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## **TCL MULTIMEDIA TECHNOLOGY HOLDINGS LIMITED**

### **TCL 多媒體科技控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 01070)

### **EXTENSION OF COMPLETION DATE OF ACQUISITION OF TOT INTEREST**

Reference is made to the announcement and circular (“Circular”) of TCL Multimedia Technology Holdings Limited (the “Company”) dated 27 June 2011 and 18 July 2011, respectively. Terms used herein shall have the same meanings as set out in the Circular unless stated otherwise.

As stated in the Circular, the Company entered into the Acquisition Agreement with TCL Corporation, pursuant to which the Company agreed to acquire TOT Interest from TCL Corporation in consideration of RMB655,572,098.59 (approximately HK\$788,791,012.73) by the issue of 246,497,191 New Shares as Consideration Shares. The Acquisition Agreement shall be subject to the fulfilment or waiver of the conditions precedent as set out in the Acquisition Agreement on or before 180 days after the signing of the Acquisition Agreement (i.e. 24 December 2011). If the conditions precedent could not be fulfilled by then, the Company may elect to terminate the Acquisition Agreement, or to postpone the closing of the Acquisition to a date at its discretion.

The Company has been given to understand and anticipates that certain conditions precedent could not be completed by 24 December 2011. The board of directors (the “Board”) of the Company has resolved to exercise its power under the Acquisition Agreement to extend the latest date for satisfying the conditions precedent to 30 June 2012. The Board is of the view that such extension is in the best interest of the Company. Messrs. Li Dongsheng, Bo Lianming and Zhao Zhongyao, being directors of the Board of the Company having a material interest in the Acquisition, had abstained from voting in the aforesaid resolution as they are also directors of TCL Corporation.

A notification has been sent to TCL Corporation today and TCL Corporation has acknowledged receipt of such notification.

The Company will issue further announcement(s) to update the progress of the Acquisition in due course.

On behalf of the Board

**Li Dongsheng**

*Chairman*

Hong Kong, 23 December 2011

*As at the date of this announcement, the Board comprises LI Dongsheng, BO Lianming, ZHAO Zhongyao, YU Guanghui and XU Fang as executive directors, Albert Thomas DA ROSA, Junior and HUANG Xubin as non-executive directors and TANG Guliang, Robert Maarten WESTERHOF, WU Shihong and TSENG Shieng-chang Carter as independent non-executive directors.*