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**TCL MULTIMEDIA TECHNOLOGY HOLDINGS LIMITED**

**TCL 多媒體科技控股有限公司**

**(the “Company”)**

*(Incorporated in the Cayman Islands with limited liability)*

*(Stock Code: 01070)*

**VOTING RESULTS OF THE EXTRAORDINARY GENERAL MEETING  
HELD ON 14 JANUARY 2016**

The Board is pleased to announce that the ordinary resolution proposed at the EGM for approving the Subscription Agreement and the transactions contemplated thereunder and granting of the Specific Mandate was duly passed at the EGM held on 14 January 2016.

Reference is made to the notice of EGM (the “Notice”) and the circular of the Company (the “Circular”) both dated 28 December 2015 in relation to the Subscription Agreement and the transactions contemplated thereunder and granting of the Specific Mandate. Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Circular. Shareholders may refer to the Notice for the full text of the resolution proposed at the EGM.

The chairman of the EGM demanded that voting be made by poll on the resolution proposed at the EGM. The Hong Kong branch share registrar of the Company, Tricor Tengis Limited, was appointed as the scrutineer of the vote-taking at the EGM.

The Board is pleased to announce that the poll results in respect of the ordinary resolution (the “Ordinary Resolution”) were as follows:

ORDINARY RESOLUTION		Number of votes (%)	
		FOR	AGAINST
1.	<p>(a) the Subscription Agreement (a copy of which has been produced to this meeting marked “A” and initialed by the chairman of the meeting for the purpose of identification) dated 11 December 2015 entered into between the Company and 樂視致新電子科技（天津）有限公司 (transliterated as Leshi Zhixin Electronic Technology (Tianjin) Co., Ltd.) in relation to the subscription by the Investor for a total number of 348,850,000 new ordinary shares of the Company at the subscription price of HK\$6.50 per Subscription Share(s), and the transactions contemplated thereunder, be and are hereby approved, confirmed and ratified;</p> <p>(b) the Directors be and are hereby granted a Specific Mandate to exercise the powers of the Company to allot and issue the Subscription Shares in accordance with the terms and conditions of the Subscription Agreement, where such Subscription Shares shall rank equally in all respects among themselves and with all fully paid ordinary shares of the Company in issue as at the date of allotment and issue and the Specific Mandate is in addition to, and shall not prejudice nor revoke, any general or specific mandate(s) which has/have been granted or may from time to time be granted to the Directors prior to the passing of this resolution; and</p>	<p>983,362,624 (99.83%)</p>	<p>1,663,811 (0.17%)</p>

ORDINARY RESOLUTION		Number of votes (%)	
		FOR	AGAINST
	(c) any Director be and is hereby authorised to do such acts and things, to sign and execute all such further documents (in case of execution of documents under seal, to do so by any two Directors or any Director together with the secretary of the Company) and to take such steps as he may consider necessary, appropriate, desirable or expedient to give effect to or in connection with the Subscription Agreement or any transactions contemplated thereunder and all other matters incidental thereto or in connection therewith, and to agree to and make such variations, amendments or waivers of any of the matters relating thereto or in connection therewith.		

As at the date of the EGM, the total number of Shares in issue was 1,386,652,405. No shareholder was required to abstain or had abstained from voting on Ordinary Resolution. Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against Ordinary Resolution at the EGM was 1,386,652,405, representing 100% of the total number of Shares in issue as at the date of the EGM. No parties had stated their intention in the Circular to vote against the Ordinary Resolution and there were no Shares of the Company entitling the Shareholders to attend and vote only against the Ordinary Resolution at the EGM.

As more than 50% of the valid votes cast were in favour of the above Ordinary Resolution, it was duly passed as ordinary resolution of the Company.

On behalf of the Board  
**Li Dongsheng**  
*Chairman*

Hong Kong, 14 January 2016

*As at the date of this announcement, the Board comprises LI Dongsheng, BO Lianming, YAN Xiaolin and XU Fang as executive directors, Albert Thomas DA ROSA, Junior and HUANG Xubin as non-executive directors, and TANG Guliang, Robert Maarten WESTERHOF, TSENG Shieng-chang Carter and SO Wai Man Raymond as independent non-executive directors.*