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## **TCL MULTIMEDIA TECHNOLOGY HOLDINGS LIMITED**

**TCL 多媒體科技控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 01070)

### **DISCLOSURE UNDER RULE 13.18**

This announcement is made in compliance with Rule 13.18 of the Listing Rules.

On 20 July 2010, the Company entered into the Facility Agreement with BOC and Standard Chartered as coordinating arranger pursuant to which a 4-year term loan facility of up to US\$120,000,000 was granted to the Company.

The Facility Agreement provides that it will be an event of default if (i) TCL Corporation, the ultimate controlling shareholder of the Company, ceases to remain the single largest shareholder of the Company or ceases to maintain at least 40% beneficial ownership of the issued share capital of the Company or (ii) TCL Corporation ceases to maintain 100% beneficial ownership in T.C.L. Industries Holdings (H.K.) Limited.

This announcement is made in compliance with the disclosure requirements under Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Under Rule 13.18 of the Listing Rules, a general disclosure obligation will arise where an issuer (or any of its subsidiaries) enters into a loan agreement that includes a condition imposing specific performance obligations on any controlling shareholder and the breach of which will cause a default in respect of the loans that are significant to the operation of the issuer.

The board of directors (the “**Board**”) of TCL Multimedia Technology Holdings Limited (the “**Company**”) makes the following disclosures in compliance with Rule 13.18 to the Listing Rules.

On 20 July 2010, the Company as the borrower entered into a 4-year term loan facility agreement (“**Facility Agreement**”) with Bank of China (Hong Kong) Limited (“**BOC**”) and Standard Chartered Bank (Hong Kong) Limited (“**Standard Chartered**”) pursuant to which a term loan facility of up to US\$120,000,000 was granted to the Company.

The Facility Agreement provides that it will be an event of default if (i) TCL Corporation, the ultimate controlling shareholder of the Company (currently holding approximately 51.41% interest in the Company through its wholly owned subsidiary T.C.L. Industries Holdings (H.K.) Limited), ceases to remain the single largest shareholder of the Company (directly or indirectly) or ceases to maintain at least 40% beneficial ownership (directly or indirectly) of the issued share capital of the Company or (ii) TCL Corporation ceases to maintain 100% beneficial ownership in T.C.L. Industries Holdings (H.K.) Limited.

By order of the Board  
**Li Dongsheng**  
*Chairman*

Hong Kong, 21 July 2010

*As at the date of this announcement, the Board comprises Li Dongsheng, Bo Lianming, Yu Guanghui, Shi Wanwen and Xu Fang as executive directors, Albert Thomas da Rosa, Junior, Huang Xubin and Leong Yue Wing as non-executive directors and Tang Guliang, Robert Maarten Westerhof and Wu Shihong as independent non-executive directors.*