

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges a	and Clearin	g Limited		
Name of Issuer	TCL Mult	imedia Technology H	Ioldings Limite	ed
Date Submitted	6 January	2014		
I. Movements in Authorised	Share Capi	tal		
1. Ordinary Shares				
(1) Stock code : <u>1070</u>	Descrip	ption:	TCL MULT	IMEDIA
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding	g month	2,200,000,000	1.00	2,200,000,000.00
Increase/(decrease)	Nil		Nil	
Balance at close of the month	n	2,200,000,000	1.00	2,200,000,000.00
(2) Stock code : N/A	Descrip	ption :	N/A	Α
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)				
Balance at close of the month	n			

31/12/2013

Stock code :	N/A	Description	on:	N/A	1
		1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month _			
Increase/(decrease)		_			
Balance at close of t	he month	_			
3. Other Classes of S	Shares				
Stock code :	N/A	Description	on :	N/A	Λ
			No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
Stock code :	N/A		No. of other	Par value (State	Authorised share capital
	N/A		No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,333,598,514	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,333,598,514	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued
approval date _		Movement du	ring the month		thereto	pursuant thereto as
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	rcised Cancelled Lapsed			at close of the month
1. Exercise Price: HK\$3.17						
Share option						
scheme adopted						
on 15/02/2007						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	657,744
(Note 1)						
2. Exercise Price: HK\$3.60						
Share option scheme adopted on 15/02/2007						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,128,800
(Note 1)						
3.						
(/ /)						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)		,	Total A. (Ordin	nary shares)	Nil	
				ence shares)	N/A	
			•	Other class)	N/A	
Total funds raised during options (HKD)	the month from	m exercise of		Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value close of preceding mon	du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
	N/A	N/A		N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	IVA	17/14		IVA	IVA	IVA	, IVA
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_				
2.							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			_ _ _				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	_				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /	')	_				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_				
		To	otal B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the close of the month amount of preceding during the month Class and description outstanding month month N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A (/ /)		
	shares (Note 1)	N/A	N/A
2.	N/A		
-	(/ /) shares (Note 1)	N/A	N/A
3.	N/A		
-	(/ /) shares (Note 1)	N/A	N/A
-	Shales (Note 1)	1 V /A	
-	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A	
-	(Other class)	N/A	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued
	Type of Issue					
		Class of shares issua (Note 1)	ıble ———			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issua (Note 1)	ıble ———			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary s (Preference s (Other	shares	N/A	- - -
То	otal increase / (decrease) in ordinary shares during t	he month (i.e. Total of A	to E):	(1) <u>N</u>	ïil
				(2	2) N/	/A
Т	otal increase / (decrease) in preference shares during	g the month (i.e. Total of	A to E):			/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):						/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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Remarks (if any):
Submitted by: <u>Tricor Tengis Limited</u>
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.