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TCL MULTIMEDIA TECHNOLOGY HOLDINGS LIMITED

TCL 多媒體科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01070)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 16 JUNE 2014

The Board is pleased to announce that all of the ordinary resolutions proposed at the EGM for approving (i) the Non-Competition Arrangement; and (ii) the Master After Sale Service (TV Products) Agreement, were duly passed.

Reference is made to the notice of the EGM dated 28 May 2014 (the “Notice”) and the circular of the Company dated 28 May 2014 (the “Circular”) in relation to, amongst others, (i) the Non-Competition Arrangement; and (ii) the Master After Sale Service (TV Products) Agreement. Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Circular. Shareholders may refer to the Notice for the full text of the resolutions proposed at the EGM.

The chairman of the EGM explained that voting be made by way of poll on all the resolutions proposed at the EGM. The Hong Kong branch share registrar of the Company, Tricor Tengis Limited, was appointed as the scrutineer of the vote-taking at the EGM.

The Board is pleased to announce that the poll results in respect of the ordinary resolutions (the “Ordinary Resolutions”) were as follows:

ORDINARY RESOLUTIONS	Number of votes (%)	
	FOR	AGAINST
1. To approve the Non-Competition Arrangement as set out in the Ordinary Resolution No. 1 in the Notice.	159,650,264 (100.00%)	0 (0.00%)
2. To approve the Master After Sale Service (TV Products) Agreement as set out in the Ordinary Resolution No. 2 in the Notice.	159,650,264 (100.00%)	0 (0.00%)

As at the date of the EGM, the total number of Shares in issue was 1,333,598,514 Shares. In view of the interests of TCL Corporation in the Non-Competition Arrangement and Master After Sale Service (TV Products) Agreement as stated in the Circular, TCL Corporation and TCL Industries, which held 829,486,475 Shares, representing approximately 62.20% of the total number of Shares in issue as at the date of the EGM, were required to abstain and had abstained from voting on Ordinary Resolutions. Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against Ordinary Resolutions at the EGM was 504,112,039 Shares, representing approximately 37.80% of the total number of Shares in issue as at the date of the EGM. No parties had stated their intention in the Circular to vote against any of the Ordinary Resolutions and there were no Shares entitling the Shareholders to attend and vote only against the Ordinary Resolutions at the EGM.

As more than 50% of the valid votes were cast in favour of all the Ordinary Resolutions, they were duly passed as ordinary resolutions of the Company.

On behalf of the Board
LI Dongsheng
Chairman

Hong Kong, 16 June 2014

As at the date of this announcement, the Board comprises LI Dongsheng, HAO Yi and YAN Xiaolin as executive directors, Albert Thomas DA ROSA, Junior, BO Lianming, HUANG Xubin and SHI Wanwen as non-executive directors, TANG Guliang, Robert Maarten WESTERHOF, WU Shihong and TSENG Shieng-chang Carter as independent non-executive directors.