

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/n	nm/yyyy):	31/01/2015		
To: Hong Kong Exchanges	and Clearing	Limited		
Name of Issuer	TCL Multi	media Technology H	loldings Limite	ed
Date Submitted	5 February	2015		
I. Movements in Authorised	Share Capita	al		
1. Ordinary Shares				
(1) Stock code :1070_	Descrip	tion :	TCL MULT	IMEDIA
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding	g month	2,200,000,000	1.00	2,200,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the month	h	2,200,000,000	1.00	2,200,000,000.00
(2) Stock code : N/A	Descrip	tion:	N/A	A
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)				
Balance at close of the month	h			

Stock code :	N/A	Description :	N/A	1
		No. of preferer shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	oreceding r	month		
Increase/(decrease)				
Balance at close of t	he month			
3. Other Classes of S	Shares			
Stock code :	N/A	Description:	N/A	1
		No. of other classes of shar	'	Authorised share capital (State currency)
Balance at close of p	oreceding r	month		
Increase/(decrease)				

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,333,598,514	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,333,598,514	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Shar	e Option Sche	mes of the Issu	er)				
Particulars of share option scheme including EGM approval date		Movement du		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as		
(dd/mm/yyyy) and class of shares issuable	yyyy) and class					at close of the month	
1. Exercise Price:							
HK\$3.17 Share option scheme adopted on 15/02/2007							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	12,890,911	
(Note 1)							
2. Exercise Price: HK\$3.60 Share option scheme adopted							
on 15/02/2007	NT21	NT21	NT:1	NE1	NT:1	2 120 000	
$\frac{\text{Ordinary shares}}{(Note \ 1)}$	Nil	<u>Nil</u>	<u>Nil</u>	Nil	Nil	2,128,800	
3.							
(/ /)							
shares	Nil	Nil	Nil	Nil	Nil	Nil	
(Note 1)							
		·]	Total A. (Ordin		Nil		
			`	ence shares) Other class)	N/A 		
Total funds raised during	the month from	m avaraisa of	(•	Julei Class)	IN/A		
Total funds raised during toptions (HKD)	.ne monui mon	n exercise or		Nil			
_							

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value close of preceding mon	during th	ne at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ ,	/)				
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ ,	/)				
	-				-	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)	_ 			
4.		<i>(</i>)				
	<u>-</u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/)				
		To		rdinary shares)	N/A	_
			(Pref	(Other class)	N/A	_
				(Other class)	N/A	_

Convertibles (i.e. Convertible i		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)		N/A	N/A	N/A	N/A	N/A
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2.						
Stock code (if listed)	 					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares	_ _ 					
issuable (Note 1) Subscription price EGM approval date (if applicable)		_				
(dd/mm/yyyy)	(/ /)			nary shares) ence shares) Other class)	N/A N/A N/A	- -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full if ap	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1 - - -	N/A (/ /) shares (Note 1)	N/A	N/A
2	N/A (/ /)		
3	shares (Note 1) N/A	N/A	N/A
- - -	(/ /) shares (Note 1)	N/A	N/A
-	Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be issued pursuant thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable _____ (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
5.	Scrip dividend	At price: State	Class of shares issuable (Note 1) Issue and allotment	(/ /			
3.	serip dividend	At pince: currency ———	date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issue pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable (Note 1)	·			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
10	Other State	Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary reference (Othe	share	s) N/A	- - -
To	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to	E):	(1) N	il
				(2) N/	'A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):		N	
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total	of A to E)	:	N	
(7	These figures should be the same as the relevant figur	res under II above ("Move	ments in I	ssuea		

Remarks (if any):
Submitted by: Tricor Tengis Limited
Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.