

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/03/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	TCL Multimedia Technology Holdings Limited
Date Submitted	7 April 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1070</u> Descrip	tion :	TCL MUL	ΓIMEDIA
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	2,200,000,000	1.00	2,200,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,200,000,000	1.00	2,200,000,000.00
(2) Stock code : <u>N/A</u> Descrip	tion :	N/.	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Des		Description :	N/A	A
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding r	nonth		
Increase/(decrease)		_	
Balance at close of	f the month			

3. Other Classes of Shares

Stock code :	Stock code : <u>N/A</u> Descrip		:	N/A	<u> </u>
		-	No. of other asses of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding 1	month		·	
Increase/(decrease)					
Balance at close of t	he month				

Total authorised share capital at the end of the month (*HKD*) : 2,200,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,736,813,435	N/A	N/A	<u>N/A</u>		
Increase/(decrease) during the month	1,148,173	N/A	N/A	N/A		
Balance at close of the month	1,737,961,608	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement during the month				No. of new shares of issuer which may be issued pursuant thereto as
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	-	at close of the month
1. Exercise Price: HK\$3.17						
Share option scheme adopted on 15/02/2007						
Ordinary shares	Nil	286,500	Nil	Nil	286,500	4,501,278
(Note 1)						
2. Exercise Price: HK\$4.60 Share option scheme adopted on 15/02/2007						
Ordinary shares	Nil	Nil	Nil	440,959	Nil	11,777,150
(Note 1) 3. Exercise Price: HK\$3.48						
Share option scheme adopted on 15/02/2007 Ordinary shares	Nil	861,673	Nil	2,020,053	861,673	34,618,368
(Note 1)						<u> </u>

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class —		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
4. Exercise Price: HK\$4.50 Share option scheme adopted on 18/05/2016						
Ordinary shares	Nil	Nil	Nil	293,151	Nil	2,338,889
(Note 1)						
]	Total A. (Ord	inary shares)	1,148,173	
			(Prefer	rence shares)	N/A	
			((Other class)	N/A	
Total funds raised during th (HKD)	ne month fron	n exercise of op		3,906,827.04		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	N/A	N/A	N/A	N/A	NI/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	N/A		<u>N/A</u>	<u>N/A</u>		<u>N/A</u>
2.						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ ,	/				
		Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3.	(/ /)					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	i					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordir (Prefere	nary shares) ence shares)	N/A N/A	
				Other class)	N/A	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	N/A	N/A
2. <u>N/A</u>		
(/ /) shares (Note 1)	N/A	N/A
3. <u>N/A</u>		
(/ /)	-	
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

							No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
			Class of shares issuable (<i>Note 1</i>)					
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
							<u>N/A</u>	N/A
			Class of shares issuable (Note 1)					
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	N/A
			Class of shares issuable (Note 1)					
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
							<u>N/A</u>	N/A
			Class of shares issuable (Note 1)					
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	N/A

					No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
		Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	le			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuab (Note 1)	le			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Total E.	(Ordinary s			
			()	Preference s (Other			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,148,173		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

N/A				
Submitted by:				
Title: Branch Share Registrar				
(Director, Secretary or other duly authorised officer)				

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.