

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.*



## **TCL MULTIMEDIA TECHNOLOGY HOLDINGS LIMITED**

**TCL 多媒體科技控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 01070)

### **SPIN-OFF AND SEPARATE LISTING OF TONLY HOLDINGS ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

#### **GRANTING OF LISTING APPROVAL**

#### **BAD WEATHER ARRANGEMENT FOR TRADING OF SECURITIES OF TONLY HOLDINGS**

##### **Granting of Listing Approval**

The Stock Exchange granted the listing of, and permission to deal in, the Tonly Shares in issue on the Main Board on 13 August 2013. The Proposed Spin-off has therefore become unconditional, and dealings in the Tonly Shares on the Stock Exchange are expected to commence on 14 August 2013. Share certificates for Tonly Shares were despatched to Qualifying Shareholders on 13 August 2013, but will only become valid certificates of title if the Proposed Spin-Off becomes unconditional. As at the Distribution Record Date, there were no Shareholder whose address on the register of members of the Company is in a jurisdiction outside Hong Kong.

**Investors who trade in Tonly Shares prior to the receipt of share certificates or prior to the share certificates becoming valid certificates of title do so entirely at their own risk.**

### **Bad weather arrangement for trading of securities of Tonly Holdings**

The Board notes that Typhoon Signal No. 3 is now hoisted in Hong Kong and anticipates that the weather condition in Hong Kong may deteriorate at the time scheduled for the proposed commencement of dealing in the Tonly Shares on the Listing Date. In view of the uncertainty in the weather condition, if Typhoon Signal No. 8 or above is issued on the Listing Date, please refer to the news release of the Stock Exchange that may be announced and the arrangements for trading, clearing and settlement during typhoons and black rainstorms, which can be accessed at the website of the Stock Exchange.

Reference is made to the Company's announcement dated 22 February 2013, 19 April 2013, 28 June 2013, 15 July 2013 and 17 July 2013 (the "**Spin-Off Announcements**") regarding the Proposed Spin-Off and separate listing of Tonly Holdings on the Main Board of the Stock Exchange. Unless otherwise defined in this announcement, capitalised terms defined in the Spin-Off Announcements have the same meanings when used in this announcement.

### **GRANTING OF LISTING APPROVAL**

The Board is pleased to announce that on 13 August 2013, the Stock Exchange granted the listing of, and permission to deal in, the Tonly Shares in issue on the Main Board. The Proposed Spin-Off, which was subject to the Conditions, has therefore become unconditional.

Immediately prior to the Proposed Spin-Off, the Special Dividend was satisfied by way of the Distribution in Specie by the Company of the entire issued share capital of Tonly Holdings. Immediately after the Distribution in Specie, the Company ceased to have any interest in the issued share capital of Tonly Holdings and Tonly Holdings ceased to be a subsidiary of the Company.

Dealings in the Tonly Shares are expected to commence on 14 August 2013. Share certificates for Tonly Shares were despatched to Qualifying Shareholders on 13 August 2013, but will only become valid certificates of title if the Proposed Spin-Off becomes unconditional. As at the Distribution Record Date, there were no Shareholder whose address on the register of members of the Company is in a jurisdiction outside Hong Kong.

Qualifying Shareholders should refer to the Spin-Off Announcements for details on the trading of odd lots of Tonly Shares.

**Investors who trade in Tonly Shares prior to the receipt of share certificates or prior to the share certificates becoming valid certificates of title do so entirely at their own risk.**

## **BAD WEATHER ARRANGEMENT FOR TRADING OF SECURITIES OF TONLY HOLDINGS**

The Board notes that Typhoon Signal No. 3 is now hoisted in Hong Kong and anticipates that the weather condition in Hong Kong may deteriorate at the time scheduled for the proposed commencement of dealing in the Tonly Shares on 14 August 2013 (the “Listing Date”). In view of the uncertainty in the weather condition:

- (a) if Typhoon Signal No. 8 or above remains issued at 9:00 a.m. on the Listing Date, the morning trading sessions on the Listing Date for all markets will be cancelled;
- (b) if Typhoon Signal No. 8 or above is cancelled at or before 12:00 noon on the Listing Date, major products of the securities and derivatives markets of the Hong Kong Exchanges and Clearing Limited will resume trading in the afternoon of the same day. Trading will begin on the first half hour at least two hours after the discontinuation of the Typhoon Signal No. 8; and
- (c) if Typhoon Signal No. 8 or above remains issued at 12:00 noon on the Listing Date, all trading sessions on the Listing Date will be cancelled.

Accordingly, if the circumstances as described in (c) above take place, the Listing Date and the commencement of dealing in the Tonly Shares will be postponed to the next business day when both the trading sessions of the securities and derivatives markets resume. For further details, please refer to the news release of the Stock Exchange that may be announced and the arrangements for trading, clearing and settlement during typhoons and black rainstorms, which can be accessed via the Market Operations section of the Stock Exchange’s website at <http://www.hkex.com.hk/eng/market/typhoons/TradingArrangement.htm>.

By Order of the Board  
**LI Dongsheng**  
*Chairman*

Hong Kong, 13 August 2013

*As at the date of this announcement, the Board comprises LI Dongsheng, HAO Yi and YAN Xiaolin as executive directors, Albert Thomas DA ROSA, Junior, BO Lianming, HUANG Xubin and SHI Wanwen as non-executive directors, TANG Guliang, Robert Maarten WESTERHOF, WU Shihong and TSENG Shieng-chang Carter as independent non-executive directors.*