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TCL MULTIMEDIA TECHNOLOGY HOLDINGS LIMITED

TCL 多媒體科技控股有限公司

(the “**Company**”)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01070)

PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL AND REVISED EXPECTED TIMETABLE OF THE RIGHTS ISSUE

Reference is made to the announcement of TCL Multimedia Technology Holdings Limited (the “**Company**”) dated 28 November 2017 and the prospectus of the Company dated 28 December 2017 (the “**Prospectus**”) in relation to the Rights Issue. Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meaning as those defined in the Prospectus.

PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL

As at the date of this announcement, the authorised share capital of the Company was HK\$2,200,000,000 divided into 2,200,000,000 Shares, of which 1,747,743,842 Shares have been allotted and issued as fully paid or credited as fully paid. Upon the Rights Issue becoming unconditional, the Company shall allot and issue 582,544,371 Rights Shares.

In order to facilitate the Rights Issue, to accommodate the future expansion and growth of the Group and to provide the Company with greater flexibility for future expansion in the share capital of the Company, the Company proposes that the authorised share capital of the Company be increased from HK\$2,200,000,000 divided into 2,200,000,000 Shares to HK\$3,000,000,000 divided into 3,000,000,000 Shares by the creation of 800,000,000 additional Shares (“**Increase in Authorised Share Capital**”), which will, upon issue and being fully paid, rank pari passu in all respects with the Shares in issue.

The Increase in Authorised Share Capital is conditional upon the passing of an ordinary resolution by the Shareholders at the extraordinary general meeting to be convened and held by the Company at 9:30 a.m. on 25 January 2018 (or any adjournment thereof) (the “EGM”). The Controlling Shareholder and its associates, holding approximately 51.80% of the issued Shares of the Company as at the date of this announcement, have indicated to the Company that they will vote in favour of the ordinary resolution at the EGM.

The Company is of the view that the Increase in Authorised Share Capital will facilitate the Rights Issue and provide additional flexibility to the Company for allotting and issuing new Shares in the future as and when appropriate, and is therefore in the interest of the Company and the Shareholders taken as a whole.

As at the date of this announcement, the Company had no present intention to issue any part of the proposed increased authorised share capital of the Company other than the issue of the Shares upon (i) the proposed allotment and issue of the Rights Shares; and (ii) the exercise of the options granted and may be granted under the Share Option Schemes. Further announcement(s) will be made by the Company in accordance with the Listing Rules if it proposes to issue any further Shares in the future.

To ascertain the entitlements to attend and vote at the EGM, Shareholders must lodge the relevant transfer document(s) and share certificate(s) at the Hong Kong branch share registrar of the Company, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, not later than 4:30 p.m. on 24 January 2018 for registration. Shareholders whose names are recorded in the register of members of the Company on 24 January 2018 are entitled to attend and vote at the EGM.

REVISED EXPECTED TIMETBLE OF THE RIGHTS ISSUE

To enable the Increase in Authorised Share Capital to take place prior to the completion of the Rights Issue, the Company and the Underwriter have agreed to revise the expected timetable of the Rights Issue as follows:

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| Latest time for payment for and acceptance of Rights Shares and the application and payment for the excess Rights Shares. | 4:00 p.m. 12 January 2018 |
| Announcement of results of acceptance and excess application of the Rights Issue (<i>Note 2</i>). | 18 January 2018 |
| EGM | 9:30 a.m. 25 January 2018 |
| Latest Time for Termination. | 4:00 p.m. 25 January 2018 |
| Rights Issue expected to become unconditional after (<i>Note 3</i>) | 5:00 p.m. 25 January 2018 |

Despatch of refund cheques for wholly and partially
Unsuccessful excess applications on or before 26 January 2018

Share certificates for Rights Shares to be posted on or before 26 January 2018

First day of dealings in fully-paid Rights Shares 9:00 a.m. 29 January 2018

- Notes:*
- (1) All times and dates herein refer to Hong Kong local times and dates. Shareholders should note that the dates or deadlines specified in the expected timetable of the Rights Issue as set out above, and in other parts of the Prospectus, are indicative only and may be varied by agreement between the Company and the Underwriter. In the event any special circumstances arise, the Board may extend, or make adjustment to, the timetable if it considers appropriate. Any such extension or adjustment to the expected timetable will be published or notified to Shareholders and the Stock Exchange as and when appropriate.
 - (2) The results announcement shall be subject to the passing of the ordinary resolution regarding the Increase in Authorised Share Capital at the EGM.
 - (3) The Company shall publish a further announcement when the Rights Issue becomes unconditional.

The Company shall dispatch a circular containing further details regarding the Increase in Authorised Share Capital together with the notice of the EGM and proxy form to Shareholders as soon as possible, but in any event not later than 10 January 2018.

On behalf of the Board
BO Lianming
Chairman

Hong Kong, 9 January 2018

As at the date of this announcement, the Board comprises BO Lianming, WANG Cheng Kevin, YAN Xiaolin and WANG Yi Michael as executive directors, Albert Thomas DA ROSA, Junior, HUANG Xubin, ZHANG Zhiwei and LIU Hong as non-executive directors and Robert Maarten WESTERHOF, TSENG Shieng-chang Carter, WANG Yijiang and LAU Siu Ki as independent non-executive directors.