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TCL MULTIMEDIA TECHNOLOGY HOLDINGS LIMITED

TCL 多媒體科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01070)

POLL RESULTS AT THE ANNUAL GENERAL MEETING HELD ON 18 MAY 2016

The board of directors of the Company (the “Board”) is pleased to announce the results of the poll taken at the AGM.

At the annual general meeting of TCL Multimedia Technology Holdings Limited (the “Company”) held on 18 May 2016 (the “AGM”), the voting on all proposed resolutions (the “Resolutions”) as set out in the Notice of the AGM dated 18 April 2016 (the “Notice”) were conducted by way of poll.

The poll results in respect of the Resolutions were as follows:

ORDINARY RESOLUTIONS		Number of votes (%)	
		FOR	AGAINST
1	To adopt the audited consolidated financial statements and the reports of the directors of the Company (the “Directors”) and the independent auditors of the Company (the “Auditors”) for the year ended 31 December 2015.	1,363,852,487 (99.99%)	9,400 (0.01%)
2	To re-appoint Messrs. Ernst & Young as the Auditors and to authorise the Board to fix their remuneration.	1,363,861,287 (99.99%)	600 (0.01%)

ORDINARY RESOLUTIONS		Number of votes (%)	
		FOR	AGAINST
3(a)	To re-elect Mr. LI Dongsheng as an executive Director.	1,361,590,371 (99.83%)	2,271,516 (0.17%)
3(b)	To re-elect Mr. YAN Xiaolin as an executive Director.	1,363,852,087 (99.99%)	9,800 (0.01%)
3(c)	To re-elect Mr. Albert Thomas DA ROSA, Junior as a non-executive Director until the conclusion of the annual general meeting of the Company of 2019.	1,363,529,671 (99.98%)	332,216 (0.02%)
3(d)	To re-elect Dr. TSENG Shieng-cheng Carter as an independent non-executive Director until the conclusion of the annual general meeting of the Company of 2019.	1,363,852,087 (99.99%)	9,800 (0.01%)
4	To authorise the Board to fix the Directors' remuneration.	1,363,851,487 (99.99%)	10,400 (0.01%)
5	To elect Mr. WANG Yijiang as an independent non-executive Director until the conclusion of the annual general meeting of the Company of 2019.	1,363,597,071 (99.98%)	264,816 (0.02%)

ORDINARY RESOLUTIONS		Number of votes (%)	
		FOR	AGAINST
6	<p>To grant the general mandate to the Directors to issue or otherwise deal with unissued shares (the “General Mandate”) as set out in below:</p> <p>“(a) a general mandate be and is hereby unconditionally given to the Directors to exercise during the Relevant Period (as hereinafter defined) all the powers of the Company to allot, issue and deal with unissued shares in the Company (the “Shares”) or securities convertible into Shares or options, warrants or similar rights to subscribe for any Shares or such convertible securities and to make or grant offers, agreements or options which would or might require the exercise of such powers either during or after the Relevant Period, in addition to any Shares which may be issued from time to time (a) on a Rights Issue (as hereinafter defined); or (b) upon the exercise of any options under any option scheme or similar arrangement for the time being adopted for the grant or issue of Shares or rights to acquire Shares; or (c) upon the exercise of rights of subscription or conversion attaching to any warrants or convertible bonds issued by the Company or any securities which are convertible into Shares the issue of which warrants and other securities has previously been approved by Shareholders; or (d) as any scrip dividend or similar arrangements pursuant to the articles of association of the Company (“Articles”), not exceeding twenty per cent of the number of issued shares of the Company as at the date of this resolution; and</p>	<p>1,353,492,402 (99.24%)</p>	<p>10,369,485 (0.76%)</p>

ORDINARY RESOLUTIONS		Number of votes (%)	
		FOR	AGAINST
	<p>(b) for the purpose of this resolution, “Relevant Period” means the period from the passing of this resolution until whichever is the earliest of:</p> <ul style="list-style-type: none"> i. the conclusion of the next annual general meeting of the Company; ii. the expiration of the period within which the next annual general meeting of the Company is required by law or the Articles to be held; and iii. the revocation or variation of the authority given under this resolution by an ordinary resolution of the Shareholders in a general meeting; <p>and “Rights Issue” means an offer of Shares open for a period fixed by the Directors to holders of Shares on the register of members of the Company on a fixed record date in proportion to their then holdings of such Shares (subject to such exclusions or other arrangements as the Directors may deem necessary or expedient in relation to fractions entitlements or having regard to any restrictions or obligations under the laws of any relevant jurisdiction, or of the requirements of any recognised regulatory body or any stock exchange applicable to the Company).”</p>		

ORDINARY RESOLUTIONS		Number of votes (%)	
		FOR	AGAINST
7	<p>To grant the repurchase mandate to the directors to repurchase the shares of the Company (the “Repurchase Mandate”) as set out below:</p> <p>“there be granted to the Directors an unconditional general mandate to repurchase Shares, and that the exercise by the Directors of all powers of the Company to repurchase Shares subject to and in accordance with all applicable laws, be and is hereby generally and unconditionally approved, subject to the following conditions:</p> <p>(a) such mandate shall not extend beyond the Relevant Period (as hereinafter defined);</p> <p>(b) such mandate shall authorise the Directors to procure the Company to repurchase Shares at such price as the Directors may at their discretion determine;</p> <p>(c) the Shares to be repurchased by the Company pursuant to paragraph (a) of this resolution during the Relevant Period shall be no more than ten per cent of the number of issued shares at the date of passing this resolution; and</p>	<p>1,363,861,887 (100.00%)</p>	<p>0 (0.00%)</p>

ORDINARY RESOLUTIONS		Number of votes (%)	
		FOR	AGAINST
	<p>(d) for the purpose of this resolution, “Relevant Period” means the period from the passing of this resolution until whichever is the earliest of:</p> <ul style="list-style-type: none"> i. the conclusion of the next annual general meeting of the Company; ii. the expiration of the period within which the next annual general meeting of the Company is required by law or the Articles to be held; and iii. the revocation or variation of the authority given under this resolution by an ordinary resolution of the shareholders of the Company in a general meeting.” 		
8	<p>To approve the addition to the General Mandate of the number of shares repurchased by the Company under the Repurchase Mandate as set out below:</p> <p>“subject to the availability of unissued shares and conditional upon the resolutions nos. 6 and 7 above being passed, the number of Shares which are repurchased by the Company pursuant to and in accordance with resolution no. 7 above shall be added to the number of Shares that may be allotted or agreed conditionally or unconditionally to be allotted by the Directors pursuant to and in accordance with resolution no. 6 above.”</p>	<p>1,353,540,402 (99.24%)</p>	<p>10,321,485 (0.76%)</p>

ORDINARY RESOLUTIONS		Number of votes (%)	
		FOR	AGAINST
9	To approve the adoption of the new share option scheme and the termination of the existing share option scheme of the Company adopted on 15 February 2007 as set out in item 9 of the Notice.	1,354,579,275 (99.32%)	9,282,612 (0.68%)

As at the date of the AGM, the total number of the Company's issued shares was 1,736,272,543, which was the total number of shares entitling the holders to attend and vote for or against all the Resolutions at the AGM. There was no restriction on any shareholders of the Company to cast votes on any of the Resolutions at the AGM and no parties had stated their intention in the Company's circular dated 18 April 2016 to vote against any of the Resolutions or to abstain from voting at the AGM.

As more than 50% of the valid votes were cast in favour of all the Resolutions, all Resolutions were duly passed by way of poll at the AGM.

The Hong Kong branch share registrar of the Company, Tricor Tengis Limited, was appointed as the scrutineer of the vote-taking at the AGM.

The Board would like to take this opportunity to clarify that the English name of Mr. CHENG, a non-executive Director of the Company with effect from 11 May 2016, should be "*Winston Shao-min CHENG*" instead of "*CHENG Hau Ming*" as stated in the announcements of the Company dated 10, 11 and 16 May 2016 and the list of directors and their roles and functions dated 11 May 2016.

On behalf of the Board
LI Dongsheng
Chairman

Hong Kong, 18 May 2016

As at the date of this announcement, the Board comprises LI Dongsheng, BO Lianming, YAN Xiaolin and XU Fang as executive directors, Albert Thomas DA ROSA, Junior, HUANG Xubin, Winston Shao-min CHENG and Ablikim ABLIMIT as non-executive directors and Robert Maarten WESTERHOF, TSENG Shieng-chang Carter, SO Wai Man Raymond and WANG Yijiang as independent non-executive directors.