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TCL INTERNATIONAL HOLDINGS LIMITED

(TCL 國際 控 股 有 限 公 司)

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1070)

Issue of Listing Document of TCL Communication Technology Holdings Limited

The Board is pleased to announce that it has been informed by TCL Communication Technology Holdings Limited (“TCL Communication”) that it will issue a listing document (the “Listing Document”) in connection with the listing of its shares (the “Communication Shares”) on the Main Board of the Stock Exchange by way of introduction (the “Introduction”), and will deliver copies of the Listing Document to the Stock Exchange pursuant to the Listing Rules on 20 September 2004.

Accordingly, the Board expects that all the outstanding conditions for payment of a special dividend to be satisfied wholly by a distribution in specie of all the Communication Shares held by the Company (the “Distribution”) will be satisfied on 20 September 2004. In the unlikely event that any outstanding condition is not satisfied on 20 September 2004, the Company will issue a separate announcement.

The Board emphasizes that the Introduction may or may not proceed. Shareholders are reminded to exercise caution when dealing in the securities of the Company.

Reference is made to the announcements of the Company dated 18 August 2004, 7 September 2004 and 15 September 2004 and the circular of the Company dated 18 August 2004 (the “Circular”) in respect of the Distribution. Unless stated otherwise, capitalized terms used herein shall have the same meaning as those defined in the Circular.

As at the date of this announcement, the only outstanding conditions for the Distribution are (i) the issue of the Listing Document and (ii) the delivery of the Listing Document to the Stock Exchange pursuant to the Listing Rules. The Board expects that these outstanding conditions will be satisfied on 20 September 2004, and does not foresee any difficulties in these conditions being satisfied. The Company will not issue a separate announcement upon satisfaction of all conditions for the Distribution. In the very unlikely event that any of the aforesaid outstanding conditions are not satisfied on 20 September 2004, the Company will issue a separate announcement.

Copies of the Listing Document will be dispatched to the Shareholders, and a copy will also be available on the Company's website at www.tclhk.com on 20 September 2004. Shareholders and potential investors are also advised to refer to the formal notice to be issued by TCL Communication on 20 September 2004 for further details of the Introduction.

The Introduction is subject to the Listing Committee of the Stock Exchange granting the listing of, and permission to deal in, all the Communication Shares in issue and any Communication Shares which may be issued upon the exercise of any options which may be granted under the share option scheme of TCL Communication. **Qualifying Shareholders should be aware that, in the unlikely event that the Distribution has been effected, and the Communication Shares are not listed on the main board of the Stock Exchange, they will be holding shares of a company which are not listed on the Stock Exchange.**

Set out below is the timetable in respect of the Introduction (including the timetable for the Interim Dividend and Distribution as set out in the Company's announcement dated 15 September 2004).

2004

Date of dispatch of the Listing Document to Qualifying Shareholders . . .	Monday, 20 September
Last day of dealings in the Shares cum-entitlement to the Interim Dividend and the Distribution	Monday, 20 September
First day of dealings in the Shares ex-entitlement to the Interim Dividend and the Distribution	Tuesday, 21 September
Latest time for lodging transfers of the Shares for registration for entitlement to the Interim Dividend and the Distribution	4:00 p.m. Wednesday, 22 September
Register of members closes on	Thursday, 23 September
Record Date	Thursday, 23 September
Share certificates of the Communication Shares to be dispatched to Qualifying Shareholders on or about	Friday, 24 September
Dealings in the Communication Shares on the Stock Exchange expected to commence	9:30 a.m. Monday, 27 September

In the event of any change to the above timetable, the Company will issue a separate announcement.

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As at the date of this announcement, the Board comprises Li Dong Sheng, Lu Zhong Li, Hu Qiu Sheng, Yan Yong, Zhao Zhong Yao and Suen Hay Wai as executive directors and Hon Fong Ming and Albert Thomas da Rosa, Junior as independent non-executive directors.

On behalf of the Board
Li Dong Sheng
Chairman

Hong Kong, 17 September 2004

Please also refer to the published version of this announcement in the (South China Morning Post)