

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/n	nm/yyyy):	31/10/2016			
To: Hong Kong Exchanges	and Clearing	Limited			
Name of Issuer	TCL Multir	nedia Technology H	oldings Limite	ed	
Date Submitted	4 Novembe	r 2016			
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : 1070	Descript	tion:	TCL MULT	IMEDIA	
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)	
Balance at close of preceding	g month	2,200,000,000	1.00	2,200,000,000.00	
Increase/(decrease)	-	Nil		Nil	
Balance at close of the mont	h .	2,200,000,000	1.00	2,200,000,000.00	
(2) Stock code : N/A	Descript	tion:	N/A	1	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	g month				
Increase/(decrease)	-				
Balance at close of the mont	h .				

Stock code : N/A	Description :	N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	onth			
Increase/(decrease)				
Balance at close of the month				
3. Other Classes of Shares				
	Description :	N/A	1	
	Description : No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)	
3. Other Classes of Shares Stock code: N/A Balance at close of preceding mo	No. of other classes of shares	Par value (State	Authorised share capital	
Stock code : N/A	No. of other classes of shares	Par value (State	Authorised share capital	

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,736,446,305	N/A	N/A	N/A		
Increase/(decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,736,446,305	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Shar	e Option Sche	emes of the Issue	er)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
of shares issuable	Granted	Granted Exercised Cancelled Lapsed			month	
1. Exercise Price: HK\$3.17						
Share option scheme adopted on 15/02/2007						
$\frac{\text{Ordinary shares}}{(Note \ 1)}$	Nil	Nil	Nil	Nil	Nil	4,787,778
2. Exercise Price: HK\$4.60 Share option scheme adopted on 15/02/2007 Ordinary shares (Note 1)	Nil	Nil	Nil	668,245	Nil	Nil
3. Exercise Price: HK\$3.48 Share option scheme adopted on 15/02/2007	Nil	N;i	N;1	1 521 252	N;1	1 267 017
$\frac{\text{Ordinary shares}}{(Note \ 1)}$	Nil	Nil	<u>Nil</u>	1,521,353	Nil	1,367,917
(110101)						

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class		Movement du	ring the mont	h	issuer issu the montl	w shares of ued during h pursuant reto	No. of new shares of issuer which may be issued pursuant thereto a at close of the
of shares issuable	Granted	Exercised	Cancelled	d Lapsed			month
4. Exercise Price: HK\$4.50 Share option scheme adopted on 18/05/2016	Granicu	Biologica	Cunconoc	а Бароеа			monu
Ordinary shares	Nil	Nil	Nil	81,777	N	ſil	Nil
(Note 1)							-
			(Pre	Ordinary share eference share (Other clas	es) N	Jil /A /A	
Total funds raised during th (HKD)	e month fro	m exercise of op	otions	Nil			
Warrants to Issue Shares of	the Issuer w	which are to be L	isted				
Description of warrants (Date of expiry - dd/mm/yy)	n		nal value at lose of ding month		Nominal value at close of the month	No. of nev shares of issuer issue during the month pursuant thereto	shares of issuer which may be issued pursuant
1.		•					
		N/A	N/A	N/A	N/A	N/A	N/A
(/ /)							
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date	-						
(if applicable)							
(dd/mm/yyyy)		(/ /)					
2.							
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price	-						
EGM approval date (if applicable)	-						
(dd/mm/yyyy)		(/ /)					
			Total :	B. (Ordina	ry shares)	N/A	
			10111		ce shares)	N/A	<u> </u>
					ther class)	N/A	

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u></u>					
Stock code (if listed)		N/A	N/A	N/A	N/A	N/A
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /) 					
Stock code (if listed) Class of shares	- 					
issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordin		N/A	
				Other class)	N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),		as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
(/ /)	
shares (No	ote 1) N/A	N/A
		· · · · · · · · · · · · · · · · · · ·
2. N/A		
2. 1//1		
shares (No	<u>)</u> hte 1) N/A	N/A
Shares (146	ne 1) IV/A	
3. N/A		
3. <u>IV/A</u>		
)	227.
shares (No	ote 1) N/A	N/A
Total D. (Ordinary sh		
(Preference sh		
(Other o	elass) N/A	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue				
5.	Scrip dividend At price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)		N/A	N/A
		Class of shares repurchased (Note 1)			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					- " - "
		Class of shares issuable (Note 1)			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				<u>N/A</u>	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issua (Note 1)	ible			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issua (Note 1)	able ———			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	N/A
		Total E.	(Ordinary s (Preference s (Other	hares	s) N/A	
Т	otal increase / (decrease) in ordinary shares durin	ng the month (i.e. Total of A	to E):	(:	l) Nil	
				(2	2) <u>N/A</u>	
T	otal increase / (decrease) in preference shares dur	ring the month (i.e. Total of	A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):						

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: <u>Tricor Tengis Limited</u>
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.