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## **TCL Multimedia Technology Holdings Limited**

*(Incorporated in the Cayman Islands  
with limited liability)*  
**(Stock Code: 1070)**



## **TCL Communication Technology Holdings Limited**

*(Incorporated in the Cayman Islands  
with limited liability)*  
**(Stock Code: 2618)**

### **FORMATION OF THE FINANCE COMPANY AND ENTERING INTO FINANCIAL SERVICES FRAMEWORK AGREEMENTS**

Reference is made to the announcement jointly made by TCL Multimedia and TCL Communication dated 9 March 2006 and the circular dated 27 March 2006 of each of TCL Multimedia and TCL Communication in respect of the proposal to set up the Finance Company and the entering into of the Financial Services Framework Agreements. All necessary approvals for the setting up of the Finance Company have been obtained and the Finance Company was established on 17 October 2006. On 27 October 2006, each of TCL Multimedia and TCL Communication entered into the Financial Services Framework Agreement with TCL Corp. and the Finance Company.

Reference is made to the announcement jointly made by TCL Multimedia and TCL Communication dated 9 March 2006 (the "Joint Announcement") and the circular dated 27 March 2006 of each of TCL Multimedia and TCL Communication in respect of the proposal to set up the Finance Company and the entering into of the Financial Services Framework Agreements (the "Circulars"). On 13 April 2006, TCL Multimedia and TCL Communication obtained approvals from their respective Independent Shareholder for the Deposit Services and the caps in relation to the Deposit Services for the three years ending 31 December 2008. Capitalized terms used in this announcement have the same meaning as defined in the Joint Announcement unless otherwise specifies.

#### **FORMATION OF THE FINANCE COMPANY**

All necessary approvals for the setting up of the Finance Company have been obtained and the Finance Company was established on 17 October 2006.

#### **ENTERING INTO OF THE FINANCIAL SERVICES FRAMEWORK AGREEMENTS**

After the establishment of the Finance Company, on 27 October 2006, each of TCL Multimedia and TCL Communication entered into the Financial Services Framework Agreement with TCL Corp. and the Finance Company, pursuant to which the TCL Multimedia Qualified Members and the TCL Communication Qualified Members may from time to time utilize the financial services which may be provided by the Finance Company including the Deposit Services, the Finance Services and the Other Financial Services subject to the terms and conditions summarized in the Joint Announcement.

The respective shareholders of TCL Multimedia and TCL Communication may refer to the Joint Announcement and/or the Circulars for details of the Finance Company and the Financial Services Framework Agreements.

On behalf of the Board  
**TCL Multimedia**  
**Technology Holdings Limited**  
**Li Dongsheng**  
*Chairman*

On behalf of the Board  
**TCL Communication**  
**Technology Holdings Limited**  
**Li Dongsheng**  
*Chairman*

Hong Kong, 27 October 2006

*As at the date of this announcement, the board of directors of TCL Multimedia comprises Mr. Li Dongsheng, Ms. Lu Zhong Li, Mr. Wang Kangping, Mr. Shi Wanwen and Mr. Yuan Bing, being the executive directors, Mr. Albert Thomas da Rosa, Junior, Mr. Alastair Kenneth Ruskin Campbell and Mr. Didier Trutt, being the non-executive directors and Mr. Tang Guliang, Mr. Wang Bing and Mr. Robert Maarten Westerhof, being the independent non-executive directors.*

*The directors of TCL Multimedia jointly and severally accept full responsibility for the accuracy of the information contained in this announcement other than the information relating to the TCL Communication Group.*

*As at the date of this announcement, the board of directors of TCL Communication comprises Mr. Li Dongsheng, Dr. Liu Fei and Mr. Yan Yong, being the executive directors, Mr. Wang Kangping and Dr. Zhao Zhicheng, being the non-executive directors and Mr. Lau Siu Ki, Mr. Shi Cuiming and Mr. Wang Chongju, being the independent non-executive directors.*

*The directors of TCL Communication jointly and severally accept full responsibility for the accuracy of the information contained in this announcement other than the information relating to the TCL Multimedia Group.*

Please also refer to the published version of this announcement in South China Morning Post - Classified.