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TCL INTERNATIONAL HOLDINGS LIMITED

(TCL 國際控股有限公司)

(incorporated in the Cayman Islands with limited liability)

(the “Company”)

(Stock Code: 1070)

Clarification Announcement

Clarification on the proposed distribution in specie of shares in TCL Communication Technology Holdings Limited to shareholders.

Reference is made to the announcements of the Company dated 6 April 2004, 26 April 2004, 18 June 2004 and 2 August 2004 concerning the proposed listing (“Proposed Listing”) of shares in TCL Communication Technology Holdings Limited (“TCL Communication”) on the main board of the Stock Exchange and/or the Company’s proposed distribution in specie (“Proposed Distribution”) of shares in TCL Communication to be acquired by the Company.

This announcement clarifies an article which report appeared in Hong Kong Economic Times on 11 August 2004 regarding a recent notice (“Notice”) issued by China Securities Regulatory Commission in respect of the spin-off by A-share companies listed in the People’s Republic of China of part of its existing business for an overseas listing.

On 13 August 2004, TCL Corporation has made an announcement in relation to the impact of the Notice to the Proposed Listing and Proposed Distribution. At the request of the Company, TCL Corporation has agreed to reproduce a copy of its announcement on the Company’s web site at www.tclhk.com for information. For further details in connection with the impacts of the Notice on the Proposed Listing and Proposed Distribution, please refer to the announcement of TCL Corporation dated 13 August 2004. (Please note that the announcement of TCL Corporation does not form part of this announcement.)

Based on the announcement of TCL Corporation, the directors of the Company do not consider that the Notice will create any insurmountable difficulties to the Proposed Listing or have material impacts on the Proposed Distribution.

Investors and shareholders of the Company should exercise caution in dealing with the shares of the Company.

This announcement is made pursuant to the requirements under Rule 13.09 of the Listing Rules.

As at the date of this announcement, the Board comprises Li Dong Sheng, Zhao Zhong Yao, Lu Zhong Li, Hu Qiu Sheng, Yan Yong and Suen Hay Wai as executive directors and Hon Fong Ming and Albert T. da Rosa, Jr. as independent non-executive directors.

On behalf of the Board
Li Dong Sheng
Chairman

Hong Kong, 13 August 2004

Please also refer to the published version of this announcement in the (South China Morning Post)