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TCL MULTIMEDIA TECHNOLOGY HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1070)

MONTHLY ANNOUNCEMENT IN RESPECT OF THE 4.5% CONVERTIBLE BONDS DUE 2012

The Company makes this announcement as per the requirements of the listing approvals granted by the Stock Exchange on the Conversion Shares to be issued and allotted upon the conversion of the Bonds.

The Board announces that there has been no conversion of the Bonds during the month of August 2007.

Reference is made to the Company's announcement dated 21 May 2007, circular dated 5 June 2007 (the "Circular") and announcements dated 3 August 2007 and 16 August 2007. The Company makes this announcement as per the requirements of the listing approvals granted by the Stock Exchange on the Conversion Shares to be issued and allotted upon the conversion of the Bonds. Unless otherwise stated, terms used in this announcement shall have the same meanings as in the Circular.

The Bonds have been exercisable since 23 August 2007 at the Conversion Price of HK\$0.65 per Share. As no conversion notice of the Bonds has been received during the month of August 2007, accordingly the board of directors of the Company (the "Board") announces that there has been no conversion of the Bonds during the said month. The amount of the outstanding Bonds was US\$140 million as at 31 August 2007. There was no change in the issued share capital of the Company and number of issued Shares for the period.

Information regarding the total issued share capital of the Company and number of issued Shares as at the commencement and end of August 2007 are set out below:

	No. of issued Shares	Issued Share capital (HK\$)
The issued Shares/Share capital as at 1 August 2007	5,854,427,590	585,442,759
Total no. of Conversion Shares issued pursuant to the conversions during the month	–	–
Total no. of Shares issued pursuant to other transactions during the month	–	–
Total issued Shares/Share capital as at 31 August 2007	5,854,427,590	585,442,759

This announcement is only released through the web-site of The Stock Exchange of Hong Kong Limited and no publication in the newspaper is made.

On behalf of the Board
Li Dongsheng
Chairman

Hong Kong, 4 September 2007

As at the date of this announcement, the Board comprises Li Dongsheng, Lu Zhongli, Wang Kangping, Shi Wanwen and Yuan Bing as executive directors, Albert Thomas da Rosa, Junior as non-executive director and Tang Guliang, Robert Maarten Westerhof and Wu Shihong as independent non-executive directors.