

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/n	nm/yyyy):	31/10/2017		
To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer	TCL Multime	edia Technology H	oldings Limite	ed
Date Submitted	2 November	2017		
I. Movements in Authorised	Share Capital			
1. Ordinary Shares				
(1) Stock code :1070	Description	on:	TCL MULT	'IMEDIA
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding	g month	2,200,000,000	1.00	2,200,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the mont	h	2,200,000,000	1.00	2,200,000,000.00
(2) Stock code : N/A	Description	on:	N/A	A
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month _			
Increase/(decrease)				
Balance at close of the mont	h			

Stock code :	N/A	Description	on:	N/A		
		1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of pr	receding r	nonth _				
Increase/(decrease)		_				
Balance at close of th	e month	_	_			
3. Other Classes of Sl	hares					
3. Other Classes of Sl Stock code :	hares N/A	Descripti	on :	N/A	1	
			on : No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)	
	N/A		No. of other	Par value (State	Authorised share capital	
Stock code :	N/A		No. of other	Par value (State	Authorised share capital	

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,744,685,130	N/A	N/A	N/A
Increase/(decrease) during the month	462,769	N/A	N/A	N/A
Balance at close of the month	1,745,147,899	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
1. Exercise Price: HK\$4.60 Share option scheme adopted on 15/02/2007						
Ordinary shares (Note 1)	Nil	Nil	Nil	40,830	Nil	11,126,707
2. Exercise Price: HK\$3.48 Share option scheme adopted on 15/02/2007 Ordinary shares (Note 1)	Nil	462,769	Nil	598,472	462,769	30,730,424
3. Exercise Price: HK\$4.50 Share option scheme adopted on 18/05/2016 Ordinary shares	Nil	Nil	Nil	17,632	Nil	2,130,751

Particulars of share option scheme including EGM approval date		Moveme	ent during tl	he montl	1		No. of new issuer issu the month ther	ed during pursuant	No. of new shares of issuer which may be issued pursuant thereto as
(dd/mm/yyyy) and class	Cuontad	Evrana	and C	longollod	Longe	. d			at close of the
of shares issuable 4. Exercise Price:	Granted	Exerci	isea C	ancelled	Lapse	ea			month
HK\$3.83									
Share option									
scheme adopted									
on 18/05/2016									
Ordinary shares	Nil	Nil	I	Nil	188,60	11	Ni	1	Nil
(Note 1)	1111		<u> </u>	1111			111	.1	
(Ivole 1)									
			Total	Α. (Ο	rdinary sha	res)	462,	769	
					ference sha				
					(Other cl		N/		
Total funds raised during the	month fro	m exercise	of ontions		(= 1222 = 12				
(HKD)	inonth ire	III CACICISC	or options	•	1,610,436	5.12			
,									
Warrants to Issue Shares of to Description of warrants (Date of expiry - dd/mm/yyy	Cu 1	arrency of nominal	Nominal va close of	of	Exercised during the month	at c	ninal value lose of the month	No. of ne shares o issuer issu during th month pursuan thereto	f shares of issuer which he may be issued pursuant
1.									
-		N/A	N/A		N/A		N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		IN/A	IV/A		IN/A		N/A	N/A	IVA
Subscription price									
EGM approval date									
(if applicable)									
(dd/mm/yyyy)	-	(/ /)						
				Tr. 4 . 1 . 1) (O15)		homos)	NT/A	
				Total l		•	hares)	N/A	
					(Prefere			N/A	
					()	Otnei	class)	N/A	

					No. of new	No. of new
Class and description 1.	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>					
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price	IVA	IVA	IVA	IVA	IVA	IVA
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	<u></u>				
3.	<u> </u>					
(t. 1 1 ('C1' 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	(/ /)					
<u></u>						
	_					
Stock code (if listed)			_			_
Class of shares		<u></u>				
issuable (<i>Note 1</i>) Subscription price						
EGM approval date		,				
(if applicable) (dd/mm/yyyy)	(/ /)					
	(, ,)		Total C. (Ordin		N/A	
				nce shares) Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than thider Share Option Schemes)	No. of new shares of	No. of new shares of
	issuer issued during the month pursuant	issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	NT/A	NT/A
Ordinary shares (Note 1)	N/A	N/A
2. N/A		
2. <u>IVA</u>		
(/ /)	
shares (Note 1)	N/A	N/A
3. <u>N/A</u>		
	_	
shares (Note 1)	N/A	N/A
	21/11	2.1/11
Total D. (Ordinary shares)	N/A	
(Preference shares)		•
(Other class)	N/A	•

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monui
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuabl (Note 1)	e			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuabl (Note 1)	e			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				(Ordinary s Preference s (Other	share	s) N/A	
Т	otal increase / (decre	ease) in ordinary shares duri	ng the month (i.e. Total of A to	E):	(1) 462,70	69
					(2) <u>N/A</u>	<u> </u>
To	otal increase / (decre	ease) in preference shares du	ring the month (i.e. Total of A	to E):		N/A	

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: <u>Tricor Tengis Limited</u>
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.