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TCL MULTIMEDIA TECHNOLOGY HOLDINGS LIMITED

TCL 多媒體科技控股有限公司

(the “Company”)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01070)

SUPPLEMENTAL ANNOUNCEMENT TO THE ANNOUNCEMENT DATED 17 OCTOBER 2012 IN RELATION TO A PIECE OF LAND

CONNECTED TRANSACTION

Reference is made to the announcement (the “Announcement”) of the Company dated 17 October 2012 in relation to the Tripartite Construction Agreement in respect of a piece of land located in Huizhou, the PRC. Unless otherwise defined, the capitalised terms used herein shall have the same meanings as defined in the Announcement.

The Board is pleased to announce that the relevant conditions as imposed by the relevant authorities in the PRC in relation to the Relevant Portion of the Land (the “Disposal Land”) of the Purchasers (i.e. TCL King, an indirect wholly owned subsidiary of the Company and TCL Technoly, an indirectly-owned subsidiary of the Company) have now been satisfied. On 26 June 2013, each of the Purchasers entered into the Transfer Agreement with the Vendor transferring the Disposal Land together with the Buildings thereon.

The total consideration of the Transfer in the sum of approximately RMB72,918,000 (equivalent to approximately HK\$91,148,000) consists of:

- the value of the Land Use Rights of the Disposal Land in the sum of approximately RMB42,416,000 (equivalent to approximately HK\$53,020,000) and
- the construction costs for the Buildings on the Disposal Land in the sum of approximately RMB30,502,000 (equivalent to approximately HK\$38,128,000),

of which approximately RMB42,175,000 (equivalent to approximately HK\$52,719,000) will be paid by TCL King and approximately RMB30,743,000 (equivalent to approximately HK\$38,429,000) will be paid by TCL Technoly.

As at the date of the Transfer, each of TCL King and TCL Technoly has already funded the costs of certain Buildings on the Disposal Land in the sum of approximately RMB17,657,000 (equivalent to approximately HK\$22,071,000) and approximately RMB12,845,000 (equivalent to approximately HK\$16,056,000) respectively, which amounts are regarded as prepayment made by the Purchasers to the Vendor of part of the total consideration of the Transfer as aforesaid. Of the remaining balance (i.e. the net amount of the total consideration of the Transfer after the deduction of the prepayment) in the sum of approximately RMB24,518,000 (equivalent to approximately HK\$30,648,000) and approximately RMB17,898,000 (equivalent to approximately HK\$22,373,000) to be paid by TCL King and TCL Technoly respectively:

- (i) TCL King shall pay 20% of the remaining balance in the sum of approximately RMB4,904,000 (equivalent to approximately HK\$6,130,000) to the Vendor upon signing of the Transfer Agreement; and the balance in the sum of approximately RMB19,614,000 (equivalent to approximately HK\$24,518,000) to the Vendor within 10 business days from date of the issue of a new land certificate (國土證) in its name in relation to the title of the Disposal Land and the Buildings; and
- (ii) TCL Technoly shall pay 20% of the remaining balance in the sum of approximately RMB3,580,000 (equivalent to approximately HK\$4,475,000) to the Vendor upon signing of the Transfer Agreement; and the balance in the sum of approximately RMB14,318,000 (equivalent to approximately HK\$17,898,000) to the Vendor within 10 business days from date of the issue of a new land certificate (國土證) in its name in relation to the title of the Disposal Land and the Buildings.

Save as disclosed herein, all other terms in relation to the Transfer remain unchanged. For full details of the transaction, please refer to the Announcement. Upon completion of the Transfer, the Vendor will no longer have any interest in the Disposal Land or any Buildings thereon.

For the purpose of this announcement, unless otherwise indicated, the exchange rate of RMB1.00 = HK\$1.25 has been used, where applicable, for purpose of illustration only and does not constitute a representation that any amount has been, could have been or may be exchanged at such a rate or at any other rates.

By order of the Board
Li Dongsheng
Chairman

Hong Kong, 26 June 2013

As at the date of this announcement, the Board comprises LI Dongsheng, ZHAO Zhongyao and YU Guanghui as executive directors, Albert Thomas DA ROSA, Junior, HUANG Xubin, BO Lianming and YAN Xiaolin as non-executive directors, TANG Guliang, Robert Maarten WESTERHOF, WU Shihong and TSENG Shieng-chang Carter as independent non-executive directors and HAO Yi as alternate director to ZHAO Zhongyao.