

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



TCL MULTIMEDIA TECHNOLOGY HOLDINGS LIMITED

TCL 多媒體科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01070)

VOTING RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 5 AUGUST 2011

The Board is pleased to announce that the ordinary resolution for approving the Transaction was duly passed at the EGM held on 5 August 2011.

Reference is made to the notice of EGM dated 18 July 2011 (the “Notice”) and the circular of the Company of even date (the “Circular”) in relation to the Acquisition. Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Circular. Shareholders may refer to the Notice for the full text of the resolution.

The Chairman of the EGM demanded that voting be made by poll on the proposed resolution. The Hong Kong branch share registrar of the Company, Tricor Tengis Limited, was appointed as the scrutineer of the vote-taking at the EGM.

The Board is pleased to announce that at the EGM held on 5 August 2011, the ordinary resolution (“Ordinary Resolution”) for approving the Acquisition was duly passed by the Independent Shareholders by poll. The poll results in respect of the Ordinary Resolution were as follows:

ORDINARY RESOLUTION	Number of votes (%)	
	FOR	AGAINST
<p>THAT</p> <p>(a) the Acquisition Agreement (as defined in the Circular of the Company and a copy of which has been produced to the meeting marked “A” and initialed by the Chairman of the meeting for the purpose of identification) and the performance by the Group (as defined in the Circular) thereof and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified; and</p> <p>(b) any director of the Company be and is hereby authorised to sign or execute such other documents or supplemental agreements or deeds or take such action, do such things, as such director may in his opinion consider necessary or desirable for the purpose of implementing or giving effect to the Acquisition Agreement and completing the transactions contemplated by the Acquisition Agreement with such changes as such director may consider necessary, desirable or expedient.</p>	<p>115,161,149 (100%)</p>	<p>NIL (0%)</p>

As at the date of the EGM, the Company has 1,086,763,768 issued Shares. TCL Corporation, TCL Industries and their respective associate and any Shareholders who are involved in, or interested in the Acquisition, who in aggregate held 599,336,822 Shares, representing approximately 55.15% of the Company’s total number of issued Shares, abstained from voting on the Ordinary Resolution. Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against the Ordinary Resolution at the EGM was 487,426,946 Shares, representing approximately 44.85% of the Company’s total number of issued Shares.

As more than 50% of the valid votes cast were in favour of the Ordinary Resolution, it was duly passed as an ordinary resolution.

On behalf of the Board
Li Dongsheng
Chairman

Hong Kong, 5 August 2011

As at the date of this announcement, the Board comprises LI Dongsheng, BO Lianming, ZHAO Zhongyao, YU Guanghui and XU Fang as executive directors, Albert Thomas DA ROSA, Junior and HUANG Xubin as non-executive directors and TANG Guliang, Robert Maarten WESTERHOF, WU Shihong and TSENG Shieng-chang Carter as independent non-executive directors.