



TCL 多媒體科技控股有限公司

TCL MULTIMEDIA TECHNOLOGY HOLDINGS LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1070)

**RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 18 AUGUST 2005**

The Board is pleased to announce that the resolutions for approving the Transfer Agreements (together with the Related Agreements) and the Annual Caps of the Continuing Connected Transactions were duly passed at the EGM of the Company held on 18 August 2005 by way of poll.

Reference is made to the circular of TCL Multimedia Holdings Limited (“Company”) dated 2 August 2005 (“Circular”) in relation to the Transfer Agreements, the Related Agreements and Annual Caps of the Continuing Connected Transactions. Unless otherwise defined, terms used herein shall have the same meanings as defined in the Circular.

The Board is pleased to announce that the ordinary resolutions for approving the Transfer Agreements (together with the Related Agreements) and the Annual Caps of the Continuing Connected Transactions were duly passed at the EGM of the Company held on 18 August 2005 by way of poll. The Company’s branch share registrar in Hong Kong, Tengis Limited, was appointed as the scrutineer of the vote-taking at the EGM.

The poll results in respect of the resolutions were as follows:

ORDINARY RESOLUTIONS	Number of votes (%)	
	FOR	AGAINST
1. To approve the Transfer Agreements (together with the Related Agreements) as more fully described in the Ordinary Resolution No. 1 of the EGM Notice	1,719,640,576 (99.99%)	4,000 (0.01%)
2. To approve the Annual Caps of Continuing Connected Transactions as more fully described in the Ordinary Resolution No. 2 of the EGM Notice	1,694,876,576 (99.99%)	4,000 (0.01%)

Notes:

- (1) As at the date of the EGM, the number of the Company’s total issued Shares was 3,902,951,727.
- (2) In view of the interests of Thomson S.A. in the Transfer Agreements, the Related Agreements and the Continuing Connected Transactions, Thomson S.A. and its associates, who held a total of 1,144,182,095 Shares, representing approximately 29.32% of the Company’s total number of issued Shares, abstained from voting on each of the Ordinary Resolution Nos. 1 and 2. The total number of Shares entitling the Shareholders to attend and vote for or against each of the Ordinary Resolution Nos. 1 and 2 at the EGM was 2,758,769,632 Shares, representing approximately 70.68% of the Company’s total number of issued Shares. There were no Shares entitling the holder to attend and vote only against each of the Ordinary Resolution Nos. 1 and 2 at the EGM.
- (3) As at the date of this announcement, the Board comprises Li Dong Sheng, Zhao Zhong Yao, Lu Zhong Li, Hu Qiu Sheng, Yan Yong as executive Directors, Albert Thomas da Rosa, Junior as non-executive Director and Hon Fong Ming, Wang Bing and Tang Guliang as independent non-executive Directors.

By order of the Board
Li Dong Sheng
Chairman

Hong Kong, 18 August 2005

Please also refer to the published version of this announcement in (South China Morning Post)