

# Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm                                | /yyyy):      | 28/02/2014                |                                  |   |  |  |  |
|---|--------------|---------------------------|----------------------------------|---|--|--|--|
| To: Hong Kong Exchanges and                               | d Clearing L | imited                    |                                  |   |  |  |  |
|   |              |                           |                                  |   |  |  |  |
| Name of Issuer TCL Multimedia Technology Holdings Limited |              |                           |                                  |   |  |  |  |
| Date Submitted 6  | 6 March 2014 |                           |                                  |   |  |  |  |
| I. Movements in Authorised Share Capital                  |              |                           |                                  |   |  |  |  |
| 1. Ordinary Shares  |              |                           |                                  | 1   |  |  |  |
| (1) Stock code : <u>1070</u>                              | _Description | on:                       | TCL MULT                         | IMEDIA                                    |  |  |  |
|   | ;            | No. of ordinary<br>shares | Par value (HKD)                  | Authorised share capital (HKD)            |  |  |  |
| Balance at close of preceding n                           | nonth        | 2,200,000,000             | 1.00                             | 2,200,000,000.00                          |  |  |  |
| Increase/(decrease)                                       | _            | Nil                       |                                  | Nil                                       |  |  |  |
| Balance at close of the month                             |              | 2,200,000,000             | 1.00                             | 2,200,000,000.00                          |  |  |  |
| (2) Stock code : N/A                                      | Descriptio   | on:                       | N/A                              | <u>\</u>                                  |  |  |  |
|   |              | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |  |
| Balance at close of preceding n                           | nonth        |                           |                                  |   |  |  |  |
| Increase/(decrease)                                       |              |                           |                                  |   |  |  |  |
| Balance at close of the month                             |              |                           |                                  |   |  |  |  |

| Stock code :          | N/A         | Description :                | N/A                        | 1   |
|-----------------------|-------------|------------------------------|----------------------------|---|
|                       |             | No. of preferer<br>shares    | Par value (State currency) | Authorised share capital (State currency)       |
| Balance at close of p | oreceding r | month                        |                            |   |
| Increase/(decrease)   |             |                              |                            |   |
| Balance at close of t | he month    |                              |                            |   |
| 3. Other Classes of S | Shares      |                              |                            |   |
| Stock code :          | N/A         | Description:                 | N/A                        | A   |
|                       |             | No. of other classes of shar | '                          | Authorised share<br>capital<br>(State currency) |
| Balance at close of p | oreceding r | month                        |                            |   |
| Increase/(decrease)   |             |                              |                            |   |
|                       |             |                              |                            |   |

# II. Movements in Issued Share Capital

|  | No. of ordina | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
|  | (1)           | (2)        | shares           | of shares            |
| Balance at close of preceding month      | 1,333,598,514 | N/A        | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | Nil           | N/A        | N/A              | N/A                  |
| Balance at close of the month            | 1,333,598,514 | N/A        | N/A              | N/A                  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM |                | Movement du   | ing the menth  |              | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares<br>of issuer which<br>may be issued<br>pursuant thereto as |
|--|----------------|---------------|----------------|--------------|--|--|
| approval date _                                  |                | Movement dur  | ing the month  | •            | at close of the  |  |
| (dd/mm/yyyy) and class<br>of shares issuable     | Granted        | Exercised     | Cancelled      | Lapsed       |  | month  |
| 1. Exercise Price: HK\$3.17                      |                |               |                |              |  |  |
| Share option<br>scheme adopted<br>on 15/02/2007  |                |               |                |              |  |  |
| Ordinary shares                                  | Nil            | Nil           | Nil            | 451,444      | Nil  | 12,430,911   |
| (Note 1)   |                |               |                |              |  |  |
| 2. Exercise Price:<br>HK\$3.60                   |                |               |                |              |  |  |
| Share option<br>scheme adopted<br>on 15/02/2007  |                |               |                |              |  |  |
| Ordinary shares                                  | Nil            | Nil           | Nil            | Nil          | Nil  | 2,128,800  |
| (Note 1)   |                |               |                |              |  |  |
| 3.   |                |               |                |              |  |  |
| (//)   |                |               |                |              | 2711   |  |
| shares   | Nil            | Nil           | Nil            | Nil          | Nil  | Nil  |
| (Note 1)   |                | Т             | Total A. (Ordi | nary shares) | Nil  |  |
|  |                | -             |                | ence shares) | N/A  |  |
|  |                |               | `              | Other class) | N/A  |  |
| Total funds raised during to options (HKD)       | the month from | n exercise of |                | Nil          |  |  |

| N/A   | Description of warrants (Date of expiry - dd/mm/yyyy)  |       | Nominal value close of preceding mo | du       | xercised<br>ring the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|--|-------|-------------------------------------|----------|-------------------------------|---|--|--|
| C   | 1.   | -     |                                     |          |                               |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.  (  |  | N/A   | N/A                                 |          | N/A                           | N/A                                       | N/A  | N/A  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  Total B. (Ordinary shares) N/A | Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | ( / , | / )                                 |          |                               |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  Total B. (Ordinary shares) N/A |  | -     |                                     |          |                               |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares) N/A  | Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | ( / , | / )                                 | _        |                               |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares) N/A  |  | -     |                                     |          |                               |   |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares) N/A  | Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | ( / , | / )                                 |          |                               |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A  (Preference shares) N/A   | 4.   | -     |                                     |          |                               |   |  |  |
| (Preference shares) N/A   | Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)              |       |                                     |          |                               |   |  |  |
|   |  |       | 7                                   | Гotal В. |                               |   |  | -  |
| TUBLICIANT IN/A   |  |       |                                     |          |                               | ence shares)<br>Other class)              | N/A<br>N/A   | =  |

| Convertibles (i.e. Convertible i  |              | Amount at close of preceding month |     | Amount at<br>close of the<br>month           | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|--------------|------------------------------------|-----|--|--|--|
| 1.  |              |                                    |     |  |  |  |
| Stock code (if listed)  |              | N/A                                | N/A | N/A  | N/A  | N/A  |
| Class of shares issuable (Note 1) Subscription price EGM approval date                              |              |                                    |     |  |  |  |
| (if applicable) (dd/mm/yyyy)) 2.  | ( / / )      |                                    |     |  |  |  |
| Stock code (if listed)  | _<br>_<br>   |                                    |     |  |  |  |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )      |                                    |     |  |  |  |
| 3.  |              |                                    |     |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price                         |              |                                    |     |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  4.  | ( / / )<br>— |                                    |     |  |  |  |
| Stock code (if listed)  | _<br>        |                                    |     |  |  |  |
| issuable (Note 1) Subscription price EGM approval date (if applicable)                              |              |                                    |     |  |  |  |
| (dd/mm/yyyy)  | ( / / )      |                                    |     | nary shares)<br>ence shares)<br>Other class) | N/A<br>N/A<br>N/A  | -<br>-<br>-  |

### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full if ap       | l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------|--|---|---|
| 1<br>-<br>-<br>- | N/A  ( / / ) shares (Note 1)   | N/A   | N/A   |
| 2                | N/A ( / / )  |   |   |
| 3                | shares (Note 1) N/A  | N/A   | N/A   |
| -<br>-<br>-      | ( / / ) shares (Note 1)  | N/A   | N/A   |
| -                | Total D. (Ordinary shares) (Preference shares) (Other class)                                     | N/A<br>N/A<br>N/A   |   |

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be issued pursuant thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable \_\_\_\_\_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

### For Main Board and GEM listed issuers

|    |                      |                           |  |       |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|---------------------------|--|-------|---|--|--|
|    | Type of Issue        |                           |  |       |   |  |  |
| 5. | Scrip dividend       | At price: State           | Class of shares issuable (Note 1)  Issue and allotment | ( / / |   |  |  |
| 3. | serip dividend       | At pince: currency ———    | date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)    | ( / / | ) | N/A  | N/A  |
|    |                      |                           | Class of shares repurchased (Note 1)                   |       |   |  |  |
| 6. | Repurchase of shares |                           | Cancellation date : (dd/mm/yyyy)                       | ( / / | ) |  |  |
|    |                      |                           | EGM approval date:<br>(dd/mm/yyyy)                     | ( / / | ) | N/A  | N/A  |
|    |                      |                           | Class of shares redeemed ( <i>Note 1</i> )             |       |   |  |  |
| 7. | Redemption of shares |                           | Redemption date : (dd/mm/yyyy)                         | ( / / | ) |  |  |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)                        | ( / / | ) | N/A  | N/A  |
|    |                      |                           | Class of shares issuable (Note 1)                      |       |   |  |  |
| 8. | Consideration issue  | At price : State currency | Issue and allotment date : (dd/mm/yyyy)                | ( / / | ) |  |  |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)                        | ( / / | ) | N/A  | N/A  |
|    |                      |                           |  |       |   |  |  |

#### For Main Board and GEM listed issuers

| issued  | of issuer<br>during<br>nonth<br>nt thereto | issuer which<br>may be issue<br>pursuant<br>thereto as at |
|---|--|---|
| the m<br>pursuant   | nonth                                      | may be issue<br>pursuant<br>thereto as at                 |
|   | it thereto                                 | thereto as at   |
| Type of Issue   |  | -1 6.4  |
| Type of Issue   |  | close of the month  |
|   |  | monui   |
| Class of shares issuable(Note 1)  |  |   |
| 9. Capital Issue and allotment ( / / ) date : (dd/mm/yyyy)                                      |  |   |
| EGM approval date: ( / / ) (dd/mm/yyyy)   |  |   |
|   | N/A  | N/A   |
|   |  |   |
| Class of shares issuable ————————————————————————————————————                                   |  |   |
| 10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy)    |  |   |
| EGM approval date: ( / / ) (dd/mm/yyyy)   | N/A  | N/A   |
|   |  |   |
| `   | N/A<br>N/A                                 | _   |
|   | N/A  | <del>-</del><br>-   |
|   |  |   |
|   |  |   |
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)     | N  | Jil   |
| (2)   | N.   | ./A   |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       | N.   | 7/A   |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N.   | /A  |

| Remarks (if any):  |
|--|
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
| Submitted by: Tricor Tengis Limited  |
| Title: Branch Share Registrar (Director, Secretary or other duly authorised officer) |
|  |

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.