

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mr	30/04/2017			
To: Hong Kong Exchanges an	d Clearing L	Limited		
Name of Issuer	ΓCL Multime	edia Technology F	Ioldings Limite	ed
Date Submitted 8	3 May 2017			
I. Movements in Authorised S.	hare Capital			
1. Ordinary Shares				
(1) Stock code : 1070	Description	on:	TCL MULT	TIMEDIA
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding	month	2,200,000,000	1.00	2,200,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the month		2,200,000,000	1.00	2,200,000,000.00
(2) Stock code : N/A	Description	on :	N/A	Α
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month _			
Increase/(decrease)				
Balance at close of the month				

scription :	otion: N/A		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
n			
scription :	N/A	1	
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
<u> </u>			
	No. of preference shares scription:	No. of preference shares Par value (State currency) Scription: N/A Par value (State currency)	

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,737,961,608	N/A	N/A	N/A	
Increase/(decrease) during the month	293,444	N/A	N/A	N/A	
Balance at close of the month	1,738,255,052	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
1. Exercise Price: HK\$3.17						
Share option scheme adopted on 15/02/2007						
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	4,501,278
2. Exercise Price: HK\$4.60 Share option scheme adopted on 15/02/2007 Ordinary shares (Note 1)	Nil	Nil	Nil	68,050	Nil	11,709,100
3. Exercise Price: HK\$3.48 Share option scheme adopted on 15/02/2007				4 000 T 5 '		
Ordinary shares	Nil	293,444	Nil	1,328,764	293,444	33,870,739

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class		Movement de	uring the mon	th		No. of new issuer issu the month ther	ed during pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
of shares issuable	Granted	Exercised	Cancelle	d Laps	ed			month
4. Exercise Price:				<u></u>				
HK\$4.50								
Share option								
scheme adopted								
on 18/05/2016								
Ordinary shares	Nil	Nil	Nil	342,4	33	Ni	1	2,323,341
(Note 1)	1111					111		2,323,311
(Ivoic 1)								
			Total A. (C	Ordinary sha	ares)	293,	444	
				eference sha				
			(11)	(Other cl	,			
T-4-1 C 1 1- 1 1 -1 4-				(Other C	1455)	11/	Λ	
Total funds raised during th (HKD)	ie month ir	om exercise of c	puons	1,021,183	5 12			
(IIKD)				1,021,10.	J.12			
Description of warrants Date of expiry - dd/mm/yy			ninal value at close of eding month	Exercised during the month		minal value close of the month	during the month pursuant thereto	e may be issued pursuant
1.								
		NT/A	NT / A	NT/A		NT/A	NT/A	NT/A
		N/A	N/A	N/A	<u> </u>	N/A	N/A	N/A
Stock code (if listed)								
Class of shares issuable (<i>Note 1</i>)								
	-							
Subscription price								
EGM approval date (if applicable)								
(dd/mm/yyyy)		(/ /))					
2.	-		<u>, </u>					
2.								
					<u> </u>			
(/ /)				· · · · · · · · · · · · · · · · · · ·				
Stock code (if listed)	_							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)								

Subscription price EGM approval date (if applicable) (dd/mm/yyyy)

Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible in Class and description 1.		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		NI/A	NI/A	NI/A	NI/A	NI/A
Stock code (if listed)	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares issuable (Note 1)						
Subscription price						
(if applicable)	(/ /)					
(dd/mm/yyyy))	(/ /)					
	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares			_		_	·
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		<u>—</u>				
EGM approval date (if applicable)						
(dd/mm/yyyy) 4.	(/ /)					
T.	<u>—</u> —					
	<u> </u>					
Stock code (if listed) Class of shares		<u> </u>				
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares)	N/A N/A	-
				Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		
Eull posti culous in aludina ECM consecuel data (Ad/one) (consecuel)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy),		as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	1	
	-	
shares (Note 1)	N/A	N/A
Sitates (Note 1)	IN/A	IN/A
2 27/1		
2. N/A		
	7	
	1	
shares (Note 1)	N/A	N/A
	17/21	
3. N/A		
3. <u>IVA</u>	-	
	_	
	_	
	_	
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•
(Other class)	1 1/71	•
	1	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monui
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)			
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				<u>N/A</u>	N/A
		Class of shares repurchased (Note 1)			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A	N/A
		Class of shares issuable (Note 1)			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable	;			
		(Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IV/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Ordinary s reference s (Other	hares	N/A	
To	otal increase / (decrease) in ordinary shares duri	ng the month (i.e. Total of A to	E):	(1	293,44	14
				(2	2) N/A	
To	otal increase / (decrease) in preference shares du	uring the month (i.e. Total of A	to E):		N/A	
Т	otal increase / (decrease) in other classes of shar	res during the month (i.e. Total	of A to E):		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: <u>Tricor Tengis Limited</u>
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.