

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/n	nm/yyyy):	31/08/2015			
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	TCL Multi	media Technology H	Ioldings Limite	ed	
Date Submitted	7 September	er 2015			
I. Movements in Authorised	Share Capita	al			
1. Ordinary Shares					
(1) Stock code :1070	Descrip	tion :	TCL MULT	IMEDIA	
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)	
Balance at close of preceding	g month	2,200,000,000	1.00	2,200,000,000.00	
Increase/(decrease)		Nil		Nil	
Balance at close of the month	h	2,200,000,000	1.00	2,200,000,000.00	
(2) Stock code : N/A	Descrip	tion:	N/A	A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	g month				
Increase/(decrease)					
Balance at close of the month	h				

Stock code :	N/A	Description :	N/A	1
		No. of preferer shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	oreceding r	month		
Increase/(decrease)				
Balance at close of t	he month			
3. Other Classes of S	Shares			
Stock code :	N/A	Description:	N/A	1
		No. of other classes of shar	'	Authorised share capital (State currency)
Balance at close of p	oreceding r	month		
Increase/(decrease)				

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,341,786,780	N/A	N/A	N/A		
Increase/(decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,341,786,780	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement dur	ing the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled Lapsed			month
1. Exercise Price: HK\$3.17 Share option scheme adopted on 15/02/2007						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	6,530,445
(Note 1) 2. Exercise Price: HK\$3.60 Share option scheme adopted on 15/02/2007 Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	301,000
3. Exercise Price: HK\$4.60 Share option scheme adopted on 15/02/2007 Ordinary shares (Note 1)	Nil	<u>Nil</u>	Nil	Nil	Nil	Nil

Share Options (under Share Op	otion Schemes of	f the Issuer)					
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable		ement during	g the mont		issuer issu the month then	ued during n pursuant	No. of new shares of issuer which may be issued pursuant thereto a at close of the month
4. Exercise Price:	ranted Ex	xercised	Cancelled	d Lapsed			
HK\$3.48							
Share option							
scheme adopted							
on 15/02/2007							
Ordinary shares 129	,961,162	Nil	Nil	Nil	Ni	i <u>1</u>	Nil
(Note 1)							
		Tot	al A (O	rdinary shares	s) Ni	i1	
		100		ference shares			
			(110	(Other class	· 		
Total funds raised during the n	nonth from exer	cise of ontion	ns	(31101 3143		<u>-</u>	
(HKD)	ionai from exerc	ense or option		Nil			
Warrants to Issue Shares of the	Issuer which ar	e to be Lister	d			No. of new shares of	shares of
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	of Nominal close	e of		Nominal value at close of the month	during the month pursuant thereto	d issuer which may be issued pursuant thereto as at close of the month
1.							
(/ /)	N/A	N/A	<u>A</u>	N/A	N/A	N/A	N/A
Stock code (if listed)							

(/ /)

Total B.

(Ordinary shares)

(Preference shares)

(Other class)

N/A

N/A

N/A

Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)

Convertibles (i.e. Convertible i		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)		N/A	N/A	N/A	N/A	N/A
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2.						
Stock code (if listed)	 					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares	_ _ 					
issuable (Note 1) Subscription price EGM approval date (if applicable)		_				
(dd/mm/yyyy)	(/ /)			nary shares) ence shares) Other class)	N/A N/A N/A	- -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable: 1. On 25 June 2015, the Board of the Company resolved to conditionally make New Shares Grant on terms of the amended Scheme, which involves granting awards for a total of 43,673,434 Restricted Shares being new Shares to 146 Grantees of New Shares Grant, who are all Employees, and is subject to Shareholders' approval. For details, please refer to the announcement of the Company dated 25 June 2015 and the circular of the Company dated 27 July 2015. EGM approval date: 11 August 2015		
The class of New Shares to be issued will be ordinary shares (Note 1)	Nil	Nil
2. N/A		
(/ /) (Note 1)	N/A	N/A
3. <u>N/A</u>		
(/ /) shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be issued pursuant thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable _____ (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
5.	Scrip dividend	At price: State	Class of shares issuable (Note 1) Issue and allotment	(/ /			
3.	serip dividend	At pince: currency ———	date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

issued	of issuer during nonth nt thereto	issuer which may be issue pursuant thereto as at
the m pursuant	nonth	may be issue pursuant thereto as at
	it thereto	thereto as at
Type of Issue		-1 6.4
Type of Issue		close of the month
		monui
Class of shares issuable(Note 1)		
9. Capital Issue and allotment (/ /) date : (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)		
	N/A	N/A
Class of shares issuable ————— (Note 1)		
10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
`	N/A N/A	_
	N/A	- -
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N	Jil
(2)	N.	./A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N.	7/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N.	/A

Remarks (if any):
Submitted by: <u>Tricor Tengis Limited</u>
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.