

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/m	31/05/2017			
To: Hong Kong Exchanges a	nd Clearing L	Limited		
Name of Issuer	TCL Multime	edia Technology F	Ioldings Limite	ed
Date Submitted	6 June 2017			
I. Movements in Authorised S	Share Capital			
1. Ordinary Shares				
(1) Stock code : 1070	Description	on:	TCL MULT	TIMEDIA
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding	month	2,200,000,000	1.00	2,200,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the month	ı <u> </u>	2,200,000,000	1.00	2,200,000,000.00
(2) Stock code : N/A	Description	on :	N/A	Α
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month	ı			

scription :	N/A	1
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
n		
scription :	N/A	Δ
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
_		
1		
	No. of preference shares  scription:	No. of preference shares  Par value (State currency)  Scription:  No. of other  Par value (State currency)

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,738,255,052	N/A	N/A	N/A		
Increase/( <del>decrease</del> ) during the month	356,238	N/A	N/A	N/A		
Balance at close of the month	1,738,611,290	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

approval date		Movement duri	ing the month		issuer issued during the month pursuant thereto	of issuer which may be issued pursuant thereto as at close of the
(dd/mm/yyyy) and class of shares issuable	d/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed			Lapsed		month
1. Exercise Price: HK\$3.17						
Share option scheme adopted on 15/02/2007						
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	4,501,278
2. Exercise Price:  HK\$4.60  Share option scheme adopted on 15/02/2007  Ordinary shares  (Note 1)	Nil	<u>Nil</u>	Nil	70,227	Nil	11,709,100
3. Exercise Price:  HK\$3.48  Share option scheme adopted on 15/02/2007						
$\frac{\text{Ordinary shares}}{(Note \ I)}$	Nil	356,238	Nil	1,728,718	356,238	33,389,775

Particulars of share					No. of new shares of	No. of new shares
option scheme including EGM					issuer issued during the month pursuant	of issuer which may be issued
approval date					thereto	pursuant thereto as
(dd/mm/yyyy) and class		Movement du	ring the month		thereto	at close of the
of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
4. Exercise Price:						
HK\$4.50						
Share option						
scheme adopted						
on 18/05/2016						
Ordinary shares	Nil	Nil	Nil	308,611	Nil	2,281,046
(Note 1)						
5. Exercise Price:						
HK\$3.83						
Share option						
scheme adopted						
on 18/05/2016						
Ordinary shares	17,576,264	Nil	Nil	Nil	Nil	Nil
(Note 1)						
		ı	Total A. (Ord	inary shares)	356,238	
			•	rence shares)	N/A	
			,	(Other class)	N/A	
Total funds raised during	the month from	n avaraisa of or		(Other class)	1 1/11	
(HKD)	; the month from	ii exercise or of		,239,708.24		
(IIICD)				,,237,700.24		
Warrants to Issue Shares	of the Issuer wh	nich are to be L	isted			
					No. of ne	a 140. Of fiew
					shares of issuer issue	silares or
					during the	issuel willeli
					manth	e may be issued

warrants to issue Shares of the i	ssuer which are i	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
		N/A	N/A	N/A	N/A	N/A
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	<u>′</u> )				
		Total	B. (Ordi	nary shares)	N/A	
			(Prefero	ence shares)	N/A	_
			(	Other class)	N/A	_

Class and description  1.		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		NI/A	NI/A	NI/A	NI/A	NI/A
Stock code (if listed)	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares issuable (Note 1)						
Subscription price						
(if applicable)	( / / )					
(dd/mm/yyyy))	( / / )					
	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares		<del></del>			_	
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.	<u> </u>	_				
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4.	( / / )					
T.	<del>_</del> _					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordin	nary shares)ence shares)	N/A N/A	<del>.</del>
				Other class)	N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		
Eull posti culous in aludina ECM consecuel data (Ad/one) (consecuel)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy),		as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	_	
shares (Note 1)	N/A	N/A
Sitates (Note 1)	IN/A	IN/A
2 27/1		
2. N/A		
shares (Note 1)	N/A	N/A
	1 1 1 1	
3. N/A		
3. <u>IVA</u>	_	
	<u> </u>	
	<u> </u>	
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	•
(Other class)	11/71	•

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monui
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)			
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
				<u>N/A</u>	N/A
		Class of shares repurchased (Note 1)			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
		Class of shares redeemed (Note 1)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
				<u>N/A</u>	N/A
		Class of shares issuable (Note 1)			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
				N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuabl (Note 1)	e	_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuabl (Note 1)	e			
10.	Other (Please specify)	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				(Ordinary s Preference s (Other	hare	s) N/A	
Т	otal increase / (decre	ease) in ordinary shares durin	ng the month (i.e. Total of A to	ь E):	(	1) 356,23	38
					(	2) <u>N/A</u>	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):						N/A	

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: <u>Tricor Tengis Limited</u>
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.