

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges a	and Clearin	g Limited		
Name of Issuer	TCL Multi	imedia Technology H	Ioldings Limite	ed
Date Submitted	7 January	2016		
I. Movements in Authorised	Share Capi	tal		
1. Ordinary Shares				
(1) Stock code : <u>1070</u>	Descrip	ption:	TCL MULT	'IMEDIA
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding	month	2,200,000,000	1.00	2,200,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the month	1	2,200,000,000	1.00	2,200,000,000.00
(2) Stock code : N/A	Descrip	ption :	N/A	A
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)				
Balance at close of the month	1			

31/12/2015

Stock code :	N/A	N/A Description :		N/A	A
		_	preference pares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month			
Increase/(decrease)					
Balance at close of t	he month				
3. Other Classes of S	Shares				
3. Other Classes of Stock code :	Shares N/A	Description :		N/A	A
			of other of shares	N/A Par value (State currency)	
	N/A	No. o		Par value (State	Authorised share capital
Stock code :	N/A	No. o		Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,386,361,214	N/A	N/A	N/A
Increase/(decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,386,361,214	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares Particulars of share issuer issued during of issuer which option scheme the month pursuant may be issued including EGM thereto pursuant thereto as Movement during the month approval date at close of the (dd/mm/yyyy) and class month of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise Price: HK\$3.17 Share option scheme adopted on 15/02/2007 Ordinary shares Nil Nil Nil Nil Nil 5,811,778 (*Note 1*) 2. Exercise Price: HK\$4.60 Share option scheme adopted on 15/02/2007 Ordinary shares Nil Nil Nil Nil 112,690 Nil (Note 1) 3. Exercise Price: HK\$3.48 Share option scheme adopted on 15/02/2007 Ordinary shares Nil Nil Nil 448,904 Nil 1,586,001 (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options Nil (HKD)

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A ____ N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the close of the amount of preceding during the month Class and description outstanding month month month N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. On 1D December 2015, the Company entered into a subscription agreement with Leshi Zhixin Electronic Technology (Tianjin) Co., Ltd. ("Leshi Zhixin"). According to the terms and subject to the conditions of the subscription agreement, Leshi Zhixin or its wholly-owned subsidiary established in Hong Kong designated by it agreed to conditionally subscribe and pay for 348,850,000 fully paid subscription shares at the subscription price of HK\$6.50 per subscription share. For details, please refer to the announcement of the Company dated 11 December 2015 and the circular of the Company dated 28 December 2015. Scheduled EGM approval date: 14 January 2016 The class of subscription shares to be issued will be ordinary shares. (Note 1) Nil Nil Nil Nil N/A N/A N/A N/A N/A N/A N/A N/	(other than under Share Option Schemes)		
the month pursuant thereto as at close of the month if applicable, and class of shares issuable: 1. On 11 December 2015, the Company entered into a subscription agreement with Leshi Zhixin Electronic Technology (Tianjin) Co., Ltd. ("Leshi Zhixin"). According to the terms and subject to the conditions of the subscription agreement, Leshi Zhixin or its wholly-owned subsidiary established in Hong Kong designated by it agreed to conditionally subscribe and pay for 348,850,000 fully paid subscription shares at the subscription price of HK\$6.50 per subscription share. For details, please refer to the announcement of the Company dated 11 December 2015 and the circular of the Company dated 28 December 2015. Scheduled EGM approval date: 14 January 2016 The class of subscription shares to be issued will be ordinary shares. (Note 1) Nil Nil Nil Nil N/A N/A N/A			
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(Note 1) Nil Nil 2. N/A ((1 / /)		-	
2. N/A (/ /)		Nil	Nil
3. N/A N/A N/A N/A (/ / /)	(11016-1)	1411	
3. N/A N/A N/A N/A (/ / /)	2 N/A		
3. N/A (///)	2. 17/A	1	
3. N/A (///)		1	
3. N/A (///)		-	
3. N/A (///)		-	
3. N/A (///)	shares (Note 1)	NT/A	NI/A
	Shares (Note 1)	IN/A	N/A
	2 N/A		
(/ /) shares (Note 1) N/A N/A	3. NA	-	
(/ /) shares (Note 1) N/A N/A		-	
(/ /) shares (Note 1) N/A N/A		4	
(/ /) N/A N/A N/A		4	
snares (Note 1) N/A N/A	1(N (1)	NT/A	NT / A
	snares (Note 1)	N/A	N/A
Total D. (Ordinamy shares) Nil	Total D (Oudiname aleans)	N:1	
Total D. (Ordinary shares) Nil (Preference shares) N/A		· ·	-
		"	-
(Other class) N/A	(Other class)	IN/A	-

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
1.	Rights issue	At price: State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
			Class of shares issuable (Note 1)		_		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							11//11

For Main Board and GEM listed issuers

Class of shares State Lisue and allotment (/ /) (/ /						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Serip dividend		Type of Issue					
Class of shares Shares Shares Class of shares Shares Class of shares Shares Class of shares Shares Class of shares C							
Class of shares Shares Class of shares C	5.			(/ /)		
Cancellation date : (/ /)				(/ /)	N/A	N/A
6. Repurchase of shares Cancellation date : (/ /							
Class of shares	6.		Cancellation date:	(/ /)		
redeemed (Note 1) Redemption date: (/ / /) (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) State (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				(/ /)	N/A	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)							
Class of shares issuable	7.			(/ /)		
8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)				(/ /)	N/A	N/A
8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)							
8. Consideration issue At price: date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)					_		
(dd/mm/yyyy)	8.			(/ /)		
N/A N/A			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuab (Note 1)	le	- <u></u> -		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuab (Note 1)	le ———			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary : Preference : (Other	shares) N/A	
Т	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A t	o E):	(1) <u>N</u>	ïl
				(2	2) <u>N</u> /	'A
	otal increase / (decrease) in preference shares durin				N	'A
	otal increase / (decrease) in other classes of shares These figures should be the same as the relevant fig	=			N/ Share Capital")	

Remarks (if any):
N/A
Submitted by: <u>Tricor Tengis Limited</u>
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)
(Director, Secretary of other dary audiorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.