

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/n	nm/yyyy):	31/12/2016					
To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer	TCL Multir	media Technology H	oldings Limite	ed			
Date Submitted	6 January 2	017					
I. Movements in Authorised	Share Capita	ıl					
1. Ordinary Shares							
(1) Stock code : <u>1070</u>	Descript	tion:	TCL MULT	IMEDIA			
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)			
Balance at close of preceding	g month	2,200,000,000	1.00	2,200,000,000.00			
Increase/(decrease)	-	Nil		Nil			
Balance at close of the mont	h _	2,200,000,000	1.00	2,200,000,000.00			
(2) Stock code : N/A	Descript	tion:	N/A	Λ			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	g month						
Increase/(decrease)	-						
Balance at close of the mont	h _						

Stock code : N/A	Description :	N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	onth			
Increase/(decrease)				
Balance at close of the month				
3. Other Classes of Shares				
	Description :	N/A	1	
	Description :  No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)	
3. Other Classes of Shares  Stock code: N/A  Balance at close of preceding mo	No. of other classes of shares	Par value (State	Authorised share capital	
Stock code : N/A	No. of other classes of shares	Par value (State	Authorised share capital	

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,736,446,305	N/A	N/A	N/A		
Increase/(decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,736,446,305	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Shar	re Option Sche	emes of the Issue	er)		NT C 1 C	NT C 1.
Particulars of share option scheme including EGM approval date _		Movement dur	ing the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the	
(dd/mm/yyyy) and class of shares issuable	****					month
1. Exercise Price: HK\$3.17						
Share option scheme adopted on 15/02/2007						
Ordinary shares (Note 1)	Nil	<u>Nil</u>	Nil	Nil	Nil	4,787,778
2. Exercise Price: HK\$4.60 Share option scheme adopted on 15/02/2007						
Ordinary shares (Note 1)	Nil	Nil	Nil	163,319	Nil	Nil
3. Exercise Price: HK\$3.48 Share option scheme adopted on 15/02/2007						
Ordinary shares	Nil	Nil	Nil	287,833	Nil	2,846,360
(Note 1)		_	_			

option scheme including EGM approval date		Movement du	uring the mon	th	issu	or new snares ner issued duri month pursua thereto	during of issuer warsuant may be issued pursuant the		
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelle	d Lapse	<u></u>			at close of the month	
4. Exercise Price: HK\$4.50 Share option scheme adopted on 18/05/2016						NU			
Ordinary shares	Nil	Nil	Nil	37,18	<u> </u>	Nil		1,016,936	
(Note 1)  Total funds raised during the	month from	exercise of o	(Pre	Ordinary sha eference sha (Other cl	res)	Nil N/A N/A	<u> </u>		
(HKD)	month non	exercise of o		Nil					
Warrants to Issue Shares of t	he Issuer wh	ich are to be I	Listed			No. 0	of new	No. of new	
Description of warrants (Date of expiry - dd/mm/yyy	no		inal value at close of eding month	Exercised during the month	Nominal at close mon	issuer durin mo value purs of the the	res of issued issued ng the onth suant reto	shares of	
1.	<i>,</i>	urue prees	oung monun						
	N	J/A	N/A	N/A	N/A	. N	//A	N/A	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)									
(dd/mm/yyyy) 2.		<u>( / / )</u>							
( / / ) Stock code (if listed) Class of shares issuable (Note 1)									
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		( / / )							
			Total	(Prefere	nary share	es) N/A	1	<u>-</u>	
				()	Other clas	s) N/A		1	

Convertibles (i.e. Convertible in	nto Shares of the Iss	uer which are to	be Listed)			
Class and description 1.	Currency of A amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>					
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price	IVA	IN/A	IN/A	IN/A	N/A	IV/A
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.	_					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	<del>-</del> 					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		<del></del>		nary shares) nce shares) Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	7	
	7	
( / /	5	
shares (Note 1	N/A	N/A
	- " - "	
2. N/A		
2. 1011	$\dashv$	
	-	
	<del>.  </del>	
shares (Note 1	N/A	N/A
Shares (Note 1	/ IN/A	
3. N/A		
3. <u>IVA</u>	$\dashv$	
-	-	
	4	
	$\exists$	
	<u>)                                    </u>	NY/A
shares (Note 1	N/A	N/A
Total D. (Ordinary shares	N/A	_
(Preference shares		_
(Other class	N/A	_

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			. 5555/			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
								11/21
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issua (Note 1)	ible			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issua (Note 1)	ible ———			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					<u>N/A</u>	N/A
		Total E.	(Ordinary s (Preference s (Other	hares	s) N/A	
Т	otal increase / (decrease) in ordinary shares during	g the month (i.e. Total of A	to E):	(:	l) Nil	
				(2	2) <u>N/A</u>	
T	otal increase / (decrease) in preference shares duri	ng the month (i.e. Total of	A to E):		N/A	
T	otal increase / (decrease) in other classes of shares	N/Δ				

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
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Submitted by: <u>Tricor Tengis Limited</u>
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.