

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/n	nm/yyyy):	31/12/2017				
To: Hong Kong Exchanges	To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	TCL Multime	edia Technology H	oldings Limite	ed		
Date Submitted	5 January 20	18				
I Movements in Authorised	Shara Canital					
I. Movements in Authorised	Share Capitar					
1. Ordinary Shares						
(1) Stock code : 1070	Description	on:	TCL MULT	'IMEDIA		
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)		
Balance at close of preceding	g month	2,200,000,000	1.00	2,200,000,000.00		
Increase/(decrease)	_	Nil		Nil		
Balance at close of the mont	h	2,200,000,000	1.00	2,200,000,000.00		
(2) Stock code : N/A	Description	on:	N/A	<u> </u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month _					
Increase/(decrease)	_					
Balance at close of the mont	h					

Stock code : N/A	Description :	N/A	A
	No. of preferen shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	month		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares  Stock code : N/A	Description :	N/A	A
	Description :  No. of other classes of share	Par value (State	A Authorised share capital (State currency)
	No. of other classes of share	Par value (State	Authorised share capital
Stock code : N/A	No. of other classes of share	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,747,119,211	N/A	N/A	N/A
Increase/(decrease) during the month	513,903	N/A	N/A	N/A
Balance at close of the month	1,747,633,114	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. Exercise Price:	Granted	Exercised	Cancelled	Lapsed		
HK\$4.60						
Share option scheme adopted						
on 15/02/2007						
Ordinary shares	Nil	Nil	Nil	377,811	Nil	10,769,726
(Note 1)						
2. Exercise Price:						
HK\$3.48						
Share option						
scheme adopted on 15/02/2007						
Ordinary shares	Nil	513,903	Nil	133,071	513,903	29,499,111
(Note 1)						
3. Exercise Price: HK\$4.50						
Share option						
scheme adopted						
on 18/05/2016						
Ordinary shares	Nil	Nil	Nil	167,943	Nil	2,972,969
(Note 1)						

option scheme including EGM approval date					the		the month pursua			the mont		issuer issued during the month pursuant thereto		the month pursuant		the month pursuan		of issuer which may be issued pursuant thereto a
(dd/mm/yyyy) and class — of shares issuable	Granted	Exerc	ised	Cancelle	ed Laps	ed			at close of the month									
4. Exercise Price:	Granted	LACIC	1500	Cancene	d Lap.	<del>,cu</del>			month									
HK\$3.83																		
Share option																		
scheme adopted																		
on 18/05/2016																		
Ordinary shares	Nil	Ni	1	Nil	Ni	<u> </u>	N:	i1	Nil									
(Note 1)																		
			_		~ · · ·													
			Т		Ordinary sh		513,											
				(Pr	eference sh		N/											
					(Other o	lass)	N/	<u>A</u>										
Total funds raised during th	e month fro	om exercis	e of opti	ions	1 700 20	2 44												
(HKD)					1,788,38	2.44												
Warrants to Issue Shares of	the Issuer w	vhich are t	o be Lis	ted														
Description of warrants (Date of expiry - dd/mm/yy	r	urrency of nominal value	clo	al value at ose of ing month	Exercised during the month	at c	minal value lose of the month	No. of ne shares of issuer issu- during the month pursuant thereto	f shares of ed issuer which e may be issued pursuant									
1.	<i>y y /</i>		•															
		N/A	N	V/A	N/A		N/A	N/A	N/A									
( / / )																		
Stock code (if listed)																		
Class of shares																		
issuable (Note 1)																		
Subscription price																		
EGM approval date (if applicable)																		
(dd/mm/yyyy)		( / /	)															
				,														
				Total	,	•	shares)	N/A										
							shares)	N/A										
						(Other	class)	N/A										

No. of new shares of No. of new shares

Particulars of share

Convertibles (i.e. Convertible in	nto Shares of the Iss	uer which are to	be Listed)			
Class and description  1.	Currency of A amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>					
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price	IV/A	N/A	IN/A	IN/A	N/A	IV/A
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	_ _ _					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price		_				
EGM approval date (if applicable) (dd/mm/yyyy)  4.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
				nary shares) ence shares) Other class)	N/A N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(Other than unde	r share Option schemes)	1	
		No. of new shares of	No. of new shares of
		issuer issued during	issuer which may be
		the month pursuant	issued pursuant thereto
Full particulars	including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
	nd class of shares issuable:		
	ue of 582,544,371 Rights Shares at the subscription price of		
	per Right Share on the basis of one Rights Share for every		
	ring Shares held on the record date.		
	, please refer to the prospectus of the Company dated 28		
December	2017.		
	Ordinary shares (Note 1)	Nil	Nil
2. <u>N/A</u>			
	( / / )	NT/ A	27/4
	shares (Note 1)	N/A	N/A
2 NI/A			
3. <u>N/A</u>			
	( / / )	1	
	shares (Note 1)	N/A	N/A
	silates (Note 1)	11/1	11/11
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
-	(Other class)	N/A	
	(Other cluss)	11/11	
		1	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						montin
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuabl	le			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuabl	le			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E. (1	(Ordinary s Preference s (Other	share	s) N/A	
To	otal increase / (decrease) in ordinary shares during	g the month (i.e. Total of A to	o E):	(	1) 513,90	03
				(	2) <u>N/A</u>	
To	otal increase / (decrease) in preference shares duri	ing the month (i.e. Total of A	to E):		N/A	

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$ 

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: <u>Tricor Tengis Limited</u>
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.