



TCL Multimedia Technology Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1070)

RESULTS OF THE EXTRAORDINARY GENERAL MEETING AND DESPATCH OF PROSPECTUS

RESULTS OF EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that the ordinary resolutions for approving the Whitewash Waiver, the increase of the authorized share capital and the issue and allotment of the Bonds and the Conversion Shares were duly passed at the EGM held on 21 June 2007.

DESPATCH OF RIGHTS ISSUE DOCUMENTS

Printed copies of the Prospectus, the provisional allotment letter and the form of application for excess Rights Shares, will be despatched to the Qualifying Shareholders on 22 June 2007 and printed copies of the Prospectus will be despatched to the Excluded Shareholders (if any), for their information only, on 22 June 2007.

It should be noted that the Rights Issue is conditional on, among other things, the Underwriting Agreement not being terminated or rescinded by the Underwriter in accordance with the terms of the Underwriting Agreement on or before 4:00 p.m. on 11 July 2007. Details of the circumstances under which the Underwriter may terminate or rescind the Underwriting Agreement are set out in the Prospectus. If the conditions of the Rights Issue are not fulfilled and/or waived by the Underwriter on or before 4:00 p.m. on 9 July 2007 (or such later time and/or date as the Company and the Underwriter may determine in writing) or the Underwriting Agreement is terminated by the Underwriter in accordance with the terms thereof, the Rights Issue will not proceed and will lapse. Any Shareholder or other person contemplating selling or purchasing Shares and/or the nil-paid Rights Shares up to the date when all the conditions of the Rights Issue are fulfilled will accordingly bear the risk that the Rights Issue may not become unconditional and may not proceed.

References are made to the announcement dated 15 May 2007 issued by TCL Multimedia Technology Holdings Limited (the "Company") in relation to, among other things, the proposed Rights Issue and application for the Whitewash Waiver, the announcement dated 21 May 2007 issued by the Company in relation to, among other things, the proposed issue of the Bonds and the circular dated 5 June 2007 issued by the Company in relation to, among other things, the proposed Rights Issue, application for the Whitewash Waiver and the proposed issue of the Bonds (the "Circular"). Unless the context requires otherwise, words defined in the Circular have the same meanings when used in this announcement.

RESULTS OF THE EGM

The EGM was held on 21 June 2007 to consider the ordinary resolutions numbered 1, 2 and 3 (the "Resolution(s)") as set out in the notice of the EGM of the Company dated 5 June 2007. The Board is pleased to announce that the Resolution numbered 1 were duly passed at the EGM by way of poll and the Resolutions numbered 2 and 3 were duly passed at the EGM by the Shareholders by show of hands.

As at the date of the EGM, there were a total of 3,902,951,727 Shares in issue. None of the Shares entitled the holders to attend and vote only against the Resolutions at the EGM.

The Whitewash Waiver was subject to the approval by the Independent Shareholders at the EGM. TCL Industries and its associates and parties acting in concert with any of them and those who were involved in or interested in the Underwriting Agreement, the Rights Issue and the Whitewash Waiver which held 1,534,109,289 Shares, representing approximately 39.31% of the issued share capital of the Company as at the date of the EGM, had abstained from voting on the Resolution numbered 1 approving the Whitewash Waiver at the EGM. A total of 2,368,842,438 Shares were held by Independent Shareholders who were entitled to attend and vote for or against the Resolution numbered 1 approving the Whitewash Waiver at the EGM.

The poll result for the Resolution numbered 1 passed at the EGM were as follows:

Resolution	For Number of Shares (% of voting Shares)	Against Number of Shares (% of voting Shares)
1. Whitewash Waiver	407,730,265 (99.999%)	4,000 (0.001%)

Tengis Limited, the share registrar of the Company in Hong Kong, was appointed as the scrutineer for the purpose of vote-taking at the EGM.

DESPATCH OF RIGHTS ISSUE DOCUMENTS

Following the approval of the Whitewash Waiver at the EGM, the registration and filing of the Rights Issue Documents with the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance are expected to be completed on 22 June 2007.

Printed copies of the Prospectus, the provisional allotment letter and the form of application for excess Rights Shares, will be despatched to the Qualifying Shareholders on 22 June 2007 and printed copies of the Prospectus will be despatched to the Excluded Shareholders (if any), for their information only, on 22 June 2007.

Qualifying Shareholders are reminded that the Latest Acceptance Time is 4:00 p.m. on 9 July 2007. Details of the procedures for acceptance and payment or transfer and the expected timetable for the Rights Issue are set out in the Rights Issue Documents.

It should be noted that the Rights Issue is conditional on, among other things, the Underwriting Agreement not being terminated or rescinded by the Underwriter in accordance with the terms of the Underwriting Agreement on or before 4:00 p.m. on 11 July 2007. Details of the circumstances under which the Underwriter may terminate or rescind the Underwriting Agreement are set out in the Prospectus. If the conditions of the Rights Issue are not fulfilled and/or waived by the Underwriter on or before 4:00 p.m. on 9 July 2007 (or such later time and/or date as the Company and the Underwriter may determine in writing) or the Underwriting Agreement is terminated by the Underwriter in accordance with the terms thereof, the Rights Issue will not proceed and will lapse. Any Shareholder or other person contemplating selling or purchasing Shares and/or the nil-paid Rights Shares up to the date when all the conditions of the Rights Issue are fulfilled will accordingly bear the risk that the Rights Issue may not become unconditional and may not proceed.

Further announcement will be made by the Company upon completion of the Rights Issue on the shareholdings of TCL Industries and parties acting in concert with it as soon as practicable.

Note: All times in this announcement refer to Hong Kong time.

On behalf of the Board
Li Dongsheng
Chairman

Hong Kong, 21 June 2007

As at the date of this announcement, the Board comprises Li Dongsheng, Lu Zhongli, Wang Kangping, Shi Wanwen and Yuan Bing as executive directors, Albert Thomas da Rosa, Junior as non-executive director and Tang Guliang, Wang Bing and Robert Maarten Westerhof as independent non-executive directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.

Please also refer to the published version of this announcement in South China Morning Post - Classified.