

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

FORM OF SHARE BUYBACK REPORT TO THE STOCK EXCHANGE OF HONG KONG LIMITED ("THE EXCHANGE")

FORM G

| To: The Head of the Listing Division The Listing Division The Stock Exchange of Hong Kong Limited Date: 30 C | | | | | | October 2008 | | | |
|---|--|--|-------------------------------------|--|------------------------------|------------------------|---|--|--|
| Dear Sir, | | | | | | | | | |
| Name of | Company: | TCL Multimed | ia Technology Ho | ldings Limited (the | e "Company") (Sto | ock Code: 01070) | | | |
| Description of Securities: Ordinary share(s) of HK\$0.10 each in the share capital of the Company | | | | | | | | | |
| | urchase Rep | | | | | , p | | | |
| | | | | | | | | | |
| We hereby report the following purchases by our company of the above securities. | | | | | | | | | |
| Trading I 30 Octob | | Number of Securities Purchased 1,200,000 | Method of Purchase* On the Exchange | Price per Share or Highest Price Paid HK\$ 0.078 | Lowest Price Paid HK\$ 0.078 | Total Paid HK\$ 93,600 | | | |
| T | otal | 1,200,000 |) | | | 93,600 | | | |
| | | Exchange, on an by general offer. | | ange (stating the n | ame of the exchar | nge), by private | | | |
| B. <u>A</u> | Additional Information for company's whose primary listing is on the Exchange | | | | | | | | |
| 1. | 1. Number of such securities purchased on the Exchange in the year to date (since ordinary resolution) (a) 1,200,000 | | | | | | | | |
| 2. | % of issued share capital at time ordinary resolution passed acquired on the Exchange since date of resolution | | | | | | | | |
| | 5,835, | (a) x 241,590 (issued s | 100 hare capital as at 2 |) 1 April 2008) | | 0.0206 | % | | |

We hereby confirm that the purchases set out in A above which were made on the Exchange were made in accordance with the listing rules of the Exchange entitled "Rules Governing the Listing of Securities" and that there have been no material changes to the particulars contained in the Explanatory Statement dated 20 March 2008 which has been filed with the Exchange. We also confirm that any purchases set out in A above which

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were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

| Yours faithfully | | |
|-----------------------------|------------|----------|
| | | |
| Signed | | |
| Name: Yuan Bing Director | | |
| for and on behalf of | | |
| TCL Multimedia | Technology | Holdings |

Limited