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TCL MULTIMEDIA TECHNOLOGY HOLDINGS LIMITED

TCL 多媒體科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01070)

CAPITAL INJECTION INTO KUYU

Reference is made to the announcement (the “Announcement”) of TCL Multimedia Technology Holdings Limited (the “Company”) dated 24 April 2014. Unless stated otherwise, terms used herein shall have the same meanings as defined in the Announcement.

The Company is pleased to announce that all conditions precedent under the Kuyu Capital Increase Agreement have been satisfied and fulfilled. The Company has, through TCL King, injected into Kuyu an amount of RMB80 million in cash on 20 June 2014 as Kuyu’s enlarged registered capital and therefore will hold 16% interest in the enlarged registered capital of Kuyu after the relevant registration procedure in the PRC is completed.

On behalf of the Board
LI Dongsheng
Chairman

Hong Kong, 20 June 2014

As at the date of this announcement, the Board comprises LI Dongsheng, HAO Yi and YAN Xiaolin as executive directors, Albert Thomas DA ROSA, Junior, BO Lianming, HUANG Xubin and SHI Wanwen as non-executive directors and TANG Guliang, Robert Maarten WESTERHOF, WU Shihong and TSENG Shieng-chang Carter as independent non-executive directors.