

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	
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TCL Multimedia Technology Holdings Limited

Date Submitted

6 August 2015
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I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>1070</u> Descrip	otion :	TCL MULTIMEDIA			
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)		
Balance at close of preceding month	2,200,000,000	1.00	2,200,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	2,200,000,000	1.00	2,200,000,000.00		
(2) Stock code : <u>N/A</u> Descrip	ption :	N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

# 2. Preference Shares

Stock code :	ock code : <u>N/A</u> Descrip			N/A	A
		No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth			
Increase/(decrease)					
Balance at close of	the month				

### 3. Other Classes of Shares

Stock code :	Stock code : <u>N/A</u> Descript		N/A	A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of J	preceding	month		
Increase/(decrease)			_	
Balance at close of t	the month			

Total authorised share capital at the end of the month (*HKD*) : 2,200,000,000.00

# II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,341,786,780	N/A	N/A	N/A		
Increase/(decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,341,786,780	N/A	N/A	N/A		

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class		Movement du	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
1. Exercise Price: HK\$3.17				-		
Share option scheme adopted on 15/02/2007						
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	6,530,445
2. Exercise Price: HK\$3.60 Share option scheme adopted on 15/02/2007 Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	301,000
3. Exercise Price: HK\$4.60 Share option scheme adopted on 15/02/2007 Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)		7	Total A. (Ordin (Prefere	nary shares) ence shares)	Nil N/A	
Tradal Carala a 1 1 1 1 1	h		(0	Other class)	N/A	
Total funds raised during the options (HKD)	ne month from	ii exercise of		Nil		

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value close of preceding mo	du	kercised the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_						
	N/A	N/A		N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / ,	/ )					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/ )					
3.	_						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
(if applicable)	( / ,	/ )					
4.	-						
( / / )	<u> </u>				· . <u></u>		<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / ,	/ )					
		]	Total B.		nary shares) ence shares)	N/A N/A	
					Other class)	N/A	- -

For Main Board and GEM listed issuers

	For Main Board and GEM listed issuers					
Convertibles (i.e. Convertible in		Amount at close of preceding month	be Listed) Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )	· · · · · · · · · · · · · · · · ·				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.		 				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		·				
			Fotal C. (Ordir (Prefere)	ary shares)	N/A N/A	
				Other class)	N/A	

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. On 25 June 2015, the Board of the Company resolved to conditionally		
make New Shares Grant on terms of the amended Scheme, which		
involves granting awards for a total of 43,673,434 Restricted Shares		
being new Shares to 146 Grantees of New Shares Grant, who are all		
Employees, and is subject to Shareholders' approval.		
For details, please refer to the announcement of the Company dated		
25 June 2015 and the circular of the Company dated 27 July 2015.		
Scheduled EGM approval date : 11 August 2015		
The class of New Shares to be issued will be ordinary shares		
(Note 1)	Nil	Nil
2. N/A		
( / / )		
(Note 1)	N/A	N/A
3. N/A		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A N/A	

Other Movements in Issued Share Capital	
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		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable				
2.	Open offer	At price : State	( <i>Note 1</i> ) Issue and allotment doto : (dd/mm/(uuu))	( / /	)		
		currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable				
			(Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable				
			(Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			< 55557			N/A	N/

For Main Board and GEM listed issuers

	Turne of Jacua						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued
	Type of Issue							
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

			For Main Board and GEM listed issuers				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued	
9.	Capital reorganisation		Class of shares issuab ( <i>Note 1</i> ) Issue and allotment	le			
	reorganisation		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A	
10	Other	At price. State	Class of shares issuable (Note 1)	le			
	(Please specify)	At price : State	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> <li>EGM approval date: (dd/mm/yyyy)</li> </ul>	(//)		N/A	
			Total E. (1	(Ordinary shar Preference shar (Other cla	res) N/A	- - -	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

The subscription agreement dated 24 June 2015 entered into between the Company as issuer and the Subscribers

in relation to the conditional subscription of a total of 22,894,000 subscription shares was terminated on 11 July 2015.

For details of the said termination, please refer to the announcement of the Company dated 11 July 2015.

Submitted by: <u>Tricor Tengis Limited</u>

 Branch Share Registrar

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.