

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	30/09/2016					
To: Hong Kong Exchanges an	d Clearing L	Limited				
Name of Issuer <u>T</u>	CL Multime	edia Technology F	Ioldings Limite	ed		
Date Submitted 6	October 20	16				
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : 1070	Descriptio	on:	TCL MULT	IMEDIA		
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)		
Balance at close of preceding r	month	2,200,000,000	1.00	2,200,000,000.00		
Increase/(decrease)		Nil		Nil		
Balance at close of the month		2,200,000,000	1.00	2,200,000,000.00		
(2) Stock code : N/A	Descriptio	on:	N/A	Δ		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding r	month _					
Increase/(decrease)	_					
Balance at close of the month						

Stock code : N/A	Description :	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	Description :	N/A	1
	Description : No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
3. Other Classes of Shares Stock code: N/A Balance at close of preceding mo	No. of other classes of shares	Par value (State	Authorised share capital
Stock code : N/A	No. of other classes of shares	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,736,446,305	N/A	N/A	N/A	
Increase/(decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	1,736,446,305	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Shar	re Option Sche	ernes of the Issue	er)		N C 1	NT C 1.	
Particulars of share option scheme including EGM approval date		Movement dur	ing the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the		
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month	
1. Exercise Price: HK\$3.17				-			
Share option scheme adopted on 15/02/2007							
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	4,787,778	
2. Exercise Price: HK\$4.60 Share option scheme adopted on 15/02/2007	N'I	NU	N'I	NU	NU.	N/I	
$\frac{\text{Ordinary shares}}{(Note \ 1)}$	Nil	Nil	Nil	Nil	Nil	Nil	
3. Exercise Price: HK\$3.48 Share option scheme adopted on 15/02/2007							
Ordinary shares	Nil	Nil	Nil	622,600	Nil	1,367,917	
(Note 1)							

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class		Movement d	uring the mon	ıth	İ	No. of new issuer issu the month ther	pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Granted	Exercised	Cancelle	nd Lance	nd.			month
4. Exercise Price:	Granted	Exercised	Cancene	ed Lapse	eu			ШОПШ
HK\$4.50								
Share option								
scheme adopted								
on 18/05/2016	NT:1	NT:1	NT:1	NT:1		NT.	1	NT:1
Ordinary shares	Nil	Nil	Nil	Nil		Ni		Nil
(Note 1)								
			T-4-1 A (O 1'1		N	:1	
				Ordinary sha	_	N		
			(Pr	reference sha	_	N/		
				(Other cl	ass) _	N/	<u>A</u>	
Total funds raised during the (HKD)	month fror	n exercise of	options 	Nil				
Warrants to Issue Shares of t	he Issuer wl	nich are to be	Listed					
							No. of nev	. Tio. of new
							shares of	Shares of
							during the	issuel willen
							month	may be issued pursuant
	Cur	rency of Non	ninal value at	Exercised	Nomi	nal value	pursuant	
Description of warrants		ominal	close of	during the		se of the	thereto	close of the
(Date of expiry - dd/mm/yyy	y) ,	value prec	eding month	month	m	nonth		month
1.								
		N/A	N/A	N/A	N	N/A	N/A	N/A
(/ /)								
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable)								
(dd/mm/yyyy)		(/ /)					
2.								
(/ /)								
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable)								
(dd/mm/yyyy)		(/ /)					
			m . 1	ID (O 1)	1	amas)	NT/A	
			Total		nary sh		N/A	
				(Prefere		· -	N/A	
				(Other c	ciass)	N/A	

Convertibles (i.e. Convertible in	nto Shares of the Iss	uer which are to	be Listed)			
Class and description 1.	Currency of A amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>					
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price	IV/A	N/A	IN/A	IN/A	N/A	IV/A
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	_					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	_ _ _					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		_		nary shares) nce shares) Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month pursuant thereto	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>	-	
	_	
(/ /)		
shares (Note 1)	N/A	N/A
2 N/A		
2. <u>N/A</u>	_	
	_	
(/ /)		
shares (Note 1)	N/A	N/A
3. N/A		
5. <u>IV/A</u>	=	
(/ /)		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)		-
(Other class)		-

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monu
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N7/4	27/4
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N//	27/4
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

Class of shares issuable(Note 1)		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A							
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Class of shares issuable (/ / /) (/) (/) (/ /) (/				le			
Class of shares issuable	9.			(/ /)		
Class of shares issuable				(/ /)		
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) N/A (Other class) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A			(dd/mm/yyyy)			N/A	N/A
(Please specify) At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) N/A (Other class) N/A (Other class) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A				le			
Total E. (Ordinary shares) N/A N/A N/A N/A N/A N/A	10.	Other (Please specify) At price: State currency		(/ /)		
(Preference shares) N/A N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A				Preference	shares	s) N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A							
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A	То	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A to	o E):	(1) Nil	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A					(2) N/A	,
- 11/11	Т	otal increase / (decrease) in preference shares durir	ng the month (i.e. Total of A	to E):		N/A	
			_				

Remarks (if any):
N/A
Submitted by: Tricor Tengis Limited
•
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

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