

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/n	nm/yyyy):	30/06/2016			
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	TCL Multin	nedia Technology H	oldings Limite	ed	
Date Submitted	7 July 2016				
I. Movements in Authorised	Share Capita	ıl			
1. Ordinary Shares					
(1) Stock code : <u>1070</u>	Descript	tion:	TCL MULT	IMEDIA	
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)	
Balance at close of preceding	g month	2,200,000,000	1.00	2,200,000,000.00	
Increase/(decrease)	-	Nil		Nil	
Balance at close of the mont	h _	2,200,000,000	1.00	2,200,000,000.00	
(2) Stock code : N/A	Descript	tion:	N/A	1	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	g month				
Increase/(decrease)	-				
Balance at close of the mont	h _				

Stock code : N/A	Description :	N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	onth			
Increase/(decrease)				
Balance at close of the month				
3. Other Classes of Shares				
	Description :	N/A	1	
	Description : No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)	
3. Other Classes of Shares Stock code: N/A Balance at close of preceding mo	No. of other classes of shares	Par value (State	Authorised share capital	
Stock code : N/A	No. of other classes of shares	Par value (State	Authorised share capital	

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,736,272,543	N/A	N/A	N/A
Increase/(decrease) during the month	151,622	N/A	N/A	N/A
Balance at close of the month	1,736,424,165	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	e Option Sche	eries of the Issue	ot)		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued
approval date		Movement duri	ing the month		thereto	pursuant thereto as
(dd/mm/yyyy) and class						at close of the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price: HK\$3.17						
Share option scheme adopted on 15/02/2007						
Ordinary shares	Nil	76,000	Nil	Nil	76,000	4,787,778
(Note 1)						
2. Exercise Price: HK\$4.60 Share option scheme adopted on 15/02/2007						
Ordinary shares	Nil	Nil	Nil	97,991	Nil	Nil
(Note 1)						
3. Exercise Price: HK\$3.48 Share option scheme adopted on 15/02/2007						
Ordinary shares	Nil	75,622	Nil	1,229,732	75,622	1,397,050
(Note 1)						

Particulars of share option scheme including EGM approval date		М				No. of new shares of issuer issued during the month pursuant thereto		No. of new shares of issuer which may be issued pursuant thereto as	
(dd/mm/yyyy) and class	C . 1		ent during the mo					at close of the	
of shares issuable 4. Exercise Price:	Granted	Exerc	ised Cancell	led Laps	ed			month	
HK\$4.50									
Share option scheme adopted on 18/05/2016									
Ordinary shares	15,107,220) <u>Ni</u>	l Nil	17,40)4	N	i1	Nil	
(Note 1)									
			Total A.	Ordinary sha	ares)	151,	622		
			(P	reference sha	· 1	N/			
Total funds raised during	the month fr	om avarcisa	of options	(Other c	lass)	N/	<u>A</u>		
(HKD)	, the month in	om exercise		504,084	.56				
Description of warrants (Date of expiry - dd/mm/) 1.		furrency of nominal value	Nominal value at close of preceding month	during the	at c	ninal value lose of the month	No. of ne shares of issuer issu during th month pursuant thereto	f shares of ed issuer which e may be issued pursuant	
		N T/A	N T / A	NT/ A		NT / A	NT/ A	27/4	
(/ /) Stock code (if listed Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.		N/A	N/A	N/A		N/A	N/A	N/A	
(/ /) Stock code (if listed Class of shares issuable (Note 1)	1)								

Subscription price EGM approval date (if applicable) (dd/mm/yyyy)

Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed)	_ _ 					
issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /) 					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date		<u> </u>				
(if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)ence shares)	N/A N/A	-
				Other class)	N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(Our	er than under Share Option Schemes)		
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Ful	Il particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if a	applicable, and class of shares issuable:		
1.	N/A		
	(/ /)		
	shares (Note 1)	N/A	N/A
2.	N/A		
	(/ /)		
	shares (Note 1)	N/A	N/A
3.	N/A		
	(/ /)		
	shares (Note 1)	N/A	N/A
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
1.	Rights issue	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							11/11
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	e	_		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	·		EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)	e	_		
10.	Other (Please specify)	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
				(Ordinary sh Preference sh (Other o	ares) N/A	
Т	otal increase / (decre	ease) in ordinary shares duri	ng the month (i.e. Total of A to	E):	(1	151,62	22
					(2	2) <u>N/A</u>	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):						N/A	<u> </u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):						N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: <u>Tricor Tengis Limited</u>
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.