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TCL MULTIMEDIA TECHNOLOGY HOLDINGS LIMITED

TCL 多媒體科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01070)

NOTIFICATION OF BOARD MEETING

Reference is made to the Company's announcements dated 22 February 2013, 19 April 2013 and 28 June 2013 (the "**Spin-off Announcements**") regarding the Proposed Spin-Off and separate listing of Tonly Holdings (currently a wholly-owned subsidiary of the Company) on the Main Board of the Stock Exchange. Terms defined in the Spin-off Announcements have the same meanings when used in this announcement, unless stated otherwise.

As announced, Tonly Holdings submitted a listing application (the "**Listing Application**") to the Stock Exchange to apply for the listing of, and permission to deal in, the Tonly Shares on the Main Board of the Stock Exchange. The Listing Application is still subject to approval by the Stock Exchange, but in anticipation of the Proposed Spin-Off, the Board proposes to meet for the purpose of, among other matters, considering the declaration of a conditional special interim dividend (the "**Special Dividend**"), whereby the entire issued share capital of Tonly Holdings will be distributed to Shareholders. The meeting of the Board will be held on Monday 15 July 2013.

Further announcement will be made after the Board has met and that announcement will contain details of the Special Dividend (if any).

The Proposed Spin-Off will be conditional upon, among others: (i) the Stock Exchange approving the Proposed Spin-Off; (ii) the Listing Committee of the Stock Exchange granting the listing of, and permission to deal in, the shares of Tonly Holdings in issue on the Main Board; and (iii) the approval of relevant non-competition arrangements (the details of which will be disclosed and communicated with the Shareholders in due course in compliance with the Listing Rules) by the Shareholders at the extraordinary general meeting of the Company.

In addition to the approval of the Stock Exchange, the Proposed Spin-Off is also subject to, among other things, the final decisions of the Board and the board of directors of Tonly Holdings. There is no assurance that the Proposed Spin-Off and the permission to deal in the Tonly Shares on the Main Board will take place or be granted, or as to when it may take place or be granted.

Further announcement(s) will be made by the Company in relation to the Proposed Spin-Off as and when appropriate. If the Proposed Spin-Off does not proceed for any reason, the proposed distribution in specie of Tonly Shares will not be made.

Shareholders and potential investors should exercise caution when dealing in or investing in the securities of the Company.

By Order of the Board
LI Dongsheng
Chairman

Hong Kong, 3 July 2013

As at the date of this announcement, the Board comprises LI Dongsheng, ZHAO Zhongyao and YU Guanghui as executive directors, Albert Thomas DA ROSA, Junior, HUANG Xubin, BO Lianming and YAN Xiaolin as non-executive directors, TANG Guliang, Robert Maarten WESTERHOF, WU Shihong and TSENG Shieng-chang Carter as independent non-executive directors and HAO Yi as alternate director to ZHAO Zhongyao.