

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/01/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	TCL Multimedia Technology Holdings Limited			
Date Submitted	6 February 2018			

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>1070</u> Descrip	ption :	ion : TCL MULTIMEDIA			
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)		
Balance at close of preceding month	2,200,000,000	1.00	2,200,000,000.00		
Increase/ (decrease) (25/01/2018)	800,000,000		800,000,000.00		
Balance at close of the month	3,000,000,000	1.00	3,000,000,000.00		
(2) Stock code : <u>N/A</u> Descrip	ption :	tion : N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code :	N/A	Description :		N/A	<u> </u>
		•	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding r	nonth			
Increase/(decrease	2)				
Balance at close of	f the month				

3. Other Classes of Shares

Stock code : <u>N/A</u> Des		Description	Description :		<u> </u>
		-	No. of other asses of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding 1	month			
Increase/(decrease)					
Balance at close of t	he month				

Total authorised share capital at the end of the month (*HKD*) : 3,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,747,633,114	N/A	N/A	N/A		
Increase/(decrease) during the month	583,228,284	N/A	N/A	<u>N/A</u>		
Balance at close of the month	2,330,861,398	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
1. Exercise Price:						
HK\$4.60						
(adjusted to						
HK\$4.4834)*						
Share option scheme adopted						
on 15/02/2007						
Ordinary shares	Nil	Nil	Nil	1,065,982	Nil	21,775,377*
(Note 1)	1111			1,005,762		21,775,577
(11010-1)						
2. Exercise Price:						
HK\$3.48						
(adjusted to						
HK\$3.3918)*						
Share option						
scheme adopted		676,652@				
on 15/02/2007		HK\$3.48			676,652@	
Ordinary shares	Nil	each	Nil	2,345,337	HK\$3.48 each	59,463,051*
(Note 1)						
3. Exercise Price:						
HK\$4.50						
(adjusted to						
HK\$4.3860)*						
Share option						
scheme adopted						
on 18/05/2016						
Ordinary shares	Nil	Nil	Nil	249,085	Nil	6,975,289*
(Note 1)						

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which
including EGM					the month pursuant	may be issued
approval date		Movement di	uring the month		thereto	pursuant thereto as
(dd/mm/yyyy) and class			uning the month			at close of the
of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
4. Exercise Price:						
HK\$3.83						
(adjusted to						
HK\$3.7329)*						
Share option						
scheme adopted		7,261@				
on 18/05/2016		HK\$3.83			7,261@	
Ordinary shares	Nil	each	Nil	957	HK\$3.83 each	3,051,264*
(Note 1)						
5. Exercise Price: HK\$4.152 Share option scheme adopted on 18/05/2016 Ordinary shares	103,007,712	Nil	Nil	116,442	Nil	Nil
(Note 1)	105,007,712	1411		110,442	1111	
(note 1)						
			Total A. (Ord	inary shares)	683,913	
			(Prefe	rence shares)	N/A	
				(Other class)	N/A	
Fotal funds raised during (HKD)	the month from	exercise of o		2,382,558.59		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (/ /) Stock code (if listed) Class of shares issuable (Note 1)	<u>N/A</u>	<u>N/A</u>	N/A	N/A	N/A	N/A
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	·)				
		Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
Stock code (if listed)	<u></u>					
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3.	(/ /)					
Stock code (if listed)					;	
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	i					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordir (Prefere	nary shares)	N/A N/A	
				Other class)	N/A	

other man under Share Option Schemes)		XX 0 1 0
	No. of new shares of issuer issued during	No. of new shares of issuer which may be
	the month pursuant	issued pursuant thereto
Eul norticulars including ECM approval data (dd/mm/uuuu)	thereto	as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy),		as at close of the month
if applicable, and class of shares issuable:		
1. <u>N</u> /A	-	
		/-
shares (Note 1)	N/A	N/A
2. N/A		
shares (Note 1)	N/A	N/A
3. <u>N/A</u>		
	4	
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
				Class of shares issuable (<i>Note 1</i>)	<u>Ordinary</u> <u>Shares</u>		
1.	Rights issue	At price :	HK\$3.46 per share	Issue and allotment date : (dd/mm/yyyy)	(26/01/2018)		
				EGM approval date: (dd/mm/yyyy)	(//)	582,544,371	N/A
				Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
				Class of shares issuable (<i>Note 1</i>)			
3.	Placing	At price : State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

					No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
5.	Scrip dividend At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment	(/ /)		
5.	Scrip dividend At price currency —	 date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 	(/ /)	N/A	N/A
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	e		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	e		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
				(Ordinary shar Preference shar (Other cla		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	583,228,284		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

*The exercise price and number of Shares that may be subscribed for under the outstanding Share Options were

adjusted with effect from 26 January 2018 as a result of the Rights Issue. For details, please refer to the

Submitted by: <u>Tricor Tengis Limited</u>

 Branch Share Registrar

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.