

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



TCL MULTIMEDIA TECHNOLOGY HOLDINGS LIMITED

TCL 多媒體科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01070)

**COMPLETION OF THE CAPITAL INCREASE OF
THUNDERBIRD TECHNOLOGY BY THE COMPANY
AND TENCENT DIGITAL**

The Board is pleased to announce that all the conditions under the Capital Increase Agreement have been fulfilled and the completion took place on 1 September 2017. Accordingly, upon completion of the Capital Increase, Tencent Digital holds the equity interest in Thunderbird Technology as to 16.67% and the Company through FFalcon holds the equity interest in Thunderbird Technology as to 45.55%.

Reference is made to the announcement of TCL Multimedia Technology Holdings Limited (the “Company”) dated 2 July 2017 (the “Announcement”) in relation to the Capital Increase of Thunderbird Technology by the Company and Tencent Digital. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meaning as defined in the Announcement.

The Board is pleased to announce that all the conditions under the Capital Increase Agreement have been fulfilled and the completion took place on 1 September 2017. Accordingly, upon completion of the Capital Increase, FFalcon, Zhida Tafang, Lexiang Tengsheng, Fende Investment and Tencent Digital hold the equity interest in Thunderbird Technology as to 45.55%, 11.11%, 11.11%, 15.56% and 16.67%, respectively.

Based on the unaudited net asset value of Thunderbird Technology as at 31 July 2017, the Group currently expects to record a gain as a result of the deemed disposal related to Capital Increase of approximately RMB175 million, which is subject to review by the auditors of the Company.

On behalf of the Board
TCL Multimedia Technology Holdings Limited
LI Dongsheng
Chairman

Hong Kong, 1 September 2017

As at the date of this announcement, the board of Directors comprises LI Dongsheng, BO Lianming, YAN Xiaolin and XU Fang as executive Directors, Albert Thomas DA ROSA, Junior, HUANG Xubin, Abulikemu ABULIMITI and LIU Hong as non-executive Directors, and Robert Maarten WESTERHOF, TSENG Shieng-chang Carter, SO Wai Man Raymond and WANG Yijiang as independent non-executive Directors.