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TCL

TCL MULTIMEDIA TECHNOLOGY HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1070)

**MONTHLY ANNOUNCEMENT
IN RESPECT OF
THE 4.5% CONVERTIBLE BONDS DUE 2012**

The Company makes this announcement as per the requirements of the listing approvals granted by the Stock Exchange on the Conversion Shares to be issued and allotted upon the conversion of the Bonds.

The Board announces that there has been no conversion of the Bonds during the month of September 2007.

The Company makes this announcement as per the requirements of the listing approvals granted by the Stock Exchange on the Conversion Shares (as defined in the Company's circular dated 5 June 2007) to be issued and allotted upon the conversion of the Bonds. Unless otherwise stated, terms used in this announcement shall have the same meanings as in the Circular.

The Bonds have been exercisable since 23 August 2007 at the Conversion Price of HK\$0.65 per Share. The board of directors of the Company (the "Board") announces that there was no conversion of the Bonds during the month of September 2007. The amount of the outstanding Bonds remained at US\$140 million as at 30 September 2007.

Information regarding the total issued share capital of the Company as at the commencement and end of September 2007 are set out below:

	No. of issued Shares	Issued Share capital (HK\$)
The issued share capital as at 1 September 2007	5,854,427,590	585,442,759
Total no. of Conversion Shares issued pursuant to the conversions during the month	–	–
Total no. of Shares issued pursuant to other transactions during the month	–	–
Total issued Shares/Share capital as at 30 September 2007	5,854,427,590	585,442,759

This announcement is only released through the web-site of The Stock Exchange of Hong Kong Limited and no publication in the newspaper is made.

On behalf of the Board

Li Dongsheng

Chairman

Hong Kong, 3 October 2007

As at the date of this announcement, the Board comprises Li Dongsheng, Lu Zhongli, Wang Kangping, Shi Wanwen, Yuan Bing and Leong Yue Wing as executive directors, Albert Thomas da Rosa, Junior as non-executive director and Tang Guliang, Robert Maarten Westerhof and Wu Shihong as independent non-executive directors.