

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



TCL MULTIMEDIA TECHNOLOGY HOLDINGS LIMITED

(TCL多媒體科技控股有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01070)

**MONTHLY ANNOUNCEMENT
IN RESPECT OF
THE 4.5% CONVERTIBLE BONDS DUE 2012**

The Company makes this announcement as per the requirements of the listing approvals granted by the Stock Exchange on the Conversion Shares to be issued and allotted upon the conversion of the Bonds.

The Board announces that there has been no conversion of the Bonds during the month of May 2008.

The Company makes this announcement as per the requirements of the listing approvals granted by the Stock Exchange on the Conversion Shares (as defined in the Company's circular dated 5 June 2007) to be issued and allotted upon the conversion of the Bonds. Unless otherwise stated, terms used in this announcement shall have the same meanings as in the Circular.

The Bonds have been exercisable since 23 August 2007 at the Conversion Price of HK\$0.65 per Share. The board of directors of the Company (the "Board") announces that there was no conversion of the Bonds during the month of May 2008. The amount of the outstanding Bonds remained at US\$140 million as at 31 May 2008.

Information regarding the total issued share capital of the Company as at the commencement and end of May 2008 are set out below:

	No. of issued Shares	Issued Share capital (HK\$)
The issued share capital as at 1 May 2008	5,835,241,590	583,524,159
Total no. of Conversion Shares issued pursuant to the conversions during the month	–	–
Total no. of Shares issued pursuant to other transactions during the month	–	–
Total no. of Shares repurchased and cancelled during the month pursuant to the repurchase mandates granted by the shareholders of the Company on 21 April 2008	–	–
Total issued Shares/Share capital as at 31 May 2008	5,835,241,590	583,524,159

On behalf of the Board
Li Dongsheng
Chairman

Hong Kong, 4 June 2008

As at the date of this announcement, the Board comprises Li Dongsheng, Leong Yue Wing, Yuan Bing, Shi Wanwen, Wang Kangping and Lu Zhongli as executive directors, Albert Thomas da Rosa, Junior as non-executive director and Tang Guliang, Robert Maarten Westerhof and Wu Shihong as independent non-executive directors.