

Next Day Disclosure Return
(Equity issuer - changes in issued share capital and/or share buybacks)

Name of listed issuer: TCL Multimedia Technology Holdings LimitedStock code: 01070Date submitted: 26 January 2018

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Rules (the "Listing Rules") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Exchange").

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under rule 10.06(4)(a).

Description of securities: Ordinary Shares

I.					
Issues of shares (Notes 6 and 7)	No. of shares	Issued shares as a % of existing number of issued shares before relevant share issue (Notes 4, 6 and 7)	Issue price per share (Notes 1 and 7)	Closing market price per share of the immediately preceding business day (Note 5)	% discount/ premium of issue price to market price (Note 7)
Opening balance as at (Note 2) <u>31 December 2017</u>	1,747,633,114				
(Note 3) Issue of ordinary shares pursuant to exercise of share options granted under the share option scheme (adopted on 15 February 2007 and 18 May 2016) other than by directors on the following dates:					
2 January 2018	9,000	Approximately 0.00051%	HK\$3.48	HK\$3.90	Approximately 10.77% discount
4 January 2018	29,728	Approximately 0.00170%	HK\$3.48	HK\$3.85	Approximately 9.61% discount
9 January 2018	72,000	Approximately 0.00412%	HK\$3.48	HK\$3.73	Approximately 6.70% discount
10 January 2018	86,947	Approximately 0.00498%	HK\$3.48	HK\$3.67	Approximately 5.18% discount
12 January 2018	169	Approximately 0.00001%	HK\$3.48	HK\$4.00	Approximately 13.00% discount
15 January 2018	274,000	Approximately 0.01568%	HK\$3.48	HK\$4.24	Approximately 17.92% discount
16 January 2018	115,837	Approximately 0.00663%	HK\$3.48	HK\$4.29	Approximately 18.88% discount
17 January 2018	88,971	Approximately 0.00509%	HK\$3.48	HK\$4.34	Approximately 19.82% discount
11 January 2018	2,000	Approximately 0.00011%	HK\$3.83	HK\$3.91	Approximately 2.05% discount
15 January 2018	2,000	Approximately 0.00011%	HK\$3.83	HK\$4.24	Approximately 9.67% discount
16 January 2018	3,261	Approximately 0.00019%	HK\$3.83	HK\$4.29	Approximately 10.72% discount

For Main Board listed issuers

<p><i>(Note 3)</i> Issue and allotment of Rights Shares on 26 January 2018 pursuant to the Company's announcements dated 9 January 2018, 18 January 2018 and 25 January 2018 and the prospectus of the Company dated 28 December 2017</p>	<p>582,544,371</p>	<p>Approximately 33.33333%</p>	<p>HK\$3.46</p>	<p>HK\$3.97</p>	<p>Approximately 12.85% discount</p>
<p>Share repurchases</p>	<p>N/A</p>	<p>N/A</p>			
<p>Closing balance as at <i>(Note 8)</i> <u>26 January 2018</u></p>	<p>2,330,861,398</p>				

Notes to Section I:

1. *Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.*
2. *Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to rule 13.25A or Monthly Return pursuant to rule 13.25B, whichever is the later.*
3. *Please set out all changes in issued share capital requiring disclosure pursuant to rule 13.25A together with the relevant dates of issue. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.*
4. *The percentage change in the number of issued shares of listed issuer is to be calculated by reference to the listed issuer's total number of shares in issue (excluding for such purpose any shares repurchased or redeemed but not yet cancelled) as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next Day Disclosure Return.*
5. *Where trading in the shares of the listed issuer has been suspended, "closing market price per share of the immediately preceding business day" should be construed as "closing market price per share of the business day on which the shares were last traded".*
6. *In the context of a repurchase of shares:*
 - *"issues of shares" should be construed as "repurchases of shares"; and*
 - *"issued shares as a % of existing number of shares before relevant share issue" should be construed as "repurchased shares as a % of existing number of shares before relevant share repurchase".*
7. *In the context of a redemption of shares:*
 - *"issues of shares" should be construed as "redemptions of shares";*
 - *"issued shares as a % of existing number of shares before relevant share issue" should be construed as "redeemed shares as a % of existing number of shares before relevant share redemption"; and*
 - *"issue price per share" should be construed as "redemption price per share".*
8. *The closing balance date is the date of the last relevant event being disclosed.*

