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TCL INTERNATIONAL HOLDINGS LIMITED

(TCL 國際 控 股 有 限 公 司)

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1070)

Change of Record Date and Book Closure Date for Interim Dividend and the Proposed Distribution

The record date for the Interim Dividend (as defined below) and the Proposed Distribution (as defined below) is changed from Wednesday, 22 September 2004 to Thursday, 23 September 2004 and the register of members of the Company will be closed on Thursday, 23 September 2004, for the purpose of registering entitlements to the Interim Dividend and the Proposed Distribution. The last day of dealings in Shares cum-entitlement to the Interim Dividend and the Proposed Distribution is Monday, 20 September 2004.

The Board emphasizes that the Proposed Distribution and/or the proposed listing of all shares (“Communication Shares”) in TCL Communication Technology Holdings Limited on the main board of the Stock Exchange by way of introduction (“Proposed Listing”) may or may not proceed. In the event that any of the conditions of the Proposed Distribution specified in the circular (“Circular”) issued to the Shareholders on 18 August 2004 is not satisfied by 31 December 2005, the Proposed Distribution will lapse absolutely and unconditionally. Shareholders are reminded to exercise caution when dealing in the securities of the Company.

Reference is made to the announcement by the Company dated 26 August 2004 in respect of the interim results of the Company for the six months ended 30 June 2004 and the declaration of interim dividend of HK\$0.04 per share in respect of such period (the “Interim Dividend”) and the announcement of the Company dated 7 September 2004 in respect of a conditional special dividend pro rata to their respective shareholdings in the Company (“Proposed Distribution”) which is to be satisfied wholly by a proposed distribution in specie of all Communication Shares held by the Company.

Unless stated otherwise, capitalized terms used herein shall have the same meaning as those defined in the Circular.

CHANGE OF RECORD DATE AND BOOK CLOSURE DATE

In order to correspond with the latest timetable for the Proposed Listing, the record date for the entitlement to the Interim Dividend and the Proposed Distribution is now changed from Wednesday, 22 September 2004 to Thursday, 23 September 2004. The payment date for the Interim Dividend will remain Monday, 4 October 2004.

In order to qualify for the Interim Dividend and the Proposed Distribution, all transfers accompanied by the relevant Share certificates must be lodged with the Company's branch share registrar in Hong Kong, Tengis Limited, at Ground Floor, Bank of East Asia Harbour View Centre, 56 Gloucester Road, Wanchai, Hong Kong, by no later than 4:00 p.m. on Wednesday, 22 September 2004. Please note that the revised timetable for the Interim Dividend and the Proposed Distribution is as follows:

2004

Last day of dealings in the Shares cum-entitlement to the Interim Dividend and the Proposed Distribution	Monday, 20 September
First date of dealings in the Shares ex-entitlement to the Interim Dividend and the Proposed Distribution	Tuesday, 21 September
Latest time for lodging transfers of the Shares for registration for entitlement to the Interim Dividend and the Proposed Distribution	4:00 p.m. Wednesday, 22 September
Register of members closes on	Thursday, 23 September
Record Date	Thursday, 23 September

As at the date hereof, the only outstanding condition for the Proposed Distribution as described in the Circular is the issue of the Listing Document and the delivery of the Listing Document to the Stock Exchange pursuant to Rule 9.14 of the Listing Rules. The Company will publish a separate announcement when the remaining condition is satisfied and to advise the Shareholders the date on which share certificates of Communication Shares will be despatched and dealings in Communication Shares on the Stock Exchange will commence.

GENERAL

The Board emphasizes that the Proposed Distribution and/or the Proposed Listing may or may not proceed. In the event that any of the Distribution Conditions specified in the Circular is not satisfied by 31 December 2005, the Proposed Distribution will lapse absolutely and unconditionally. Shareholders are reminded to exercise caution when dealing in the securities of the Company.

As at the date of this announcement, the Board comprises Li Dong Sheng, Lu Zhong Li, Hu Qiu Sheng, Yan Yong, Zhao Zhong Yao and Suen Hay Wai as executive directors and Hon Fong Ming and Albert Thomas da Rosa, Junior as independent non-executive directors.

On behalf of the Board
Li Dong Sheng
Chairman

Hong Kong, 15 September 2004

Please also refer to the published version of this announcement in the (South China Morning Post)