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TCL MULTIMEDIA TECHNOLOGY HOLDINGS LIMITED

TCL 多媒體科技控股有限公司

(the “Company”)

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 01070)

CHANGE IN BOARD LOT SIZE

The Board announces that the board lot size of the Shares for trading on the Stock Exchange will be changed from 2,000 Shares to 1,000 Shares with effect from 9:00 a.m. on Thursday, 19 January 2017. The expected time table for such change in board lot size is set out in this announcement below.

Shareholders may submit their existing share certificate(s) in board lot of 2,000 Shares each to the Branch Share Registrar in exchange for new share certificates in board lot of 1,000 Shares each free of charge during business hours within the period from Thursday, 5 January 2017 to Tuesday, 14 February 2017 (both days inclusive).

The board of directors (the “Board”) of TCL Multimedia Technology Holdings Limited (the “Company”) announces that the board lot size of the ordinary shares of HK\$1.00 each in the capital of the Company (the “Shares”) for trading on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) will be changed from 2,000 Shares to 1,000 Shares with effect from 9:00 a.m. on Thursday, 19 January 2017.

As no odd lots of the Shares will be resulted from the aforesaid change in board lot size (other than those already existed before such change becoming effective), no odd lot arrangement will be made to match the sales and purchases of odd lots.

REASONS FOR AND BENEFITS OF CHANGE IN BOARD LOT SIZE

The Board is of the view that the operation of the Company has been improved in year 2016, and the Shares of the Company has been chosen as a tradable stock for Shenzhen-Hong Kong Stock Connect program initiated from 5 December 2016, while the trading volumes of Shares still remain a relatively low level. The Company hopes the change in board lot size can reduce investment amount for each lot, therefore improves market floating and creates value for the holders of the Shares (the “Shareholders”).

The change in board lot size will not result in any change in the relative rights of Shareholders.

The Board considers that the change in board lot size is in the interest of the Company and the Shareholders as a whole.

The expected timetable (all times and dates refer to Hong Kong local times and dates) for such change in board lot size is set out below:

EXPECTED TIMETABLE

First day for free exchange of existing share
certificates in board lot of 2,000 Shares each for new
share certificates in board lot of 1,000 Shares each Thursday, 5 January 2017

Last day for trading of the Shares with board lot of
2,000 Shares in the original counter Wednesday, 18 January 2017

Effective date of the change in board lot size from
2,000 Shares to 1,000 Shares Thursday, 19 January 2017

Original counter for trading in the Shares in board lot
of 2,000 Shares each becomes counter for trading in
the Shares in board lot of 1,000 Shares each 9:00 a.m., Thursday,
19 January 2017

Temporary counter for trading in the Shares in board
lot of 2,000 Shares each opens 9:00 a.m., Thursday,
19 January 2017

First day of parallel trading in Shares (in new board
lot of 1,000 Shares each and old board lot of
2,000 Shares each) 9:00 a.m., Thursday,
19 January 2017

Temporary counter for trading in the Shares in old
board lot of 2,000 Shares each closes 4:00 p.m., Friday,
10 February 2017

Last day of parallel trading in Shares (in new board
lot of 1,000 Shares each and old board lot of 2,000
Shares each) 4:00 p.m., Friday,
10 February 2017

Last day for free exchange of old share certificates in
board lot of 2,000 Shares each for new share
certificates in board lot of 1,000 Shares each 4:30 p.m., Tuesday,
14 February 2017

EXCHANGE OF NEW SHARE CERTIFICATE

Shareholders may submit their existing share certificate(s) in board lot of 2,000 Shares each to the Company's branch share registrar in Hong Kong, Tricor Tengis Limited (the "Branch Share Registrar") at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, in exchange for new share certificates in board lot of 1,000 Shares each free of charge within the period from Thursday, 5 January 2017 to Tuesday, 14 February 2017 (both days inclusive) during business hours (i.e. 9:00 a.m. to 4:30 p.m., Monday to Friday, excluding public holidays). Such exchange of share certificates thereafter will be accepted only on payment of a fee of HK\$2.50 (or such higher amount as may from time to time be specified by the Stock Exchange) for each new share certificate in board lot of 1,000 Shares each issued or each existing share certificate submitted, whichever number of share certificate involved is higher. It is expected that the new share certificates will be available for collection from the Branch Share Registrar by the Shareholders within 10 business days after delivery of the existing share certificates to the Branch Share Registrar for exchange purpose.

As from Thursday, 19 January 2017, all new share certificates will be issued in board lot of 1,000 Shares each (except for odd lots or where the Branch Share Registrar is otherwise instructed). All existing share certificates in board lot of 2,000 Shares each will continue to be good evidence of legal title to such Shares and be valid for transfer, delivery and settlement purposes. Save and except for the change in the number of Shares for each board lot, the new share certificate will have the same format and colour as the existing share certificates.

By order of the Board
LI Dongsheng
Chairman

Hong Kong, 23 December 2016

As at the date of this announcement, the Board comprises LI Dongsheng, BO Lianming, YAN Xiaolin and XU Fang as executive directors, Albert Thomas DA ROSA, Junior, HUANG Xubin, Winston Shao-min CHENG and Abulikemu ABULIMITI as non-executive directors, and Robert Maarten WESTERHOF, TSENG Shieng-chang Carter, SO Wai Man Raymond and WANG Yijiang as independent non-executive directors.