

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/n	nm/yyyy):	30/06/2017		
To: Hong Kong Exchanges	and Clearing	Limited		
Name of Issuer	TCL Multin	nedia Technology H	Ioldings Limit	ed
Date Submitted	6 July 2017		J	
-				
I. Movements in Authorised Share Capital				
1. Ordinary Shares				
(1) Stock code : 1070	Descript	ion :	TCL MULT	TIMEDIA
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding	g month	2,200,000,000	1.00	2,200,000,000.00
Increase/(decrease)	-	Nil		Nil
Balance at close of the month	h _	2,200,000,000	1.00	2,200,000,000.00
(2) Stock code : N/A	Descript	ion :	N/A	Α
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)	-			
Balance at close of the month	h _			

Stock code :	N/A	Description	on:	N/A	1
		1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding r	nonth _			
Increase/(decrease)		_			
Balance at close of th	e month	_	_		
3. Other Classes of Sl	hares				
3. Other Classes of Sl Stock code :	hares N/A	Descripti	on :	N/A	1
			on : No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other	Par value (State	Authorised share capital
Stock code :	N/A		No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,738,611,290	N/A	N/A	N/A
Increase/(decrease) during the month	4,630,759	N/A	N/A	N/A
Balance at close of the month	1,743,242,049	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement duri	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the	
(dd/mm/yyyy) and class of shares issuable	Granted Exercised Cancelled Lapsed					month	
1. Exercise Price: HK\$3.17							
Share option scheme adopted on 15/02/2007							
Ordinary shares (Note 1)	Nil	4,499,788	Nil	Nil	4,499,788	1,490	
2. Exercise Price: HK\$4.60 Share option scheme adopted on 15/02/2007 Ordinary shares (Note 1)	Nil	Nil	Nil	767,843	Nil	11,673,986	
3. Exercise Price: HK\$3.48 Share option scheme adopted on 15/02/2007							
$\frac{\text{Ordinary shares}}{(Note \ 1)}$	Nil	130,971	Nil	2,244,325	130,971	32,886,914	

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
4. Exercise Price: HK\$4.50 Share option scheme adopted on 18/05/2016 Ordinary shares	Nil	Nil	Nil	289,348	Nil	2,246,430
(Note 1) 5. Exercise Price: HK\$3.83 Share option scheme adopted on 18/05/2016 Ordinary shares (Note 1)	Nil	<u>Nil</u>	Nil	661,755	Nil	Nil
		7	•	inary shares) rence shares) (Other class)	4,630,759 N/A N/A	
Total funds raised during t (HKD)	he month fron	n exercise of opt		4,720,107.04		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant Currency of Nominal value at Nominal value thereto as at Exercised thereto Description of warrants nominal close of during the at close of the close of the (Date of expiry - dd/mm/yyyy) value preceding month month month month N/A N/A N/AN/A N/A N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) N/A(Other class) N/A

Convertibles (i.e. Convertible in	nto Shares of the Iss	uer which are to	be Listed)			
Class and description 1.	Currency of A amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		NT/A	NT/A	NT/A	NI/A	NT/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price	N/A	N/A	N/A	N/A	N/A	N/A
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
	<u> </u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	<u></u>				
3.	- -					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.	 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				nary shares) ence shares) Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),		as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	1	
	1	
shares (Note 1)	N/A	N/A
Shares (Note 1)	14/21	14/11
2. N/A		
2. 1\(\frac{1\text{N}}{A}\)	4	
	4	
shares (Note 1)	N/A	N/A
3. N/A		
	1	
shares (Note 1)	N/A	N/A
	= .7.12	- 1/11
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•
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	1	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			. 5555/			N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)			
5.	Scrip dividend At price: State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
				N/A	N/A
		Class of shares repurchased (Note 1)			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					17/11
		Class of shares issuable (Note 1)			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E. (O	Ordinary s reference s (Other	hare	s) N/A	
Т	otal increase / (decre	ase) in ordinary shares duri	ng the month (i.e. Total of A to)	E):	(1) 4,630,7	759
		,		,		2) N/A	

N/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: <u>Tricor Tengis Limited</u>
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

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