從價印花稅。



太和控股有限公司

TAI UNITED HOLDINGS LIMITED

(incorporated in Bermuda with limited liability)

(Stock code: 718)

24 October 2016

Dear Qualifying Shareholder(s),

Reference is made to the prospectus issued by Tai United Holdings Limited (the "Company") dated 24 October 2016 (the "Prospectus") in relation to the Rights Issue. Terms defined in the Prospectus bear the same meanings when used herein unless the context otherwise requires. In accordance with the terms and subject to the conditions set out in the Prospectus accompanying this document despatched to the Qualifying Shareholders and subject to the memorandum of association and bye-laws of the Company, the Directors have provisionally allotted to you the Rights Shares on the basis of two Rights Shares for every one existing Share registered in your name on the register of members on the Record Date (i.e. Friday, 21 October 2016). Your holding of Shares on the Record Date is set out in Box A on the front page of this PAL and the number of Rights Shares provisionally allotted to you is set out in Box B on the front page of this PAL.

Any Rights Shares provisionally allotted but not validly accepted by the Qualifying Shareholders or otherwise not subscribed for by renounees or transferees of nil-paid Rights Shares will be available for excess applications by the Qualifying Shareholders using the accompanying EAF.

The Rights Shares, when allotted, issued and fully paid, will rank pari passu in all respects with the then existing Shares in issue. Holders of fully-paid Rights Shares will be entitled to receive all future dividends and distributions which may be declared on or after the date of allotment and issue of the Rights Shares in their fully-paid form.

The Prospectus Documents have not been and will not be registered or filed under the applicable securities or equivalent legislation of any jurisdictions other than Hong Kong. No action has been taken to permit a public offering of nil-paid Rights Shares or fully-paid Rights Shares or the distribution of the Prospectus Documents in any territory or jurisdiction outside Hong Kong.

No person receiving the Prospectus or a PAL or an EAF in any territory or jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for nil-paid Rights Shares, fully-paid Rights Shares or excess Rights Shares, unless in the relevant territory or jurisdiction where such an offer or invitation could lawfully be made without compliance with any registration or other legal and regulatory requirements thereof. It is the responsibility of any person (including but without limitation to nominees, custodian, agents and trustees) receiving a copy of the Prospectus, or a PAL or an EAF outside Hong Kong and wishing to take up the Rights Shares or make an application for excess Rights Shares to satisfy himself/herself/itself, before acquiring any nil-paid Rights Shares and/or fully-paid Rights Shares or to apply for excess Rights Shares, as to the observance of the laws and regulations of any relevant territory or jurisdiction, including obtaining of any governmental or other consents or observing any other formalities which may be required in such territory or jurisdiction, and to pay any taxes and duties required to be paid in such territory or jurisdiction in connection therewith without prejudice to the foregoing. By completing, signing and submitting the PAL, each subscriber for Rights Shares will be deemed to have given each of the representations and warranties to the Company that these local laws and requirements have been fully complied with and the representations and warranties as set out overleaf have been made. If you are in any doubt as to your position, you should consult your professional adviser. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited is subject to any of the above representations and warranties. The Company reserves the right to refuse to permit any Qualifying Shareholder to take up nil-paid Rights Shares or apply for excess Rights Shares where it believes that doing so would violate applicable securities legislations or other laws or regulations of any jurisdiction.

Based on the register of members of the Company, the Company did not have any Non-Qualifying Shareholders as at the Record Date.

PROCEDURE FOR ACCEPTANCE AND PAYMENT

To take up all your provisional allotment and entitlements in full, you must lodge the whole of this original PAL at the Branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong together with a remittance for the full amount payable on acceptance, by no later than 4:00 p.m. on Monday, 7 November 2016. This will constitute acceptance of the provisional allotment and entitlements on the terms of this PAL and the Prospectus and subject to the memorandum of association and bye-laws of the Company. All remittances must be made in Hong Kong dollars and by cheque or cashier's order. Cheques must be drawn on an account with, and cashier's order must be issued by, a licensed bank in Hong Kong. All such cheques or cashier's order must be made payable to "Tai United Holdings Limited – Rights Issue Account" and crossed "Account Payee Only". No receipt will be given for such remittances.

It should be noted that unless this PAL, duly completed, together with the appropriate remittance for the amount as shown in Box C on the front page of this PAL, has been lodged in the manner as described above by no later than 4:00 p.m. on Monday, 7 November 2016, whether by the original allottee or any person in whose favour the rights to subscribe for the Rights Share(s) have been validly transferred, your provisional allotment and all rights and entitlements hereunder will be deemed to have been declined and will be cancelled and such Rights Shares will be available for application on EAF by other Qualifying Shareholders. The Company may (at its sole discretion) treat a PAL as valid and binding on the person(s) by whom or on whose behalf it is lodged even if not completed in accordance with the relevant instructions.

Completion and return of this PAL will constitute a warranty and representation to the Company that all registration, legal and regulatory requirements of all relevant jurisdictions other than Hong Kong, in connection with the PAL and any acceptance of it, have been duly complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited is subject to any of the above representations and warranties. The Company reserves the right to refuse to accept any application for Rights Shares where it believes that in doing so would violate the applicable securities legislations or other laws or regulations of any jurisdiction.

TRANSFER

If you wish to transfer all of your nil-paid Rights Shares, you must complete and sign the Form of Transfer and Nomination (Form B), and hand the original PAL to the person(s) to or through whom you are transferring your rights hereunder. The transferee(s) must then complete and sign the Registration Application Form (Form C) and lodge the PAL intact together with a remittance for the full amount payable on acceptance as set out in Box C on the front page of this PAL with the Branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong by no later than 4:00 p.m. on Monday, 7 November 2016. All remittances must be made in Hong Kong dollars and by cheque or cashier's order. Cheques must be drawn on an account with, and cashier's order must be issued by, a licensed bank in Hong Kong and made payable to "Tai United Holdings Limited – Rights Issue Account" and crossed "Account Payee Only". It should be noted that stamp duty is payable in connection with the transfer of your nil-paid Rights Shares to the transferee(s) and the acceptance by the transferee(s) of such rights.

The Company reserves the right to refuse to register any transfer in favour of any person in respect of which the Company believes such transfer may violate applicable legal or regulatory requirements.

SPLITTING

If you wish to accept only part of your provisional allotment or wish to transfer all or part of your provisional allotment to more than one person, the original PAL must be surrendered and lodged for cancellation together with a covering letter stating clearly the number of split PAL required and the number of nil-paid Rights Shares to be comprised in each split PAL (which in aggregate, should be equal to the number of Rights Shares provisionally allotted to such holder as stated in Box B on the front page of this PAL) by no later than 4:30 p.m. on Friday, 28 October 2016 to the Branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong which will cancel the original PAL and issue new PALs in the denominations required, which will be available for collection from the Registrar at the above address on the second Business Day after you surrender the original PAL.

EXCESS RIGHTS SHARES

Qualifying Shareholders shall be entitled to apply, by way of excess applications, for (1) any unsold Rights Shares which would have been allotted to Non-Qualifying Shareholders had they been Qualifying Shareholders; (2) any Rights Shares provisionally allotted but not validly accepted by the Qualifying Shareholders or otherwise subscribed for by renounees or transferees of nil-paid Rights Shares; and (3) any unsold aggregate fractions of nil-paid Rights Shares.

If you wish to apply for any Rights Shares in addition to your provisional allotment under the Rights Issue, you must complete and sign the EAF and lodge the EAF together with a separate remittance for the amount payable on application in respect of the excess Rights Shares applied for, with the Branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong by no later than 4:00 p.m. on Monday, 7 November 2016. Unless otherwise agreed by the Company, all remittances must be in Hong Kong dollars and by cheque or cashier's order. Cheques must be drawn on an account with, and cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to "Tai United Holdings Limited – Excess Application Account" and crossed "Account Payee Only". An announcement of the results of acceptance of and excess applications for the Rights Issue will be published on Wednesday, 16 November 2016. There is no guarantee that the Company will allot and issue any excess Rights Shares that you apply for.

CHEQUES AND CASHIER'S ORDER

All cheques and cashier's orders will be presented for payment immediately upon receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. Any PAL in respect of which the accompanying cheque or cashier's order is dishonoured on first presentation is liable to be rejected. Completion and return of a PAL with a cheque and/or cashier's order, whether by you or by any nominated transferee will constitute a warranty by the applicant that the cheque or cashier's order will be honoured on first presentation. Without prejudice to other rights of the Company in respect thereof, the Company reserves the right to reject any PAL in respect of which the accompanying cheque or cashier's order is dishonoured on first presentation, and, in such event, the relevant provisional allotment and all rights and entitlements given pursuant to it will be deemed to have been declined and will be cancelled. You must pay the exact amount payable upon application for Rights Shares, and underpaid application will be rejected.

SHARE CERTIFICATES AND REFUND CHEQUES

Subject to the Rights Issue becoming unconditional, it is expected that the certificates for Rights Shares will be posted by the Branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited, to those entitled thereto by ordinary post at their own risk to their registered addresses on or before Thursday, 17 November 2016. Refund cheques in respect of wholly or partially unsuccessful applications for excess Rights Shares (if any) are expected to be posted to those entitled by ordinary post at their own risk on or before Thursday, 17 November 2016.

You will receive one share certificate for the entitlement to the Rights Shares in fully paid form.

RESCISSON AND TERMINATION OF THE UNDERWRITING AGREEMENT

It should be noted that the Underwriting Agreement contains provisions granting Haitong (for itself and on behalf of the Underwriters) a right to terminate or rescind their obligations under the Underwriting Agreement upon the occurrence of certain events, which have not set out under the section headed "Termination of the Underwriting Agreement" in the Prospectus. If Haitong (for itself and on behalf of the Underwriters) exercise such right or the Underwriting Agreement does not become unconditional, the Rights Issue will not proceed.

EFFECT OF BAD WEATHER

The Latest Time for Acceptance of and payment for the Rights Shares will not take place as shown if there is a tropical cyclone warning signal no. 8 or above, or a "black" rainstorm warning in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on 7 November 2016. Instead the latest time of acceptance of and payment for the Rights Shares will be rescheduled to 4:00 p.m. on the next following Business Day which does not have either of those warnings in force at any time between 12:00 noon and 4:00 p.m..

If the Latest Time for Acceptance of and payment for the Rights Shares does not take place on 7 November 2016, the dates mentioned in the section headed "Expected timetable" above may be affected. The Company will notify the Shareholders by way of announcement(s) on any change to the expected timetable as soon as practicable.

GENERAL

Lodgment of the PAL with, where relevant, the form of transfer and nomination purporting to have been signed by the person(s) in whose favour it has been issued, shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive split PAL and/or the share certificates for Rights Shares.

The PAL and any acceptance of the offer contained herein shall be governed by, and construed in accordance with, the laws of Hong Kong.

Further copies of the Prospectus giving details of the Rights Issue are available from the Branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong during normal business hours.

All documents, including cheques for refund, will be sent by ordinary post at the risk of the relevant applicants or other persons entitled thereto.

PERSONAL DATA COLLECTION – PAL

By completing, signing and submitting the PAL, you agree to disclose to the Company and/or the Registrar and their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of Rights Shares. The Personal Data (Privacy) Ordinance provides the holders of securities with rights to ascertain whether the Company or the Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its head office and principal place of business in Hong Kong at Suite 1206-1209, 12th Floor, Three Pacific Place, 1 Queen's Road East, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the company secretary of the Company or (as the case may be) the Registrar.

Yours faithfully,
By Order of the Board
Tai United Holdings Limited
Meng Zhaoyi
Chairman and chief executive officer