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TCL MULTIMEDIA TECHNOLOGY HOLDINGS LIMITED

TCL 多媒體科技控股有限公司

(the “Company”)

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 01070)

**DELAY IN DESPATCH OF CIRCULAR IN RELATION TO
RENEWAL OF AND/ OR REVISING OF EXISTING
CONTINUING CONNECTED TRANSACTIONS
AND MAJOR TRANSACTION IN RESPECT OF
MASTER FINANCIAL SERVICES AGREEMENT**

As the Company requires additional time to prepare and finalise certain information to be included in the Circular, the despatch date of the Circular is postponed to a date not later than 13 December 2011.

Reference is made to the announcement of the Company dated 26 October 2011 in relation to the renewal of and/ or revising of existing continuing connected transactions (the “Announcement”). Unless otherwise defined herein, terms used in this announcement shall have the same meaning as those defined in the Announcement.

The board of directors of the Company (the “Board”) wishes to clarify that as the applicable percentage ratios in relation to the Master Financial Services Agreement exceeds 25%, in addition to being a continuing connected transaction, the Master Financial Services Agreement also constitutes a major transaction for the Company, and therefore the Master Financial Services Agreement and its annual caps are subject to the reporting, announcement and Independent Shareholders’ approval requirements under Chapter 14A and subject to the relevant major transaction requirements under Chapter 14 of the Listing Rules.

As the Company requires additional time to prepare and finalise certain information to be included in the circular (the “Circular”), which contains, among other things, (i) details of the Non-exempt Transactions, (ii) a letter of advice from the independent financial advisor; and (iii) a letter from the Independent Board Committee, and a notice convening the EGM, the despatch date of the Circular is postponed from on or before 16 November 2011 as originally set out in the Announcement to a date not later than 13 December 2011.

By order of the Board
LI Dongsheng
Chairman

Hong Kong, 16 November 2011

As at the date of this announcement, the Board comprises LI Dongsheng, BO Lianming, ZHAO Zhongyao, YU Guanghui and XU Fang as executive Directors, Albert Thomas DA ROSA, Junior and HUANG Xubin as non-executive Directors and TANG Guliang, Robert Maarten WESTERHOF, WU Shihong and TSENG Shieng-chang Carter as independent non-executive Directors.