

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2013
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To : Hong Kong Exchanges and Clearing Limited

TCL Multimedia Technology Holdings Limited

Date Submitted 6 November 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1070</u> Descrip	otion :	TCL MULI	TIMEDIA
	No. of ordinary shares	Par value (<i>HKD</i>)	Authorised share capital (HKD)
Balance at close of preceding month	2,200,000,000	1.00	2,200,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,200,000,000	1.00	2,200,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Descrip		Description :	otion :		A
		No. of pression share		Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth			
Increase/(decrease)					
Balance at close of	the month				

3. Other Classes of Shares

Stock code :	N/A	_Description :	n:N/A				
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of	f preceding r	nonth					
Increase/(decrease	2)		-				
Balance at close of	f the month						

Total authorised share capital at the end of the month (*HKD*) : 2,200,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,333,598,514	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,333,598,514	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement du	uring the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
1. Exercise Price:						
HK\$3.17						
Share option						
scheme adopted						
on 15/02/2007	NT'1	NT'1	NT'1	NT'1	NT'1	22.052.059
Ordinary shares	Nil	Nil	Nil	Nil	Nil	32,052,858
(Note 1)						
2. Exercise Price:						
HK\$3.60						
Share option						
scheme adopted						
on 15/02/2007						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,128,800
(Note 1)						
3.						
(//)						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	111			1111	1 (11	
			Total A. (Ordin	ary shares)	Nil	
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised during t options (HKD)	he month from	n exercise of		Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						11/21
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) <u>3.</u>	(/ /)				
(/ /) Stock code (if listed) Class of shares			<u>.</u>			
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Tota	(Prefere	nary shares) ence shares)	N/A N/A	
			(Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the close of the month amount of preceding during the Class and description outstanding month month month 1. N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A N/A (Preference shares) (Other class) N/A

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

1. N/A	Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
2. N/A (//) (//) (//) shares (Note 1) N/A N/A (//) N/A (//) N/A N/A N/A	1. <u>N/A</u>	-	
Image: state of the state	shares (Note 1)	N/A	N/A
3. N/A (/ /) (N/A N/A N/A (Preference shares) N/A	2. <u>N/A</u>	-	
(/ /) shares (Note 1) N/A Total D. (Ordinary shares) N/A (Preference shares) N/A	(/ /) shares (Note 1)	N/A	N/A
Total D. (Ordinary shares) N/A (Preference shares) N/A	3. <u>N/A</u>	_	
Total D. (Ordinary shares) N/A (Preference shares) N/A	(/ /)		NI/A
(Preference shares) N/A		IN/A	IN/A
(Preference shares) N/A	Total D. (Ordinary shares)	N/A	
(Other class) N/A			
	(Other class)	N/A	

Other Movements in Issued Share Capital

		ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

		101 M			d GEM listed issu No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued
	Type of Issue					
	State	Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
					<u>N/A</u>	<u>N/A</u>
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

			For	Main Board an	d GEM listed iss	uers
	Turne of Louis				No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued
	Type of Issue					
			Class of shares issuable (Note 1)	e		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	NT / A
						<u>N/A</u>
			Class of shares issuable (Note 1)	e		
10.	Other (Please specify)	At price : State	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				(Ordinary shar Preference shar (Other cla	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

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Submitted by:	Tricor Tengis Limited	
•		-
Title	Branch Share Registrar	
	or, Secretary or other duly authorised officer)	-
(Directo	or, secretary of other dury authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*