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TCL MULTIMEDIA TECHNOLOGY HOLDINGS LIMITED

TCL 多媒體科技控股有限公司

(the “Company”)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01070)

LOAN FACILITY WITH COVENANTS RELATING TO SPECIFIC PERFORMANCE OF THE CONTROLLING SHAREHOLDER

This announcement is made in compliance with the disclosure requirements under rule 13.18 of the Listing Rules.

On 16 August 2013, the Company as borrower entered into the Facility Agreement with, amongst others, three banks pursuant to which a 3-year term loan facility of up to US\$150 million was granted to the Company.

The Facility Agreement provides that it will be an event of default if TCL Corporation, the ultimate controlling shareholder of the Company, ceases to remain the single largest shareholder of the Company (directly or indirectly) or ceases to maintain at least 40% beneficial ownership (directly or indirectly) of the issued share capital of the Company.

This announcement is made by the board of directors (the “**Board**”) of the Company in compliance with the disclosure requirements under rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Under Rule 13.18 of the Listing Rules, a general disclosure obligation will arise where an issuer (or any of its subsidiaries) enters into a loan agreement that includes a condition imposing specific performance obligations on any controlling shareholder and the breach of which will cause a default in respect of the loans that are significant to the operation of the issuer.

On 16 August 2013, the Company as borrower entered into a 3-year term loan facility agreement (the “**Facility Agreement**”) with, amongst others, three banks pursuant to which a term loan facility of up to US\$150 million was granted to the Company.

Pursuant to the Facility Agreement, it would be an event of default if TCL Corporation (“TCL Corporation”), the ultimate controlling shareholder of the Company, ceases to remain the single largest shareholder of the Company (directly or indirectly) or ceases to maintain at least 40% beneficial ownership (directly or indirectly) of the issued share capital of the Company. As at the date of this announcement, TCL Corporation beneficially owns approximately 61.21% of the issued share capital of the Company.

Upon the occurrence of an event of default, the lending banks may, among others, demand immediate repayment of all or any of the loans made to the Company under the Facility Agreement, together with accrued interest.

The Board wishes to emphasize that the Board has confirmed with TCL Corporation that it has no intention to reduce its shareholdings in the Company.

The Company will make continuing disclosure in its subsequent interim and annual reports pursuant to the requirements of rule 13.21 of the Listing Rules.

By order of the Board
LI Dongsheng
Chairman

Hong Kong, 16 August 2013

As at the date of this announcement, the Board comprises LI Dongsheng, HAO Yi and YAN Xiaolin as executive directors, Albert Thomas DA ROSA, Junior, BO Lianming, HUANG Xubin and SHI Wanwen as non-executive directors, TANG Guliang, Robert Maarten WESTERHOF, WU Shihong and TSENG Shieng-chang Carter as independent non-executive directors.