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TCL

TCL MULTIMEDIA TECHNOLOGY HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1070)

**MONTHLY ANNOUNCEMENT
IN RESPECT OF
THE 4.5% CONVERTIBLE BONDS DUE 2012**

The Company made this announcement as per the requirements of the listing approvals granted by the Stock Exchange of the Conversion Shares to be issued and allotted upon the conversion of the Bonds.

The Bonds can only be exercised on or after 23 August 2007 in accordance with the terms and conditions of the Bonds, accordingly the Board announces that there was no conversion of the Bonds during the month of July 2007.

References are made to the Company's announcement dated 21 May 2007, circular dated 5 June 2007 (the "Circular") and announcement dated 12 July 2007. The Company made this announcement as per the requirements of the listing approvals granted by the Stock Exchange of the Conversion Shares to be issued and allotted upon the conversion of the Bonds. Unless otherwise stated, terms used in this announcement shall have the same meanings as in the Circular.

The Bonds can only be exercised on or after 23 August 2007 in accordance with the terms and conditions of the Bonds, accordingly the board of directors of the Company (the "Board") announces that there was no conversion of the Bonds during the month of July 2007. The amount of the outstanding Bonds was US\$140 million as at 31 July 2007. There were however changes in the issued Shares for the period as follows:

Changes in the issued Shares for the month of July 2007	No. of issued Shares	Issued Share capital (HK\$)
The issued Shares/Share capital as at 1 July 2007	3,902,951,727	390,295,173
Total no. of Conversion Shares issued pursuant to the conversions during the month	–	–
Total no. of Shares issued pursuant to other transactions during the month	1,951,475,863*	195,147,586
Total issued Shares/Share capital as at 31 July 2007	5,854,427,590	585,442,759

* 1,951,475,863 Rights Shares were issued as a result of the Rights Issue. For details, please refer to the announcement of the Company dated 12 July 2007.

This announcement is only released through the web-site of the Stock Exchange and no publication in the newspaper is made.

On behalf of the Board

Li Dongsheng

Chairman

Hong Kong, 3 August 2007

As at the date of this announcement, the Board comprises Li Dongsheng, Lu Zhongli, Wang Kangping, Shi Wanwen and Yuan Bing as executive directors, Albert Thomas da Rosa, Junior as non-executive director and Tang Guliang, Robert Maarten Westerhof and Wu Shihong as independent non-executive directors.